

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TMI148082

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ENTITY CONVERSION		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Panhandle Milling, LLC		12/09/2021	Limited Liability Company: TEXAS
RECEIVING PARTY DATA			
Company Name:	Panhandle Milling, Inc.		
Street Address:	730 17th Street, Suite 600		
City:	Denver		
State/Country:	COLORADO		
Postal Code:	80202		
Entity Type:	Corporation: TEXAS		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Registration Number:	5318967	TEXAS PURE MILLING	
Registration Number:	5612297	PANHANDLE MILLING	
Registration Number:	5277557	ORGANICGRAINS.COM	
Registration Number:	5387353	INGREDIENT INTEGRITY AS NATURE INTENDED	
Registration Number:	5587369	PHOENIX	
Registration Number:	3167402	REX BRAND VITAMIN FORTIFIED WHEAT GERM OIL	
Registration Number:	385912	REX	
Registration Number:	3917673	INGREDIENT INTEGRITY	
Registration Number:	2659698	PANHANDLE MILLING	
CORRESPONDENCE DATA			
Fax Number:	8063581901		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	8063588116		
Email:	cstewart@mw-law.com,trademarks@mw-law.com		
Correspondent Name:	Christian D. Stewart		
Address Line 1:	701 S Taylor; Suite 440		
Address Line 4:	Amarillo, TEXAS 79101		
ATTORNEY DOCKET NUMBER:	112431.001		

OP \$240.00.00 87237732

NAME OF SUBMITTER:	MICHELLE TYREE
SIGNATURE:	MICHELLE TYREE
DATE SIGNED:	04/08/2024
Total Attachments: 8 source=Certificate of Conversion#page1.tif source=Certificate of Conversion#page2.tif source=Certificate of Conversion#page3.tif source=Certificate of Conversion#page4.tif source=Certificate of Conversion#page5.tif source=Certificate of Conversion#page6.tif source=Certificate of Conversion#page7.tif source=Certificate of Conversion#page8.tif	

Form 636
(Revised 05/11)

Return in duplicate to:
Secretary of State
P.O. Box 13697
Austin, TX 78711-3697
512 463-5555
FAX: 512 463-5709

Filing Fee: See Instructions



This space reserved for office use.

**Certificate of Conversion
of a
Limited Liability Company
Converting
to a
Corporation**

FILED
In the Office of the
Secretary of State of Texas
DEC 09 2021
Corporations Section

Company Information

The name of the converting limited liability company is:
Panhandle Milling, LLC

The jurisdiction of formation of the limited liability company is: Texas

The date of formation of the limited liability company is: 11/19/2015

The file number, if any, issued to the limited liability company by the secretary of state is: 0802335306

Plan of Conversion or Alternative Statements

The limited liability company named above is converting to a: for-profit corporation
 professional corporation nonprofit corporation. The name of the corporation is:
Panhandle Milling, Inc.

The corporation will be formed under the laws of: Texas

The plan of conversion is attached.

If the plan of conversion is not attached, the following statements must be completed.

Instead of attaching the plan of conversion, the limited liability company certifies to the following statements:

A signed plan of conversion is on file at the principal place of business of the limited liability company, the converting entity. The address of the principal place of business of the limited liability company is:

Street or Mailing Address City State Country Zip Code

A signed plan of conversion will be on file after the conversion at the principal place of business of the corporation, the converted entity. The address of the principal place of business of the corporation is:

Street or Mailing Address City State Country Zip Code

A copy of the plan of conversion will be furnished on written request without cost by the converting

entity before the conversion or by the converted entity after the conversion to any owner or member of the converting or converted entity.

Certificate of Formation for the Converted Entity

The converted entity is a Texas corporation. The certificate of formation of the Texas corporation is attached to this certificate either as an attachment or exhibit to the plan of conversion, or as an attachment or exhibit to this certificate of conversion if the plan has not been attached to the certificate of conversion.

Approval of the Plan of Conversion

The plan of conversion has been approved as required by the laws of the jurisdiction of formation and the governing documents of the converting entity.

Effective Date of Filing (Select either A, B, or C)

- A. This document becomes effective when the document is accepted and filed by the secretary of state.
- B. This document becomes effective at a later date, which is not more than ninety (90) days from the date of signing. The delayed effective date is: _____
- C. This document takes effect upon the occurrence of the future event or fact, other than the passage of time. The 90th day after the date of signing is: _____
The following event or fact will cause the document to take effect in the manner described below:

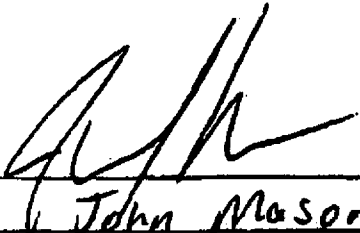
Payment of Taxes

- Attached hereto is a certificate from the comptroller of public accounts that all taxes under title 2, Tax Code, have been paid by the limited liability company.
- In lieu of providing the tax certificate, the corporation as the converted entity is liable for the payment of any franchise taxes.

Execution

The undersigned signs this document subject to the penalties imposed by law for the submission of a materially false or fraudulent instrument.

Date: 12/8/2021



 John Mason CEO
 Signature and title of authorized person on behalf of the converting entity

PLAN OF CONVERSION FOR PANHANDLE MILLING, LLC

The undersigned, being the manager of Panhandle Milling, LLC, a Texas limited liability company (the "LLC"), hereby adopts this Plan of Conversion (the "Plan of Conversion") for the purpose of converting the LLC into Panhandle Milling, Inc., a Texas corporation (the "Corporation"), in accordance with Chapter 10 of the Texas Business Organizations Code, effective as of the 8th day of December, 2021 ("Effective Date"):

1. The converting entity is Panhandle Milling, LLC.
2. The converted entity is Panhandle Milling, Inc.
3. The LLC is continuing its existence in the organizational form of the Corporation.
4. The Corporation is a Texas corporation. The LLC is a Texas limited liability company.
5. Each outstanding membership interest in the LLC shall be converted into shares of the Corporation, with the economic interests of the members of the LLC immediately before the conversion being the same as their respective economic interests as shareholders of the Corporation immediately after the conversion.
6. The Certificate of Conversion of a Limited Liability Company Converting to a Corporation (Form 636) and the Certificate of Formation for the Corporation (Form 201) are attached hereto as Exhibit A. This Plan of Conversion shall become effective as of the Effective Date above.
7. All rights, title, and interests to all property owned by the LLC continues to be owned, subject to any existing liens or other encumbrances on the property, by the Corporation in the new organizational form without: (A) reversion or impairment; (B) further act or deed; or (C) any transfer or assignment having occurred.
8. All liabilities and obligations of the LLC continue to be liabilities and obligations of the Corporation in the new organizational form without impairment or diminution because of the conversion.
9. The members of the LLC shall, from time to time, as and when requested by the manager of the LLC, execute and deliver all such further documents and instruments and take such other further actions necessary or desirable to carry out the intent and purposes of this Plan of Conversion.
10. The existing rights and preferences of the Members of the LLC will be reflected in the Bylaws of Corporation.
11. This Plan of Conversion has been duly approved and adopted by the manager of the LLC as evidenced by the signature below.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has executed this Plan of Conversion effective as of the date first above written.

Manager of Panhandle Milling, LLC:


JSM HOLDINGS, LLC.
a Colorado limited liability company

By: 
Name: John Mason
Title: Manager

Exhibit A

See attached.

4882-3185-5106, v. 1

<p>Form 201 (Revised 05/11)</p> <p>Submit in duplicate to: Secretary of State P.O. Box 13697 Austin, TX 78711-3697 512 463-5555 FAX: 512/463-5709 Filing Fee: \$300</p>	 <p>Certificate of Formation For-Profit Corporation</p>	<p style="text-align: right;">This space reserved for office use.</p> <p style="text-align: center;">FILED In the Office of the Secretary of State of Texas</p> <p style="text-align: center;">DEC 09 2021</p> <p style="text-align: center;">Corporations Section</p>
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Article 1 – Entity Name and Type

The filing entity being formed is a for-profit corporation. The name of the entity is:

Panhandle Milling, Inc.

The name must contain the word "corporation," "company," "incorporated," "limited," or an abbreviation of one of these terms.

Article 2 – Registered Agent and Registered Office

(See instructions. Select and complete either A or B and complete C.)

A. The initial registered agent is an organization (cannot be entity named above) by the name of:

Corporation Service Company d/b/a/ CSC-Lawyers Incorporating Service Company

OK

B. The initial registered agent is an individual resident of the state whose name is set forth below:

<i>First Name</i>	<i>M.I.</i>	<i>Last Name</i>	<i>Suffix</i>
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C. The business address of the registered agent and the registered office address is:

211 East 7th Street, Suite 620	Austin	TX	78701
<i>Street Address</i>	<i>City</i>	<i>State</i>	<i>Zip Code</i>

Article 3 – Directors

(A minimum of 1 director is required.)

The number of directors constituting the initial board of directors and the names and addresses of the person or persons who are to serve as directors until the first annual meeting of shareholders or until their successors are elected and qualified are as follows:

Director 1:				
John	S.	Mason		
<i>First Name</i>	<i>M.I.</i>	<i>Last Name</i>	<i>Suffix</i>	
730 17th Street, Suite 600	Denver	CO	80202	USA
<i>Street or Mailing Address</i>	<i>City</i>	<i>State</i>	<i>Zip Code</i>	<i>Country</i>

Director 2				
Bryan		Ledgerwood		
<i>First Name</i>	<i>M.I.</i>	<i>Last Name</i>	<i>Suffix</i>	
730 17th Street, Suite 600	Denver	CO	80202	USA
<i>Street or Mailing Address</i>	<i>City</i>	<i>State</i>	<i>Zip Code</i>	<i>Country</i>

Director 3				
<i>First Name</i>	<i>M.I.</i>	<i>Last Name</i>	<i>Suffix</i>	
<i>Street or Mailing Address</i>	<i>City</i>	<i>State</i>	<i>Zip Code</i>	<i>Country</i>

Article 4 – Authorized Shares

(Provide the number of shares in the space below. Then select option A or option B. do not select both.)

The total number of shares the corporation is authorized to issue is: 100,000

A. The par value of each of the authorized shares is: _____
OR

B. The shares shall have no par value.

If the shares are to be divided into classes, you must set forth the designation of each class, the number of shares of each class, the par value (or statement of no par value), and the preferences, limitations, and relative rights of each class in the space provided for supplemental information on this form.

Article 5 – Purpose

The purpose for which the corporation is formed is for the transaction of any and all lawful business for which a for-profit corporation may be organized under the Texas Business Organizations Code.

Supplemental Provisions/Information

Text Area: [The attached addendum, if any, is incorporated herein by reference.]

The Panhandle Milling, Inc. is being formed under a Plan of Conversion. The name of the converting entity is Panhandle Milling, LLC. The converting entity is a Texas limited liability company. The date of formation of the converting entity is November 19, 2015. The address of the converting entity is 730 17th St., Suite 600, Denver, CO 80202.

Organizer

The name and address of the organizer:

John Mason

Name

730 17th Street, Suite 600

Denver

CO

80202

Street or Mailing Address

City

State

Zip Code

Effectiveness of Filing (Select either A, B, or C.)

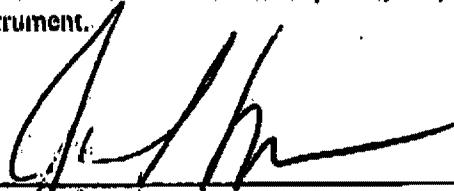
- A. This document becomes effective when the document is filed by the secretary of state.
- B. This document becomes effective at a later date, which is not more than ninety (90) days from the date of signing. The delayed effective date is: _____
- C. This document takes effect upon the occurrence of a future event or fact, other than the passage of time. The 90th day after the date of signing is: _____

The following event or fact will cause the document to take effect in the manner described below:

Execution

The undersigned affirms that the person designated as registered agent has consented to the appointment. The undersigned signs this document subject to the penalties imposed by law for the submission of a materially false or fraudulent instrument and certifies under penalty of perjury that the undersigned is authorized to execute the filing instrument.

Date: 12/8/2021



Signature of organizer

John Mason

Printed or typed name of organizer