

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

Assignment ID: TMI175663

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Cadence Bank		04/17/2024	Corporation: MISSISSIPPI
<b>RECEIVING PARTY DATA</b>			
<b>Company Name:</b>	Sanara MedTech Applied Technologies, LLC		
<b>Street Address:</b>	1200 Summit Ave, Suite 414		
<b>City:</b>	Fort Worth		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	76102		
<b>Entity Type:</b>	Limited Liability Company: TEXAS		
<b>PROPERTY NUMBERS Total: 5</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	97446990	CELLAMAX	
<b>Serial Number:</b>	97604624	CELLULO	
<b>Registration Number:</b>	5607820	COLLAMIN	
<b>Registration Number:</b>	5957993	BIOACTIVE COLLAGEN PEPTIDES	
<b>Registration Number:</b>	3135346	CELLERATE RX	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	(704)331-1000		
<b>Email:</b>	jansnider@mvalaw.com,vangambrell@mvalaw.com		
<b>Correspondent Name:</b>	JAMES VAN CLEAVE GAMBRELL		
<b>Address Line 1:</b>	Moore & Van Allen PLLC		
<b>Address Line 2:</b>	100 North Tryon Street, Suite 4700		
<b>Address Line 4:</b>	Charlotte, NORTH CAROLINA 28202		
<b>ATTORNEY DOCKET NUMBER:</b>	045068-000031		
<b>NAME OF SUBMITTER:</b>	Jan Snider		
<b>SIGNATURE:</b>	Jan Snider		
<b>DATE SIGNED:</b>	04/18/2024		

OP \$140.00.00 97446990

**Total Attachments: 6**

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TERMINATION AND RELEASE OF  
INTELLECTUAL PROPERTY SECURITY AGREEMENT

This TERMINATION AND RELEASE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT (“Release”) is executed effective April 17, 2024, by CADENCE BANK, a Mississippi banking corporation (“Secured Party”), with offices at 1333 West Loop South, Suite 1700, Houston, Texas 77027, and SANARA MEDTECH APPLIED TECHNOLOGIES, LLC, a Texas limited liability company (“Company”), whose address for purposes hereof is 1200 Summit Avenue, Suite 414, Fort Worth, Texas 76102.

WITNESSETH:

WHEREAS, the Secured Party, the Company, and SANARA MEDTECH INC. executed that certain Loan Agreement dated August 1, 2023 (including all modifications, renewals, extensions, amendments, restatements and rearrangements thereof, the “Loan Agreement”);

WHEREAS, in connection with the Loan Agreement, Company entered into that certain Security Agreement dated August 1, 2023 (as modified, renewed, extended, amended and restated from time to time, the “Security Agreement”);

WHEREAS, in connection with the Security Agreement, Company executed that certain Intellectual Property Security Agreement dated August 1, 2023 (as modified, renewed, extended, amended and restated from time to time, the “IP Security Agreement”);

WHEREAS, the IP Security Agreement was recorded with the United States Patent and Trademark Office (“USPTO”) against certain patent assets on August 1, 2023, at Reel 064453, Frame 0210; and

WHEREAS, the IP Security Agreement was recorded with the USPTO against certain trademark assets on August 1, 2023, at Reel 008151, Frame 0984.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Secured Party agrees as follows:

SECTION 1. Defined Terms. All capitalized terms used but not otherwise defined herein shall have the meanings ascribed thereto in the IP Security Agreement or the Loan Agreement.

SECTION 2. Termination and Release. Secured Party, without representation, warranty, or recourse, hereby terminates, cancels, discharges, and releases the security interest in all of Company’s right, title, and interest in and to Collateral (as defined in the IP Security Agreement), including the patents, trademarks, and domain names listed on Exhibit A hereto, and all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present, and future infringements, all rights corresponding thereto throughout the world, the goodwill of the Company’s business connected with the use of and symbolized by the trademarks, and all re-issues, divisions, continuations, renewals, extensions and continuations-in-part thereof.

SECTION 3. Recordation. This Release has been executed and delivered by Secured Party for the purpose of recording the termination and release of security interest herein with the United States Patent and Trademark Office. Secured Party and Company authorize and request that the Commissioner for Patents and the Commissioner for Trademarks record this Release.

SECTION 4. Execution in Counterparts. This Release may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.

SECTION 5. Governing Law. THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF TEXAS, AND THE LAWS OF THE UNITED STATES OF AMERICA APPLICABLE IN TEXAS (WITHOUT REGARD TO CONFLICTS OF LAWS PRINCIPLES).

SECTION 6. Severability. If any one or more of the provisions contained in this Release should be held invalid, illegal or unenforceable in any respect, the validity, legality and enforceability of the remaining provisions contained herein shall not in any way be affected or impaired thereby (it being understood that the invalidity of a particular provision in a particular jurisdiction shall not in and of itself affect the validity of such provision in any other jurisdiction). The parties hereto shall endeavor in good faith negotiations to replace the invalid, illegal or unenforceable provisions with valid provisions, the economic effect of which comes as close as possible to that of the invalid, illegal or unenforceable provisions.

SECTION 7. Counterparts; Electronic Signatures. This Release may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same agreement. The words "execution," "signed," "signature," "delivery," and words of like import in or relating to this Release and the transactions contemplated hereby shall be deemed to include Electronic Signatures, deliveries or the keeping of records in electronic form, each of which shall be of the same legal effect, validity or enforceability as a manually executed signature, physical delivery thereof or the use of a paper-based recordkeeping system, as the case may be.

SECTION 8. STATUTE OF FRAUDS. THIS RELEASE AND ALL OTHER DOCUMENTS EXECUTED IN CONNECTION HERewith REPRESENT THE FINAL AGREEMENT BETWEEN THE PARTIES AND MAY NOT BE CONTRADICTED BY EVIDENCE OF PRIOR, CONTEMPORANEOUS, OR SUBSEQUENT ORAL AGREEMENT OF THE PARTIES. THERE ARE NO UNWRITTEN ORAL AGREEMENTS BETWEEN THE PARTIES.

[Signature page follows]

**IN WITNESS WHEREOF**, each of the undersigned has executed this Release effective as of the date first above written.

**SECURED PARTY:**

**CADENCE BANK**

By: Emily Loomis  
Name: Emily Loomis  
Title: Senior Vice President

**COMPANY:**

**SANARA MEDTECH APPLIED TECHNOLOGIES, LLC**

By: Sanara MedTech Inc.,  
Its Manager

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

IN WITNESS WHEREOF, each of the undersigned has executed this Release effective as of the date first above written.

**SECURED PARTY:**

**CADENCE BANK**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**COMPANY:**

**SANARA MEDTECH APPLIED TECHNOLOGIES, LLC**

By: Sanara MedTech Inc.,  
Its Manager


By:   
Name: Michael D. McNeil  
Title: Chief Financial Officer

EXHIBIT A

1. Patents and patents pending:

<b>Document/Patent number</b>	<b>Title</b>	<b>Inventor name</b>	<b>Publication date</b>
*US-11071758-B2	Composition having hydrolyzed collagen and manuka honey	Petito; George D.	7/27/2021
*US-10487824-B2	Method of making a hydrolyzed collagen gel	Petito; George D.	11/26/2019
*US-10471106-B2	Composition having hydrolyzed collagen and manuka honey	Petito; George D.	11/12/2019
*US-9782458-B2	Composition for tissue/cell repair	Petito; George D.	10/10/2017
*US-9585943-B2	Composition for tissue/cell repair	Petito; George D.	3/7/2017
US-9125892-B2	Composition for reduced scar formation of wounds	Petito; George D.	9/8/2015
US-8168599-B2	Composition and method for healing tissues	Petito; George D. et al.	5/1/2012
US-7691829-B2	Composition and method for healing tissues	Petito; George D. et al.	4/6/2010
US-6136341-A	Collagen containing tissue adhesive	Petito; George D.	10/24/2000

\*Marked items are dual use subject to reservation of rights.

2. Trademarks:

- a. Collamin – U.S. Reg. No. 5,607,820
- b. Bioactive Collagen Peptides – U.S. Reg. No. 5,957,993
- c. Cellamax – U.S. Application No. 97/446,990
- d. Cellulo– U.S. Application No. 97/604,624
- e. Cellerate Rx – U.S. Reg. No. 3,135,346

3. Domains:

- a. Bioactivecollagenpeptides.net
- b. Bioactivecollagenpeptides.org
- c. Collagenwoundcare.com
- d. Collagenwoundcare.net
- e. Collagenwoundcare.org
- f. Collagenwoundcare.us

- g. Collamin.biz
- h. Collamin.net
- i. Collamin.org
- j. Hydrolyzedcollagen.co
- k. Hydrolyzedcollagen.com
- l. Hydrolyzedcollagen.net
- m. Hydrolyzedcollagen.org
- n. Hydrolyzedcollagen.us
- o. Nativecollagen.net
- p. Nativecollagen.org
- q. Silvercollagen.com
- r. Silvercollagen.net