

F 11-09-1998

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To the Honorable Commissioner

100873933

attached original documents or copy thereof.

1. Name of conveying party(ies):

Kimberton Enterprises, Inc.

- Individual(s)
- General Partnership
- Corporation-State Delaware
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)

Name: Henry Company

Internal Address: 2911 Slauson Ave

Street Address:

City: Huntington Park State: CA ZIP: 90255

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State California
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

MRO 11-2-98

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: October 22, 1998

4. Application number(s) or patent number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

2,050,456

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Marvin E. Jacobs

Internal Address: KOPPEL & JACOBS

2151 Alessandro Drive #215

Street Address:

City: Ventura, State: CA ZIP: 93001

6. Total number of applications and registrations involved:

1

7. Total fee (37 CFR 3.41).....\$ 40.00

Enclosed

Authorized to be charged to deposit account

8. Deposit account number:

10-0192

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Marvin E. Jacobs
Name of Person Signing

Signature

2 Oct 98
Date

Total number of pages including cover sheet, attachments, and document:

2

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JURKINS
11/06/98

Docket No. 376-40-131

TRADEMARK

ASSIGNMENT

WHEREAS Kimberton Enterprises, Inc., a corporation organized under the laws of the State of Delaware, having a place of business at 300 Delaware Avenue, Suite 1704, Wilmington, Delaware, 19801-1612 is the owner of Trademark Registration No. 2,050,456 dated April 8, 1997, for the Trademark "FLASHMASTIC"; and

Whereas, Henry Company, a corporation organized under the laws of the State of California, whose principal place of business is situated at 2911 Slauson Avenue, Huntington Park, California 90255, has succeeded to the business, assets and good will of said Kimberton Enterprises, Inc.

NOW, THEREFORE, in consideration of and in exchange for the sum of one dollar and other good and valuable consideration to it paid, the receipt of which is hereby acknowledged, Kimberton Enterprises, Inc., does sell, assign, and transfer, unto said Henry Company, the entire right, title and interest in and to the said trademark and the registration thereof, No. 2,050,456, together with the good will of the business in connection with which the said mark is used.

KIMBERTON ENTERPRISES, INC.

Dated: 10/22/98

By: [Signature]
Name and title
Chief Financial Officer

State of CALIFORNIA
County of LOS Angeles } ss.

On this 22nd day of October, 1998, before me personally appeared JEFFREY A. WAHBA, to me known or proven upon satisfactory evidence, to be the person whose name is subscribed to the foregoing instrument, and acknowledged to me that he executed the same.

[Signature]
Notary Public

