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U.S. Patent & TMOfc/TM Mail Ropt Dt. #40

1. Name of conveying party: EMCO Foodservice Systems, Inc., a Delaware corporation

2. Name and address of receiving party:

EMCO/ComSource, Inc. a Delaware corporation  
280 Interstate North Parkway  
Suite 400  
Atlanta, Georgia 30339

3. Nature of conveyance and execution date: Certificate of Merger and Change of Name effective as of August 31, 1997.

4. Trademark Registration Numbers:

Two (2) Trademark Registration Numbers as follows:

1,742,905 and  
1 734,118

5. Mail correspondence concerning document to:

Edmund B. Burke, Esq.  
Powell, Goldstein, Frazer & Murphy LLP  
191 Peachtree Street  
Atlanta, GA 30303

6. Total number of applications/ registrations involved: Two (2)

7. Total fee (37 CFR 3.41), enclosed: \$65.00. 8. Deposit account number: N/A

9. Statement and signature: To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

  
Edmund B. Burke

16 Nov 1998  
Date

Total Number of Pages for This Cover Sheet: One (1)

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02 FC:482 25.00 DP

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TRADEMARK  
REEL: 1822 FRAME: 0531

*State of Delaware*  
*Office of the Secretary of State*

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I, EDWARD J. FREEL, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"EMCO FOODSERVICE SYSTEMS, INC.", A DELAWARE CORPORATION,  
WITH AND INTO "COMSOURCE INDEPENDENT FOODSERVICE COMPANIES, INC." UNDER THE NAME OF "EMCO/COMSOURCE, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-EIGHTH DAY OF AUGUST, A.D. 1997, AT 9 O'CLOCK A.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE THIRTY-FIRST DAY OF AUGUST, A.D. 1997.



*Edward J. Freel, Secretary of State*

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AUTHENTICATION:

09-02-97

DATE:

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11-16-1998

U.S. Patent & TMO/c/TM Mail Rcpt Dt. #40

**CERTIFICATE OF MERGER**

of  
**EMCO FOODSERVICE SYSTEMS, INC.,**  
a Delaware corporation

**WITH AND INTO**

**COMSOURCE INDEPENDENT FOODSERVICE  
COMPANIES, INC.,**  
a Delaware corporation

Pursuant to Section 251(c) of the Delaware General Corporation Law, COMSOURCE INDEPENDENT FOODSERVICE COMPANIES, INC., a Delaware corporation (this "Corporation") adopts the following Certificate of Merger and does hereby certify and state that:

1. The name and state of incorporation of each of the constituent corporations of the Merger (as hereinafter defined) as follows:

<u>Name</u>	<u>State of Incorporation</u>
ComSource Independent Foodservice Companies, Inc.	Delaware
EMCO Foodservice Systems, Inc.	Delaware

2. An Agreement and Plan of Merger by and between EMCO Foodservice Systems, Inc. ("EMCO") and this Corporation (the "Merger Agreement") has been approved, adopted, certified, executed and acknowledged by each of this Corporation and EMCO in accordance with the requirements of Section 251 of the Delaware General Corporation Law.

3. This Corporation shall be the surviving corporation of the merger of EMCO with and into this Corporation (the "Merger").

4. Upon the effectiveness of the Merger, the Certificate of Incorporation of this Corporation shall be amended and restated in its entirety to read as set forth in Exhibit A hereto, which provides for, among other things, the name change of this Corporation, as the surviving corporation, to "EMCO/ComSource, Inc."

5. The executed Merger Agreement is on file at the following office of this Corporation:

280 Interstate North Parkway  
Suite 400  
Atlanta, Georgia 30339

6. A copy of the executed Merger Agreement will be provided by this Corporation, on request and without cost to any stockholder of this Corporation or EMCO.

7. The Merger shall be effective as of 5:00 p.m. Eastern Time on August 31, 1997.

IN WITNESS WHEREOF, this Corporation has caused this Certificate of Merger to be signed by Alan R. Plassche, its authorized officer, this 27th day of August, 1997.

COMSOURCE INDEPENDENT FOODSERVICE  
COMPANIES, INC.

By: Alan R. Plassche  
Name: Alan R. Plassche  
Title: President

ATTEST:

By: Donna K. Campbell  
Name: Donna K. Campbell  
Title: Assistant Secretary

[CORPORATE SEAL]

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