

MRD 11/20/98

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100926520

attached original documents or copy thereof.

To the Honorable Commissioner of Patents and Trademarks

1. Name of conveying party(ies):

Intimate Connection, Inc.

- Individual(s)
- General Partnership
- Corporation-State New York
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: November 2, 1998

2. Name and address of receiving party(ies):

Name: Lady Ester Lingerie Corporation

Internal Address: _____

Street Address: 16 East 34th St., 14th Fl

City: New York State: NY ZIP: 10016

- Individual(s) citizenship _____
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation-State New York
- Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from Assignment)

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)



ark registration No.(s)

11-20-1998

U.S. Patent & TMO/TM Mail Rcpt Dt. #01

,937,331

1937331

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Stephen L. Baker, Esq

Internal Address: _____

Street Address: 359 East Main Street

City: Somerville State: NI ZIP: 08876

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 3.41):..... \$ 40.00

Enclosed

Authorized to be charged to deposit account

8. Deposit account number: _____

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Stephen L. Baker
Name of Person Signing

Signature

Nov. 10, 1998
Date

Total number of pages comprising cover sheet: 1

ASSIGNMENT OF UNITED STATES TRADEMARK
AND REGISTRATION THEREFOR

WHEREAS, INTIMATE CONNECTION, INC., a corporation of the State of New York, located and doing business at 29-10 Thomas Avenue, Long Island City, New York 11101, has adopted, used and is using the mark which is registered in the U.S. Patent and Trademark Office as follows:

<u>MARK</u>	<u>REG. NO.</u>	<u>ISSUE DATE</u>
INTIMATE CONNECTION (and design)	1,937,331	November 21, 1995

WHEREAS, LADY ESTER LINGERIE CORPORATION, a corporation organized and existing under the laws of the State of New York, located and doing business at 16 East 34th Street, 14th Floor, New York, New York 10016, is desirous of acquiring said mark, the registration therefor and the goodwill associated therewith;

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, INTIMATE CONNECTION, INC. does hereby assign unto LADY ESTER LINGERIE CORPORATION all right, title and interest in and to said mark and registration, together with the goodwill of the business symbolized by the said mark.

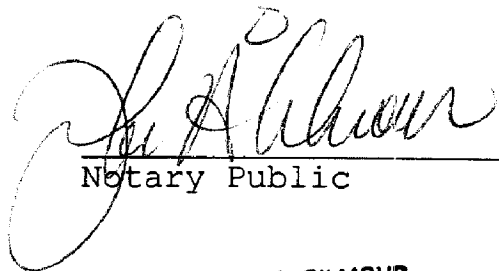
INTIMATE CONNECTION, INC.

By: 
John Elmuccio, President

Date: 11/2/98

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

On this 27 day of Nov. , 1998, before me personally appeared John Elmuccio, the person who signed the foregoing Assignment, who acknowledged that he signed the same on behalf of the above identified corporation with authority to do so.



Notary Public

JOHN A. GILMOUR
Notary Public, State of New York
No 30 4903371
Qualified in Nassau County
Certificate Filed in New York County
Commission Expires August 24, 1999