

06-22-1999

To the Honorable Commissioner of Patents and T. documents or copy thereof.

<p>1. Name of conveying party(ies):</p> <p><u>FRIG-O-SEAL CANADA (1993) INC.</u></p> <p>Individual(s) Association General Partnership Limited Partnership <input checked="" type="checkbox"/> Corporation of CANADA Other</p> <p>Additional name(s) of conveying party(ies) attached? <u>YES</u></p>	<p>2. Name and address of receiving party(ies):</p> <p>Name: <u>RAYMOND, CHABOT INC.</u></p> <p>Internal Address: <u>Suite 200</u></p> <p>Street Address: <u>888 ST-JEAN STREET</u></p> <p>City: <u>QUEBEC, PROVINCE OF QUEBEC</u>, State: <u>CANADA</u> ZIP: <u>G1R 5H6</u></p>
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<p>3. Nature of conveyance: <u>1-27-98</u></p> <p><input checked="" type="checkbox"/> Assignment Merger Security Agreement Change of Name Other</p> <p>Execution Date: <u>JULY 8, 1994</u></p>	<p>Individual(s) citizenship Association General Partnership Limited Partnership <input checked="" type="checkbox"/> Corporation - of <u>CANADA</u> Other</p> <p>If assignee is not domiciled in the United States, a domestic representative designation is attached: <u>NO</u> (Designations must be a separate document from Assignment) Additional name(s) & address(es) attached? <u>NO</u></p>
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<p>4. Application number(s):</p> <p>A. Trademark Application No.(s)</p>	<p>B. Trademark Registration No.(s) <u>1,457,438</u></p> <p>Additional numbers attached? <u>NO</u></p>
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<p>5. Name and address of party to whom correspondence concerning document should be mailed:</p> <p>Name: <u>Foley & Lardner, Attention: ARTHUR SCHWARTZ</u></p> <p>Internal Address: <u>Suite 500</u></p> <p>Street Address: <u>3000 K Street, N.W.</u></p> <p>City: <u>Washington</u>, State: <u>D.C.</u>, ZIP: <u>20007</u></p>	<p>6. Total number of applications involved: <u>1</u></p> <p>7. Total fee (37 C.F.R. § 3.41). <u>\$40.00</u> (paid)</p> <p>Enclosed <u>Ch.</u> Authorized to be charged to deposit account</p> <p>8. Deposit account number: <u>406 NOSPEC F00</u></p> <p>(Attach duplicate copy of this page if paying by deposit account)</p>
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DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

ARTHUR SCHWARTZ
 Name of Person Signing

[Signature]
 Signature

6/11/94
 Date

Total number of pages including cover sheet, attachments, and document: 51

Mail documents to be recorded with required cover sheet information to:
 Commissioner of Patents & Tr.
 Washington, D.C.

AMENDE

District de QUÉBEC
No DIVISION: 02
No court: 100-11-000521-14
No dossier: 43-066726

Dans l'affaire de la faillite de:

FRIG-O-SEAL CANADA (1993) INC.
Débiteur

RATHBON, CHLOEY INC.
Syndic

ADMINISTRATION ORDINAIRE

Date de faillite: 13 mai 1994 Cautiement: \$50 000

Assemblée des créanciers: 27 juillet 1994, 11:00
Bureau des faillites
1040, Avenue Salvédaire, suite 114
Sillery, QUÉBEC

Président: Séquestre officiel Débiteur: FRIG-O-SEAL CANADA (1993) INC.

CERTIFICAT DE NOMINATION - ART. 49/54

Je soussigné, séquestre officiel pour ce district de faillite, certifie par les présentes que:

- le syndic agissant en vertu de l'avis d'intention déposé conformément au paragraphe 50.4 ou en vertu de la proposition du débiteur susmentionné, a déposé une copie de ladite proposition, conformément à l'article 62 de la Loi sur la faillite et l'insolvabilité;
- ledit débiteur a déposé une cession aux termes de l'article 49 de la Loi sur la faillite et l'insolvabilité et la date de cession est réputé être soit celle du dépôt de la proposition, soit celle du dépôt, le cas échéant, de l'avis d'intention, soit encore celle du dépôt, le cas échéant, de la première pétition en vue d'une ordonnance de séquestre à l'égard de cette personne, selon la première de ces trois éventualités à se produire (art. 41);
- le syndic susdit, a dûment été nommé, syndic des biens dudit failli (art. 49).

Ledit syndic doit:

- déposer entre mes mains, dans les sept jours à compter de la date du présent certificat une garantie pour la somme susmentionnée (par. 14.(2));
- prendre possession immédiate des titres, livres, dossiers et documents, ainsi que tous les biens dudit failli qui sont saisissables et en dresser un inventaire (par. 16.(3));
- expédier par la poste, dans les cinq jours à compter de la date de sa nomination, un avis de convocation d'une assemblée, à tous les créanciers dudit failli, laquelle assemblée sera tenue à la date, l'heure et l'endroit susmentionnés (par. 102.(2)).

Date: 8 juillet 1994

Jean-Louis Soucher

séquestre officiel

1040, Avenue Salvédaire, 2e étage, Sillery, QUÉBEC, G1S 1G3, 418/648-4280

CONSUMER AND
CORPORATE AFFAIRS CANADA
Office of the Superintendent
of Bankruptcy

District of: Quebec
Division No: 02
Court file : 200-11-000521-94
File No : 43066726

In the matter of the bankruptcy of:

FRIG-O-SEAL CANADA (1993) INC.
Debtor

RAYMOND CHABOT INC.
Trustee

ADMINISTRATOR

Date of bankruptcy : May 13, 1994 Caution money: \$50 000

Meeting of creditors: July 22, 1994, 11:00h
Bankruptcy Office
1040 Belvedere Avenue, Suite 114
Sillery, Quebec

President : Official Sequestrator
Debtor : FRIG-O-SEAL CANADA (1993) INC.

CERTIFICATE OF APPOINTMENT - SECTION 49/64

I, the undersigned, official sequestrator for this bankruptcy district, certify by the presents that:

- the above-mentioned Debtor as filed an Indenture in pursuance of Section 49 of the Canada Bankruptcy Act.
- the Trustee was duly appointed, Trustee of the assets of the bankruptcy (ss. 49.4).

The aforesaid Trustee must:

- personally file with me, within seven days beginning from the date of the present certificate, a guaranty for the amount mentioned above (ss. 16.(2))
- take immediately possession of titles, ledgers, files and documents, as well as all assets of the bankruptcy which are distrainable and to prepare the inventory (ss. 16.(3))
- to send by mail, within five days beginning from the date of his appointment, a notice of a meeting, to all of the bankrupt's creditors, said meeting to be held on the date, hour and place mentioned above (ss. 102.(1))

July 8, 1994

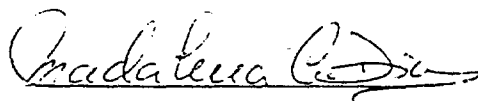
(Signature) Jean Louis Boucher
Official Sequestrator

1040 Belvedere Avenue, 2nd Floor, Sillery, Quebec, G1S 3G3,
418/648-4280

CERTIFICATE OF TRANSLATION

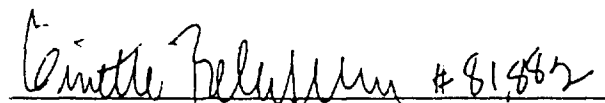
I, the undersigned, declare that I am familiar with the English and French languages and that I have translated the attached Certificate of Appointment and, to the best of my knowledge and belief, it is an accurate and complete translation thereof.

SIGNED IN MONTREAL, Quebec, Canada this 18 day of December, 1997.



Madalena C. Dias

Declared solemnly before me in Montreal
on this 18 day of December 1997



Commissioner of Oaths
for the City and District of Montreal
and for all Judicial Districts of the
Province of Quebec