

MD 4-29-99

FORM PTO-1594 (Rev. 6-93) RECORDATION FORM COVER SHEET TRADEMARKS ONLY U.S. DEPARTMENT OF COMMERCE Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies) conveying Sport Electronics, Inc.
Individual(s)
General Partnership
[X] Corporation-State (Delaware)
Association
Limited Partnership
Other
Additional name(s) of conveying party(ies) attached? [ ] Yes [X] No
3. Nature of conveyance:
[X] Assignment
Security Agreement
Merger
Change of Name
Other
Execution Date: April 20, 1999

2. Name and address of receiving party(ies)
Name: Andrea Electronics Corporation
Internal Address: 45 Melville Park Road Melville, New York 11747
05-13-1999
Individual(s) citizenship
Association
General Partnership
Limited Partnership
[X] Corporation-State (New York)
Other
If assignee is not domiciled in the United States, a domestic representative designation is attached: [ ] Yes [ ] No
(Designations must be a separate document from Assignment)
Additional name(s) & address(es) attached? [ ] Yes [ ] No

4. Application number(s) or registration number(s):
A. Trademark Application No(s)
B. Trademark Registration No(s) 1,455,076
Additional numbers attached? [ ] Yes [X] No

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: Thomas J. Kowalski, Esq. FROMMER LAWRENCE & HAUG LLP
745 FIFTH AVENUE
NEW YORK State: NY Zip: 10151

6. Total number of applications and registrations involved ..... 1
7. Total fee (37 CFR 3.41)..... \$ 40.00
[X] Enclosed
[ ] Authorized to be charged to deposit account #03-3925.
8. Deposit account number: 50-0320
(Attach duplicate copy of this page if paying by deposit account).

Do not use this space

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.
Thomas J. Kowalski, Reg. No. 32,147
Signature: Thomas J. Kowalski
Date: April 26, 1999
Total number of pages including cover sheet, attachments, and document: 4

Do not detach this portion

Mail documents to be recorded with required cover sheet information to:

05/12/1999 DNGUYEN 00000255 1455076
FC:481 40.00 DP

Commissioner of Patents and Trademarks
Box Assignments
Washington, D.C. 20231

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STATE OF ILLINOIS

COUNTY OF COOK

ASSIGNMENT

For good and valuable consideration, including the sum of Six Thousand Six Hundred U.S. Dollars (U.S.\$6,600.00) paid by Andrea Electronics Corporation (having a place of business at 45 Melville Park Road, Melville, New York 11747), the receipt and sufficiency of which are hereby acknowledged, Sport Electronics, Inc., a Delaware corporation, having a place of business at 4121 Rutgers Lane, Northbrook, Illinois, 60062, hereby sells, assigns, transfers and conveys to Andrea Electronics Corporation, any and all rights, title and interest Sport Electronics, Inc. may now have or has ever had in and to the trademark SAFE & SOUND, including common law rights and all rights in and to U.S. Reg. No. 1,455,076 registered September 1, 1987, together with any and all good will of the business associated therewith.

Sport Electronics, Inc.

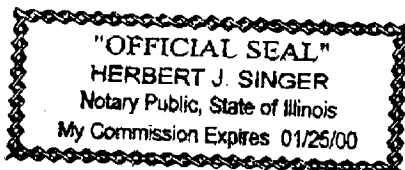
By: William J. Hass  
Name: WILLIAM J. HASS  
Title: PRESIDENT

Before me this 20 day of April, 1999

Herbert J. Singer  
Notary Public

Assignment Accepted

By: Patrick Pilch  
Patrick Pilch  
Chief Financial Officer  
Andrea Electronics Corporation



ERP1631