

01-20-2000

A-9234/M-7807



U.S. DEPARTMENT OF COMMERCE  
Patent and Trademark Office

**MD 1.10.00**

**101248513**

To the Honorable Commissioner of Patents ... Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):  
 Paulaner Brauerei Aktiengesellschaft

Individual(s)                       Association  
 General Partnership               Limited Partnership  
 Corporation-State GERMANY  
 Other \_\_\_\_\_

Additional name(s) of conveying party(ies) attached?  
 Yes     No

2. Name and address of receiving party(ies)  
 Name: Paulaner Brauerei GmbH & Co. KG  
 Internal Address: \_\_\_\_\_  
 Street Address: Hochstrasse 75  
D-81541 Munchen, Germany  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Individual(s) citizenship \_\_\_\_\_  
 Association \_\_\_\_\_  
 General Partnership \_\_\_\_\_  
 Limited Partnership \_\_\_\_\_  
 Corporation-State \_\_\_\_\_  
 Other \_\_\_\_\_

If Assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
 (Designation must be separate document from Assignment)

Additional name(s) & address(es) attached?  Yes  No

3. Nature of conveyance:  
 Assignment                       Merger  
 Security Agreement               Change of Name  
 Other \_\_\_\_\_

Execution Date: January 19, 1999

4. Application number(s) or registration numbers:  
 A. Trademark Application No.(s)                      B. Trademark registration No.(s)

**1,876,818 and 1,729,705**  
**(with Extract from the Commercial Register**  
**# HRA 73731 and English Translation)**

Additional numbers attached?  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:  
 Name: David Toren  
 Internal Address: BROWN & WOOD LLP  
 Street Address: One World Trade Center  
54th Floor  
 City: NEW YORK State: N.Y. Zip: 10048-0557

6. Total number of applications and registrations involved ..... 2

7. Total fee (37 CFR 3.41) ..... \$65.00  
 Enclosed  
 Authorized to be charged to deposit account #50-0955

8. Deposit account number: 50-0955  
 (Attach duplicate copy of this page if paying by deposit account)

Do not use this space

9. Statement and signature.  
 To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

David Toren                      *David Toren*                      January 5, 2000  
 Name of Person Signing                      Signature                      Date

Total number of pages including cover sheet, attachments, and document: 4

Do not detach this portion

01/19/2000 DNGUYEN 00000300 500955 1876818

01 FC:481  
 02 FC:482

40.00 CH  
25.00 CH

**TRADEMARK**  
**REEL: 002010 FRAME: 0346**

District Court of Munich

(Rubber Stamp: Certified Copy)

No. of the Entry	b) Company Location b) Object of the Corporation (in the case of juristic persons)	Owner of Business Personally Liable Corporate Manager, General Manager, Liquidator	Prokura (Power of Procuration)	Legal Relationships	b) Date of Entry & Signature b) Comments
1	2	3	4	5	6
1	<p>a) Paulaner Brauerei GmbH &amp; Co. KG</p> <p>b) Munich</p>	<p>Paulaner Verwaltungs-GmbH, Head office in Munich (AG Munich, Commercial Register B 123375)</p>		<p>Limited Commercial Partnership Commenced: January 19, 1999.</p> <p>Limited Partner: 1) Paulaner-Salvator-Beteiligungs Aktiengesellschaft, with head office in Munich (AG Munich, Commercial Register B 42141) Contribution: DM 40,000,000.00</p> <p>Formed by the modifying conversion of the Paulaner Brauerei Aktiengesellschaft with head office in Munich (AG Munich, Commercial Register B 105877).</p> <p>The personally liable shareholder Paulaner Verwaltungs-GmbH is entitled to represent the company without limitations when undertaking legal transactions with itself or as a representative of a third party.</p>	<p>a) 1-19-1999 (signature) Hofman</p>
				<p>(Rubber stamp of the District Court of Munich)</p> <p>It is herewith confirmed that this photocopy is identical with the Commercial Register.</p> <p>Red underlining appears to be black in the photocopy, only vaguely for phototechnical reasons or not at all.</p> <p>District Court – Registration Court Munich – January 21, 1999 (signed) Dörmdorfer</p>	

a) Tag der Eintragung und Unterschrift  
b) Bemerkungen

6

5

Rechtsverhältnisse

Bezeichnete Adressen  
Prokura

Geschäftsinhaber  
Persönlich haltende Gesellschafter  
Vorstand  
Abwickler

a) Firma  
b) Ort der Niederlassung (Sitz der Gesellschaft)  
c) Gegenstand des Unternehmens (bei juristischen Personen)

2

3

4

1

a) Paulaner Brauerei GmbH & Co. KG  
b) München

Paulaner Verwaltungs-GmbH,  
Sitz: München  
(AG München, HRB 123375)

Kommanditgesellschaft.  
Beginn: 19. Januar 1999.

Kommanditistin:  
1) Paulaner-Salvator-Beteiligungs Aktiengesellschaft, Sitz: München (AG München, HRB 42141)  
Einlage: 40.000.000,-- DM  
HoFmann

a) 19.1.1999

*HoFmann*

40.000.000,-- DM

Entstanden durch formwechselnde Umwandlung der Paulaner Brauerei Aktiengesellschaft mit dem Sitz in München (AG München, HRB 105877).

Die persönlich haftende Gesellschafterin Paulaner Verwaltungs-GmbH ist befugt, die Gesellschaft bei der Vornahme von Rechtsgeschäften mit sich selbst oder als Vertreter eines Dritten uneingeschränkt zu vertreten.

DIE ÜBEREINSTIMMUNG DIESER PHOTOKOPIE MIT DEM HANDELSREGISTER WIRD BEGLAUBIGT:  
Rotunterstreichungen erscheinen in der Photokopie schwarz, aus phototechnischen Gründen nur undeutlich oder überhaupt nicht.

Amtsgericht -Registergericht- München, den 31. Jan. 99

RS 100: Kennblatt Handelsregister-Akte  
und -Eintragungsbücher

*Denninger*  
for  
Gilita

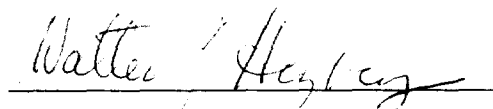
Urkundenbeamter der Geschäftsstelle

TRANSLATOR'S STATEMENT

The undersigned, Walter J. Herzberg, as owner of SciTech Translations, located at 5-21 Elizabeth Street in the Borough of Fair Lawn, New Jersey, being duly sworn, deposes and says:

That SciTech Translations did prepare a translation into English from German of an Excerpt from the Commercial Register of the District Court of Munich (HRA 73731);

That the document attached hereto is a true and correct translation.

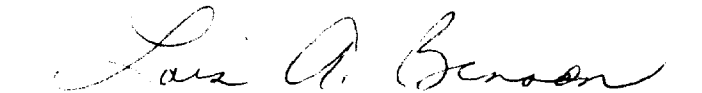


Walter J. Herzberg  
SciTech Translations

December 9, 1999

Sworn to and subscribed to before me

on this 9<sup>th</sup> day of December 19 99.



Notary Public of New Jersey

Lois A. Benson  
Notary Public of New Jersey  
My Commission Expires 6/5/2002