FORM PTO-1618A Expires 06/30/99
OMB 0651-0027

MRD 1-14-00

01-31-2000



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U.S. Department of Commerce Patent and Trademark Office TRADEMARK

RECORDATION FORM COVER SHEET

	Please record the attached original document(s) or copy(ies).
Submission Type	Conveyance Type
New New	Assignment License
Resubmission (Non-Recordation) Document ID # Correction of PTO Error Reel # Frame # Corrective Document Reel # Frame #	X Security Agreement Nunc Pro Tunc Assignment
Conveying Party	Mark if additional names of conveying parties attached Execution Date Month Day Year
Name Stuart Entertainment, Inc.	01/06/2000
Formerly	
Individual General Partnership	Limited Partnership Corporation Association
Other	
X Citizenship/State of Incorporation/Organizat	tion Delaware
Receiving Party	Mark if additional names of receiving parties attached
Name Foothill Capital Corporation	on as Agent
	7., GO 116010
DBA/AKA/TA	
Composed of	
Address (line 1)	·d
Address (line 2) Suite 1500	
processing and the second and the se	G-1:50
City	California/USA 90025 State/Country Zip Code Limited Partnership If document to be recorded is an
Individual General Partnership	Limited Partnership assignment and the receiving party is not domiciled in the United States, an
X Corporation Association	appointment of a domestic
Other	representative should be attached. (Designation must be a separate document from Assignment.)
X Citizenship/State of Incorporation/Organizati	on <u>California</u>
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FC:481 40.00 DP / 550.00 DP /	
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Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document an gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See DMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

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FORM PTO-1618B Expires 06/30/99 OMB 0651-0027	Page 2	2	U.S. Department of Commerce Palent and Trademark Office TRADEMARK
omestic Representativ	e Name and Address	Enter for the first R	eceiving Party only.
Name			
ddress (line 1)			
ddress (line 2)			
Address (line 3)			
(line 4)			
Correspondent Name an	d Address Area Code and Te	lephone Number	
Name Federa	e Research Corp		
Address (line 1) 400 (Seventh St NW		
Address (line 2)	inte 101		
Address (line 3) Washi	ng ton DC 20004	<i></i>	
Address (line 4)	<u></u>		
Pages Enter the total including any	number of pages of the attach	ned conveyance do	cument #
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Trademark Applica			ration Number(s)
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		1,775,193	,775,192 [1,754,420]
Number of Properties I	Enter the total number of prop	erties involved.	# 23
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Method of Payment: Deposit Account	Enclosed X Depo	osit Account	
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To the best of my know attached copy is a true indicated herein.	vledge and belief, the foregoing in copy of the original document.	nformation is true and Charges to deposit ac	l correct and any count are authorized, as
Kristi Schultz	Vaid-I)	when-	01/11/2000
Name of Person Signi	ig Sigr	nature	Date Signed

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FORM PTO-1618C Expires 06/30/99 OMB 0651-0027

RECORDATION FORM COVER SHEET CONTINUATION TRADEMARKS ONLY

U.S. Department of Commerce Patent and Trademark Office TRADEMARK

Conveying Party Enter Additional Conveying Party	Mark if additional names of conveying parties attached Execution Date . Month Day Year
Name	
Formerly	
Individual General Partnership Limite	d Partnership Corporation Association
Other	
Citizenship State of Incorporation/Organization	
Receiving Party Enter Additional Receiving Party Mark if	additional names of receiving parties attached
Name	
OBA/AKA/TA	
Composed of	
Address (line 1)	
Address (line 2)	
Address (line 3)	
Individual General Partnership Limi Corporation Association	If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached (Designation must be a separate document from the Assignment.)
Citizenship/State of Incorporation/Organization	
Trademark Application Number(s) or Registrat Enter either the Trademark Application Number or the Registration	<u> </u>
Trademark Application Number(s)	Registration Number(s)
	1,720,193 [1,706,691 [1,729,553
	1,737,804 [1,762,756 [1,587,763
	1,539,299 1,508,109 1,418,329
	1,412,642 1,289,175 1,241,325
	1/223,561 901,156

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TRADEMARK MORTGAGE

THIS TRADEMARK MORTGAGE (this "Mortgage"), made as of the 6m day of January, 2000, is by and between Stuart Entertainment, Inc., a Delaware corporation ("Borrower"), and Foothill Capital Corporation, a California corporation ("Agent"), as agent for the Lenders (as defined below).

WITNESSETH

WHEREAS, pursuant to that certain Loan and Security Agreement of even date herewith among Borrower, the lenders from time to time party thereto ("Lenders") and Agent, as a lender and as agent for the Lenders (as the same may hereafter be amended, supplemented or otherwise modified from time to time, the "Loan Agreement"), Agent and the Lenders have agreed to make certain loans to Borrower, and to extend certain other financial accommodations to or for the benefit of Borrower;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Borrower and Agent, on behalf of itself and the Lenders, agree as follows:

- 1. <u>Incorporation of Loan Agreement; Loan Agreement Definitions</u>. The Loan Agreement and the provisions thereof are hereby incorporated herein in their entirety by this reference thereto. Capitalized terms used but not defined herein shall have the respective meanings given thereto in the Loan Agreement.
- 2. Grant and Reaffirmation of Grant of Security Interest. To secure the complete and timely payment and satisfaction of the Obligations, Borrower hereby grants to Agent, on behalf of itself and the Lenders, and hereby reaffirms its prior grant pursuant to the Loan Agreement of, a continuing security interest in Borrower's entire right, title and interest in and to all of its now owned or existing and hereafter acquired or arising trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos, other business identifiers, prints and labels on which any of the foregoing have appeared or appear, all registrations and recordings thereof, and all applications in connection therewith, including, without limitation, the trademarks and applications listed on Schedule A attached hereto and made a part hereof, and renewals thereof, and all income, royalties, damages and payments now or hereafter due and/or payable under or with respect to any of the foregoing, including, without limitation, damages and payments for past, present and future infringements of any of the foregoing and the right to sue for past, present and future infringements of any of the foregoing, and all rights corresponding to any of the foregoing throughout the world and the goodwill of Borrower's business connected with the use of and symbolized by the trademarks (all of the foregoing are sometimes hereinafter individually and/or collectively referred to as the "Trademarks").

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- 3. New Trademarks. Borrower represents and warrants that the Trademarks listed on Schedule A constitute all of the federally registered Trademarks now owned by Borrower. If, before the Obligations shall have been satisfied in full and the Loan Agreement has been terminated, Borrower shall obtain any new federally registered Trademarks, Borrower shall give Agent prompt written notice thereof. Borrower hereby agrees that, upon Agent's written request, Borrower will execute and deliver to Agent one or more supplements to this Mortgage, each in form and content substantially similar to this Mortgage, in respect of any and all new federally registered Trademarks owned by Borrower.
- 4. <u>Term</u>. The term of the security interests granted herein shall extend until the Obligations have been paid in full and the Loan Agreement has been terminated in accordance with its terms.
- Event of Default exists or has occurred and is continuing, Agent shall have all rights and remedies provided in this Mortgage, the other Loan Documents, the Uniform Commercial Code and other applicable law, all of which rights and remedies may be exercised without notice to or consent by Borrower, except as such notice or consent is expressly provided for hereunder or in the Loan Agreement or as required by applicable law. Borrower acknowledges and agrees that this Mortgage is not intended to limit or restrict in any way the rights and remedies of Agent and the Lenders under the Loan Agreement but rather is intended to supplement and facilitate the exercise of such rights and remedies. All of the rights and remedies of Agent with respect to the Trademarks, whether established hereby, by the Loan Agreement, by any other agreements, or by law, shall be cumulative and may be exercised singularly or concurrently.
- 6. <u>Binding Effect; Benefits</u>. This Mortgage shall be binding upon Borrower and its successors and assigns, and shall inure to the benefit of Agent and Lenders and their successors and assigns.
- APPLICABLE LAW; SEVERABILITY. THIS MORTGAGE SHALL 7. BE CONSTRUED IN ALL RESPECTS IN ACCORDANCE WITH, AND GOVERNED BY, ALL OF THE PROVISIONS OF THE ILLINOIS UNIFORM COMMERCIAL CODE AND BY THE OTHER INTERNAL LAWS (AS OPPOSED TO CONFLICT OF LAWS PROVISIONS) OF THE STATE OF ILLINOIS. WHENEVER POSSIBLE, EACH PROVISION OF THIS MORTGAGE SHALL BE INTERPRETED IN SUCH A MANNER AS TO BE EFFECTIVE AND VALID UNDER APPLICABLE LAW, BUT IF ANY PROVISION OF THIS MORTGAGE SHALL BE PROHIBITED BY OR INVALID UNDER APPLICABLE LAW, SUCH PROVISION SHALL BE INEFFECTIVE ONLY TO INVALIDITY, OF **SUCH PROHIBITION** OR **EXTENT** THE INVALIDATING THE REMAINDER OF SUCH PROVISIONS OR THE REMAINING PROVISIONS OF THIS MORTGAGE.

IN WITNESS WHEREOF, the parties hereto have duly executed this Mortgage as of the date first above written.

STUART ENTERTAINMENT, INC.

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Accepted and Agreed to as of the date first written above:

FOOTHILL CAPITAL CORPORATION, as Agent

Ву	
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IN WITNESS WHEREOF, the parties hereto have duly executed this Mortgage as of the date first above written.

STUART ENTERTAINMENT, INC.

Ву	,	
Its		

Accepted and Agreed to as of the date first written above:

FOOTHILL CAPITAL CORPORATION, as Agent

Its VICE PRESIDENT

ent by: BINGO KING LAW DEPT

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Mark	Serial No. (Registration	Date Filed (Date Resistered)	Status
MINGO QUEEN	75/091,104 (2,045,971)	4/19/96 (3/18/97)	Registered
TP INK & DESIGN	74/6 87 ,177 (1,972,916)	5/25/95 (5/7/96)	Registered
BOOKS OF CHOICE	74/641,892 (2,157,117)	3/3/95 (3/12/98)	Registered
TRADEPRO	74/626,106 (1,946,792)	1/26/95 (1/9/96)	Registered
LUCKY SPOT & DESIGN	74/612,283 (2,025,937)	12/19/94 (12/24/96)	Registered
GOLD SPOT (STYLIZED)	74/598,776 (2,008,986)	(96/51/01) 1/14/94	Registered
TRADE PRODUCTS (STYLIZED)	74/304,396 (1,775,193)	8/14/92 (6/8/93)	Registered
TPI AND DESIGN	74/304,390 (1,775,192)	(66 1 79) 2611/8	Registered
INTO HUND PASSING	74,299,387	17291	
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? 0 TOKEN BINGO! & BINCO & BESIGN THE MARK OF A BINES-MARKET FLORIDA GOLD XYY & DESIGN WILD NUMBER SOFT BREEZE TATESTAL **DESCRIPTION** TRULUCK'S SAPE-T Mark Serial No. (Registration No.) (1,850,778) (BLESSER) 747007,783 (1,620,12103 (1,620,12107) 74/124,286 (1,762,756) 74/168,006 (1,729,553) 74/189,603 (1,70**6**,691) (1,720,193) 74/206,432 (1,754,420) 741721,300 (1,681,250) (1,737,804) (1,802,238) 74146,332 74/192,077 7278087,496 Date Filed
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7730776 Expired	8/1/69 Renewed (10/20/70)	DITTE Brighted	6/12/81 Registered (1/11/83)	(Date Registered)

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