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RECORDATION FORM COVER SHEET

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Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See DMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

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RELEASE

RELEASE, dated as of December 22, 1999, (this "Release") by INTEREQUITY CAPITAL PARTNERS, L.P. ("Lender").

WHEREAS, Lender and Ad-Star Services, Inc. ("Borrower") are parties to a Collateral Assignment of Patents and Trademarks (the "Assignment") dated July 13,1999 pursuant to which Borrower granted to Lender a continuing security interest in all of the Patent and Trademark Collateral (as defined below) to secure the obligations of Borrower to Lender (the "Liabilities") under the Loan Agreement, dated as of July 13, 1999, between Borrower and Lender; and

WHEREAS, Borrower has fulfilled its obligations to Lender and no Liabilities of the Borrower remain outstanding under the Loan Agreement; and

WHEREAS, upon payment in full of all such Liabilities, Lender agreed pursuant to Section 5 of the Assignment to release Borrower from all of its obligations under the Assignment and to execute and deliver to Borrower all instruments and other documents as may be necessary or proper to release the lien on and security interest in the Patent and Trademark Collateral which has been granted; and

NOW, THEREFORE, in consideration of the foregoing and for good and valuable consideration, the receipt of which is hereby acknowledged, Lender agrees as follows:

- 1. Release. Lender hereby releases and discharges its lien on and its security interest in all of the patents and trademarks and patent and trademark applications set forth on Exhibit A hereto and the goodwill of the business to which the Trademarks relates (the "Patent and Trademark Collateral") which had been granted to Lender pursuant to the Assignment.
- 2. <u>Choice of Law</u>. THIS RELEASE SHALL IN ALL RESPECTS BE GOVERNED BY, AND CONSTRUCTED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK, INCLUDING ALL MATTERS OF CONSTRUCTION, VALIDITY AND PERFORMANCE.
- 3. <u>Miscellaneous</u>. This Release is binding on Lender and its respective successors and assigns.

[Signature page follows.]

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IN WITNESS WHEREOF, Lender has executed this Release as of the date first above written.

INTEREQUITY CAPITAL PARTNERS, L.P.

Name: Trwin Schlass

Title: Chief Executive officer

EXHIBIT A

Patents and Trademarks

AD-STAR

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