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04-14-2000

RECC  
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101320545

Our Ref.: 3101-106

MAR 15 2000

Commissioner of Patents and Trademarks  
Box Assignments, Washington, DC 20231

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):  
The Harvest Insurance Company

Individual(s)                       Association  
 General partnership               Limited Partnership  
 Corporation-State: Virginia  
 Other: \_\_\_\_\_

3. Nature of conveyance:

Assignment                               Merger  
 Security Assignment                       Change of Name  
 Other: \_\_\_\_\_

Execution Date: May 18, 1998

2. Name and address of receiving party(ies):  
Name: The Life Insurance Company of Virginia  
Internal  
Address:  
Street Address: 6610 West Broad Street

City: Richmond  
State/Country: Virginia  
Zip: 23230

Individual(s) citizenship \_\_\_\_\_  
 Association \_\_\_\_\_  
 General Partnership \_\_\_\_\_  
 Limited Partnership \_\_\_\_\_  
 Corporation-State Virginia  
 Other \_\_\_\_\_

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No

Designations must be a separate document from Assignment)  
Additional name/s & address/es attached  Yes  No

4. Application number(s) or registration number(s):  
**SEE EXHIBIT A**

If this document is being filed together with a new application, the execution date of the application is: \_\_\_\_\_

A. Trademark Application No.(s)	B. Trademark Registration No.(s)
(1) _____	(1) _____
(2) _____	(2) _____
(3) _____	(3) _____

Additional numbers attached?  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:  
Name: Frank P. Presta  
Internal Address: \_\_\_\_\_  
Street Address: Nixon & Vanderhye P.C.  
1100 North Glebe Road  
8th Floor  
City Arlington State: VA Zip: 22201

6. Total number of applications and registrations involved: 6

7. Total fee (37 CFR 3.41) \$ 165.00  
 Enclosed  
 Authorized to be charged to deposit account #14-1140

8. The Commissioner is hereby authorized to charge any deficiency in the fee(s) filed, or asserted to be filed, or which should have been filed herewith (or with any paper thereafter filed in this application by this firm) to our Account No. 14-1140.

04/13/2000 DC0ATES 00000053 1520117

DO NOT USE THIS SPACE

01 FC:481 40.00 OP  
02 FC:482 25.00 OP

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Frank P. Presta                      *Frank P. Presta*                      March 13, 2000  
Name of Person Signing                      Signature                      Date

Total number of pages including cover sheet, attachments and document:

<b>REGISTRATION NUMBER</b>	<b>MARK</b>
1,520,117	HARVEST PROTECTOR
2,067,147	H
2,067,148	H HARVEST
2,157,461	HARVEST UNIVERSAL PROTECTOR
2,186,841	HARVEST WEALTHGUARD
2,231,319	HARVEST TERM PROTECTOR

**EXHIBIT A**

# COMMONWEALTH OF VIRGINIA

ALFRED W. GROSS  
COMMISSIONER OF INSURANCE



P.O. BOX 1157  
RICHMOND, VIRGINIA 23218  
TELEPHONE: (804) 371-9741  
TDD/VOICE: (804) 371-9206  
<http://www.state.va.us/scc>

## STATE CORPORATION COMMISSION BUREAU OF INSURANCE

### CERTIFICATION

I, Alfred W. Gross, Commissioner of Insurance in and for the Commonwealth of Virginia, do hereby certify that the attached letter dated June 4, 1998 approving the merger of The Harvest Life Insurance Company with and into The Life Insurance Company of Virginia and the attached copies of the Agreement and Plan of Merger and the Articles of Merger are true copies of the documents that The Life Insurance Company of Virginia has on file with this office as of June 17, 1998.

Given under my hand and official seal in  
Richmond, Virginia on June 17, 1998.

Alfred W. Gross  
Commissioner of Insurance

(SEAL)

TRADEMARK  
REEL: 002049 FRAME: 0700

# COMMONWEALTH OF VIRGINIA

ALFRED W. GROSS  
COMMISSIONER OF INSURANCE



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## STATE CORPORATION COMMISSION BUREAU OF INSURANCE

June 4, 1998

Linda L. Lanam, Esq.  
Senior Vice President, General Counsel and Secretary  
The Life Insurance Company of Virginia  
6610 West Broad Street  
Richmond, Virginia 23230

Dear Ms. Lanam:

Upon review and recommendation by the staff of the Financial Regulation Division of the Bureau of Insurance, I hereby approve the application filed by The Life Insurance Company of Virginia ("LOV") involving the proposed merger of The Harvest Life Insurance Company with and into LOV. This approval is granted pursuant to Virginia Code Section 38.2-1331.

Approval is also granted for LOV to be exempted from the provisions of Virginia Code Sections 38.2-1323 through 1327 in connection with a proposed restructuring within its insurance company holding company system. The restructuring calls for Federal Home Life Insurance Company to acquire 13.6% of the outstanding capital stock of LOV.

Following the transaction GECC will continue to own indirectly, all of the outstanding voting securities of LOV. Additionally, there will be no change in LOV's ultimate parent company, General Electric Company. Therefore, it does not appear that the proposed transaction has been made or entered into for the purpose of and does not have the effect of, changing or influencing control of LOV.

Sincerely,

Alfred W. Gross  
Commissioner of Insurance

AWG.ejb

TRADEMARK  
REEL: 002049 FRAME: 0701

ARTICLES OF MERGER

Merging

THE HARVEST LIFE INSURANCE COMPANY, an Ohio insurance corporation  
with and into  
THE LIFE INSURANCE COMPANY OF VIRGINIA, a Virginia insurance  
corporation

The Life Insurance Company of Virginia, a Virginia corporation, hereby certifies, in accordance with Section 13.1-720 of the Virginia Stock Corporation Act, as follows:

1. Attached hereto as Exhibit A is the Agreement and Plan of Merger, which sets forth the plan of merger of The Harvest Life Insurance Company with and into The Life Insurance Company of Virginia.
2. The shareholders of each of the constituent corporations adopted and approved the Plan of Merger by unanimous written consent.
3. The certificate of merger issued by the Virginia State Corporation Commission in connection with the merger shall become effective as of 12:01 a.m. EST on January 1, 1999.

IN WITNESS WHEREOF, The Life Insurance Company of Virginia and The Harvest Life Insurance Company have caused these Articles of Merger to be executed on this 18th day of May, 1998.

THE LIFE INSURANCE COMPANY OF  
VIRGINIA

By: Pamela S Schutz  
Name: Pamela S Schutz  
Title: President

THE HARVEST LIFE INSURANCE COMPANY

By: Pamela S Schutz  
Name: Pamela S Schutz  
Title: President