

08-02-2000

FORM PTO-1594
1-11-92

RE

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U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

ATTY. FILE: FI7256US

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To the Honorable Commissioner of Patents and Trademarks, please return the attached original documents or copy thereof.

1. Name of conveying party(ies):

Capilano Honey Limited

- Individual(s)
- General Partnership
- Corporation-State ^{XXX} Australia
- Other

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies):

Name: Medihoney Pty Ltd

Internal Address: ACN 091 722 271

Street Address: 391 Archerfield Road

City: Richlands Queensland, AUSTRALIA
State: ZIP: 4077

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State ^{XXXX} Australia
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from Assignment)
Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: May 3, 2000

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

75/846,487 - 11/11/99

B. Trademark registration No.(s)

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: D. Peter Hochberg, Esq.

Internal Address:

Street Address: 1940 E. 6th Street - 6th Fl.

City: Cleveland State: OH ZIP: 44114

6. Total number of applications and registrations involved:

1

7. Total fee (37 CFR 3.41): \$ 40.00

Enclosed

Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

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9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

D. Peter Hochberg / Reg. 24,603

June 23, 2000

Name of Person Signing

Signature

Date

Total number of pages: 1

REEL: 002113 FRAME: 0443

DEED OF ASSIGNMENT

THIS DEED is made the thira day of May 2000

BETWEEN: CAPILANO HONEY LIMITED, ACN 009 686 435, of 391 Archerfield Road, Richlands, Queensland 4077, Australia ("Assignor")

AND MEDIHONEY PTY LTD, ACN 091 722 271, also of 391 Archerfield Road, Richlands, Queensland 4077, Australia ("Assignee")

RECITALS:

A. The Assignor is the applicant of the trade marks ("trade marks") particulars of which are set out below:

<u>COUNTRY</u>	<u>NUMBER</u>	<u>MARK</u>
NEW ZEALAND	605127	MEDIHONEY & device
CTM	001386259	MEDIHONEY & device
U.S.A..	75/846487	MEDIHONEY & device
CANADA	1035987	MEDIHONEY & device

B. The Assignor has agreed with the Assignee to assign its rights in respect of the said trade marks to the Assignee for the consideration hereinafter mentioned.

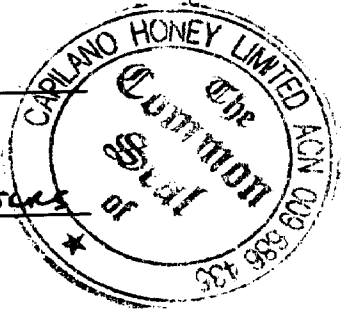
NOW THIS DEED WITNESSES that in consideration of the sum of \$10.00 (ten Australian Dollars) and other good and valuable consideration paid by the Assignee to the Assignor, (the receipt of which is hereby acknowledged) the Assignor hereby assigns to the Assignee the whole right, title, interest and goodwill in and to the trade marks and any registrations to issue thereon.

Executed as a Deed.

THE COMMON SEAL of CAPILANO HONEY LIMITED was duly affixed in the presence of:)

[Signature]
Signature of Director

ROGER D. MASTERS
Name of Director in full



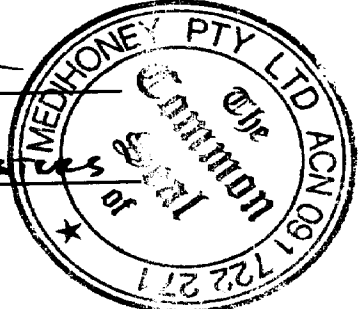
[Signature]
Signature of Director/Secretary

ERON J. BAILEY
Name of Secretary/Director in full

THE COMMON SEAL of MEDIHONEY PTY LTD was duly affixed in the presence of:)

[Signature]
Signature of Director

ROGER D. MASTERS
Name of Director in full



[Signature]
Signature of Director/Secretary

ERON J. BAILEY
Name of Secretary/Director in full

RECORDED: 06/26/2000

TRADEMARK
REEL: 002113 FRAME: 0444