09-28-2000



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U.S. Department of Commerce Patent and Trademark Office **TRADEMARK**

RECORDATION FORM COVER SHEET

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| | MARKS ONLY | | | |
|---|--|--|--|--|
| TO: The Commissioner of Patents and Trademarks: | Please record the attached original document(s) or copy(ies). | | | |
| Submission Type | Conveyance Type | | | |
| X New | Assignment License | | | |
| Resubmission (Non-Recordation) Document ID # | X Security Agreement Nunc Pro Tunc Assignment | | | |
| Correction of PTO Error | Effective Date Merger Month Day Year | | | |
| Reel # Frame # | | | | |
| Corrective Document | Change of Name | | | |
| Reel # Frame # | Other | | | |
| Conveying Party | Mark if additional names of conveying parties attached Execution Date Month Day Year | | | |
| Name The Steak-umm Company, L.L.C. | | | | |
| Formerly | 322/238 | | | |
| | | | | |
| Individual General Partnership | Limited Partnership Corporation Association | | | |
| X Other limited liability company | | | | |
| X Citizenship/State of Incorporation/Organiza | tion Delaware | | | |
| Receiving Party Mark if additional names of receiving parties attached | | | | |
| Name National City Bank of Pennsylvania | | | | |
| DBA/AKA/TA | | | | |
| | | | | |
| Composed of | | | | |
| Address (line 1) National City Center | | | | |
| Address (line 2) 20 Stanwix Street | | | | |
| Address (line 3) Pittsburgh | PA/USA 15222 | | | |
| City | State/Country Zip Code | | | |
| Individual General Partnership | Limited Partnership assignment and the receiving party is not domiciled in the United States, an | | | |
| Corporation X Association appointment of a domestic | | | | |
| Corporation X Association | 114 | | | |
| Corporation X Association Other | representative should be attached. (Designation must be a separate | | | |
| Other | representative should be attached. (Designation must be a separate document from Assignment.) | | | |
| Other X Citizenship/State of Incorporation/Organiza | representative should be attached. (Designation must be a separate document from Assignment.) | | | |
| Other X Citizenship/State of Incorporation/Organiza | representative should be attached. (Designation must be a separate document from Assignment.) tion national banking association | | | |

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Officer, Washington, D.C. 20231 and to the Office of Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to: Commissioner of Patents and Trademarks, Box Assignments , Washington, D.C. 20231

TRADEMARK REEL: 002149 FRAME: 0333

| FORM | PTO-1618B |
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| Expires 06/3 | 30/99 |
| OMB 0651- | 0027 |

Page 2

| U.S. Department of Commerce | | | | |
|-----------------------------|--|--|--|--|
| Patent and Trademark Office | | | | |
| TDADEMADA | | | | |

| Domestic Representative Name and Address Enter for the first Receiving Party only. | | | | |
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| Name | | | | |
| Address (line 1) | | | | |
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| Address (line 3) | | | | |
| Address (line 4) | | | | |
| | ent Name and Address | | | |
| Correspond | ent Name and Address Area Code and Telephone Number (412) 394-2560 | | | |
| Name | Stacy Leshock Dee, Esquire | | | |
| Address (line 1) | Thorp Reed & Armstrong, LLP | | | |
| Address (line 2) | One Riverfront Center | | | |
| Address (line 3) | Pittsburgh, PA 15222 | | | |
| Address (line 4) | | | | |
| Pages | Enter the total number of pages of the attached conveyance document # 2 including any attachments. | | | |
| Trademark | Application Number(s) or Registration Number(s) Mark if additional numbers attached | | | |
| | Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property). | | | |
| | lemark Application Number(s) Registration Number(s) | | | |
| 75521528 | | | | |
| 75692842 | 75912153 1116446 2107302 2290626 | | | |
| 75791921 | 76016187 1581762 2103496 | | | |
| Number of | Properties Enter the total number of properties involved. # 14 | | | |
| Fee Amour | t Fee Amount for Properties Listed (37 CFR 3.41): \$ 560.00 | | | |
| | f Payment: Enclosed X Deposit Account | | | |
| Deposit Account (Enter for payment by deposit account or if additional fees can be charged to the account.) Proposit Account Number: # 20-0888 | | | | |
| | Deposit Account Number: # 20-000 | | | |
| | Authorization to charge additional fees: Yes X No | | | |
| Statement and Signature | | | | |
| To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein. | | | | |
| | -umm Company, L.L.C. 1d M. Prado 8/22/00 | | | |
| | of Person Signing Signature Date Signed | | | |

NOTICE OF SECURITY INTEREST U.S. TRADEMARKS

WHEREAS, The Steak-umm Company, L.L.C., a Delaware limited liability company (the "Borrower"), has adopted, used and is using the trademarks listed on the annexed <u>Schedule A</u>, which trademarks are registered, to the extent indicated, in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, pursuant to a certain Loan Agreement, dated of even date herewith, by and between the Borrower and National City Bank of Pennsylvania (the "Borrower") (as amended, modified or supplemented from time to time, the "Loan Agreement"), the Borrower is obligated to the Bank, and has entered into a Patent, Trademark and Copyright Security Agreement, dated of even date herewith (the "Security Agreement") in favor of the Bank; and

WHEREAS, pursuant to the Security Agreement, the Borrower has assigned to the Bank, and granted to the Bank a mortgage on, pledge of and security interest in, all right, title and interest of the Borrower in and to the Trademarks, together with all the good will of the business symbolized by the Trademarks, and the registrations or applications for registration thereof, and all proceeds thereof, including, without limitation, any royalties, claims for infringement and proceeds of sale or other disposition thereof (the "Trademark Collateral") to secure the payment of the Debt (as defined in the Loan Agreement).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and intending to be legally bound hereby, the Borrower does hereby further assign unto the Bank and grant to the Bank a mortgage on, pledge of and security interest in the Trademark Collateral to secure prompt payment of the Debt.

The Borrower does hereby further acknowledge and affirm that the rights and remedies of the Bank with respect to the assignment of, mortgage on, pledge of and security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth in this Assignment.

The Bank's address is National City Center, 20 Stanwix Street, Pittsburgh, Pennsylvania 15222.

IN WITNESS WHEREOF, the Borrower has caused this Assignment to be duly executed on this 22nd day of August, 2000.

The Steak-umm Company, L.L.C., a Delaware limited liability company

[Corporate Seal]

Name: Could here

00248566

TRADEMARK
REEL: 002149 FRAME: 0335

Schedule A

TRADEMARKS

Registered Trademarks

| <u>Trademark</u> | Registration No. | Registration Date |
|---------------------|------------------|-------------------|
| STEAK-UMM | 1,033,176 | 2/10/76 |
| STEAK-UMM | 1,116,4466 | 4/10/79 |
| SPARE THE RIBS | 1,581,762 | 2/6/90 |
| TRIFOODS | 1,998,686 | 9/3/96 |
| RED L and Design | 2,107,302 | 10/21/97 |
| TRIFOODS and Design | 2,103,496 | 10/7/97 |
| SANDWICH TO GO | 2,042,362 | 3/4/97 |
| EMMA'S KITCHEN | 2,290,626 | 11/2/99 |

Pending Trademark Registrations

| <u>Trademark</u> | Registration No. | Registration Date |
|---|------------------|-------------------|
| STEAK-UMM | 75/521,528 | 7/20/98 |
| STEAK-UMM STEAKWRAPPS | 75/692,842 | 4/28/99 |
| TAKE A STEAK BREAK | 75/791,921 | 9/3/99 |
| STEAK-UMM STEAK WRAPS | 75/847,982 | 11/12/99 |
| STEAK-UMM CHEESE STEAK SANDWICHES | 75/912,153 | 2/7/00 |
| RED L | 76/016,187 | 4/3/00 |

TRADEMARK
RECORDED: 09/12/2000 REEL: 002149 FRAME: 0336