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Resubmission (Non-Recordation) Document ID #  Correction of PTO Error	Security Agreement Nunc Pro Tunc Assignment  Effective Date Month Day Year
Reel # Frame #	Change of Name
Corrective Document Reel # Frame #	
	Other
Name Electrohome Limited	Mark if additional names of conveying parties attached  Execution Date Month Day Year  08231999
Formerly	
Individual General Partnership	Limited Partnership Corporation Association
Other	
Citizenship/State of Incorporation/Organiza	tion Ontario, Canada
Receiving Party	Mark if additional names of receiving parties attached
Name Christie Digital Systems,	Inc.
DBA/AKA/TA	
Composed of	
Address (line 1) 809 Wellington Street Nort	h
Address (line 2)	
Address (line 3) Kitchener	Ontario, Canada N2G 4Y7
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FORM PTO-161 Expires 06/30/99 OMB 0651-0027	8B Pag	e 2	U.S. Department of Commerce Patent and Trademark Office TRADEMARK
	resentative Name and Address	Enter for the first Rece	eiving Party only.
Name	Allyn Taylor, Esq.		
Address (line 1)	Gray Cary Ware & Freidenrich LLP		
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Corresponde	nt Name and Address Area Code and	Telephone Number (650	0) 833-2170
Name 2	Allyn Taylor, Esq.		
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Address (line 4)			
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Method of F		Deposit Account	
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**Statement and Signature** 

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Allyn Taylor Name of Person Signing Signature

Authorization to charge additional fees:

November 3, 2000 Date Signed

No

х

Yes

CHRISTIE, INC. 10550 Camdon Drive Cypross, California 90630 U.S.A.

September 30, 1999

ELECTROHOME LIMITED ("Electrohome")

ELECTROHOME USA (1989), INC. ("Electrohome USA")

ELECTROHOME EUROPE LIMITED ("Electrohome Europe")

ELECTROHOME ASIA PTE LTD. ("Electrohome Asia")

c/o Electrohome Limited

809 Wellington Street North

Kitchenor, Onterio, Canada N2G416

Dear Sirs:

We refer to the Purchase and Sale Agreement (the "Furchase Agreement") dated as of August 23, 1999 by and among Christie, Inc. ("Christie") and Electrohome, Electrohome USA, Electrohome Europe and Electrohome Asia (collectively, "Saller"). Each capitalized term used herein, but not otherwise defined herein, shall have the meaning set forth in the Furchase Agreement.

Usisio, Inc. and Usisio America, Inc. have firmed, and are the shareholders of, Christie Systems, Inc., a Delaware corporation ("CSI"). In connection with the formation of CSI, Ushio America, Inc. has contributed the stock of Christie to CSI, and Christie is now a wholly-owned subsidiary of CSI.

CSI has formed Christic Digital Systems, Inc., a New Brunswick corporation ("CDS"), and Christic International Inc., a California corporation which, prior to the Closing, will change its name to Christic Digital Systems U.S.A., Inc. ("CDUSA"), to acquire the Furchased Assets owned by Electrohome, Electrohome Europe and Electrohome Asia, and CDUSA will acquire those of the Purchased Assets owned by Electrohome USA.

Section 1.2 of the Purchase Agreement contemplates the formation of subsidiaries of Christic to acquire the Purchased Assets. Christic and Saller hereby agree that CDS and CDUSA will for all purposes be the "Buyer" under the Purchase Agreement, and that Seller will accept performance of the obligations of Buyer under the Purchase Agreement from CDS and CDUSA, notwithstanding the formation of CDS and CDUSA as subsidiaries of CSI rather than as subsidiaries of Christic. Saller's agreement to the foregoing shall not relieve Christic of any of its obligations, or

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September 27, 1999 Page 2

projection any of Christie's rights, under the Purchase Agreement, which shall remain in full force and cffent.

If the foregoing is acceptable to Seller, please so indicate by signing and returning a copy of this letter to the undersigned.

Very truly yours,

CHRISTIE, INC.

Agreed and accepted as of the date of this letter.

RLECTROHOMS LIMITED. an Ontario corporation

hr

a corporation incorporated under the laws of England

ELECTROHOME ASIA PTE LTD.

ELECTROHOME SUROPE LIMITED.

ELECTROHOME USA (1989), INC.,

a New York corporation

lts:

a Corporation organized under the laws of Singapore

By:

Its:

# PURCHASE AND SALE AGREEMENT

THIS PURCHASE AND SALE AGREEMENT (this "Agreement") is made and entered into as of August 23, 1999 by and among CHRISTIE, INC., a California corporation ("Christie"), ELECTROHOME LIMITED, an Ontario corporation ("Electrohome"), ELECTROHOME USA (1989), INC., a New York corporation ("Electrohome USA"), ELECTROHOME EUROPE LIMITED, a corporation organized under the laws of England ("Electrohome Europe"), and ELECTROHOME ASIA PTE LTD., a corporation organized under the laws of Singapore ("Electrohome Asia"). Electrohome, Electrohome USA, Electrohome Europe and Electrohome Asia are sometimes jointly and severally referred to in this Agreement as "Seller." Electrohome USA, Electrohome Europe and Electrohome Asia are sometimes jointly and severally referred to in this Agreement as the "Subsidiaries."

## RECITALS

- A. Electrohome, through its Projection Systems Division and through the Subsidiaries, is engaged in the Business (as defined below).
- B. On the terms and subject to the conditions set forth below, Christie desires to purchase from Seller, and Seller is willing to sell to Christie, the Purchased Assets (as defined below).

NOW, THEREFORE, in consideration of the premises and the mutual covenants and agreements set forth below, and for other valuable consideration received, the receipt and sufficiency of which are hereby acknowledged, the parties mutually agree as follows:

#### PURCHASE AND SALE.

- 1.1 <u>Purchase and Sale of Assets</u>. On the terms and subject to the conditions set forth in this Agreement, Seller shall sell, assign, convey, transfer and deliver to Buyer (as defined below), and Buyer shall purchase from Seller, all of Seller's right, title and interest in, to and under the Purchased Assets, as a going concern, free and clear of any and all liens, encumbrances, security interests, charges and adverse claims ("Liens").
- 1.2 <u>Buyer</u>. Christie may, but shall not be obligated to, form one or more corporations to acquire the Purchased Assets pursuant to this Agreement. As of the date hereof, Christie expects to form an Ontario corporation to acquire those of the Purchased Assets owned by Electrohome and to form a California corporation to acquire those of the Purchased Assets owned by the Subsidiaries. As used in this Agreement, "Buyer" shall mean the purchaser or purchasers of the Purchased Assets, and Seller agrees to accept performance of the obligations of "Buyer" under this Agreement from Christie or any corporation formed by Christie pursuant to this Section 1.2.
- 1.3 <u>Business</u>. As used in this Agreement, "Business" means the design, manufacture, sale (or, in the case of oem equipment, resale), servicing and distribution of projection systems for use in boardrooms, training rooms, large vanue applications (including without

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limitation theatres, churches and auditoriums), control rooms, rental/staging and conventional cinema applications and (for use by systems integrators) in virtual immersive applications, as conducted by Electrohome through its Projection Systems Division (the "Division") and through the Subsidiaries on the date of the Closing.

## 2. PURCHASED ASSETS.

As used in this Agreement, "Purchased Assets" shall mean (a) all of the assets, properties, rights, interests and claims owned by Seller and used or held for use in connection with the Business, whether tangible or intangible, wherever located and whether or not reflected on the books and records of Seller, as such assets, properties, rights, interests and claims exist on the date of the Closing (as defined below), including without limitation all of Seller's right, title and interest in, to and under the assets, properties, rights, interests and claims described in Sections 2.1 through and including 2.10 (to the extent owned by Seller on the date of the Closing and used or held for use in connection with the Business), but excluding any such assets, properties, rights, interests and claims expressly excluded under Section 3, and (b) the information technology network (other than (i) two servers, as designated by Electrohome, and (ii) information technology network components which are not currently used by the Division and which are not essential for the operation of the information technology network, as designated by Electrohome) and the internal telephone system owned by Electrohome and located at its Kitchener, Ontario facility

- 2.1 <u>Balance Sheet Assets</u>. All essets, properties, rights, interests and claims of Seller shown or reflected on the Projection Systems Consolidated Balance Sheet attached hereto as <u>Schedule 2.1</u> (the "April Balance Sheet"), except for any such assets, properties, rights, interests or claims (a) disposed of or realized upon by Seller in the ordinary course of business during the period from May 1, 1999 through the date of the Closing, or (b) expressly excluded under Section 3.
- 2.2 <u>Fixed Assets</u>. All trade fixtures, equipment, machinery, tools, dies, jigs, molds, computer equipment, telephone equipment, photocopying equipment, facsimile machines, furnishings, furniture, vehicles and other similar items of tangible personal property owned by Seller and all leasehold improvements pertaining to the premises leased by Seller under the Real Property Leases (as defined below) or pertaining to Electrohome Europe's office lease ("Fixed Assets").
- 2.3 <u>Inventory</u>. All finished products held for sale or lease, all finished products in field service, all work in process, all refurbished products, all products held for refurbishment or repair, and all supplies, materials, spares and replacement parts ("Inventory").
- 2.4 <u>Accounts Receivable</u>. All accounts receivable owing to Seller by third parties, whether billed or unbilled, and whether due, not yet due or past due ("Receivables").
- 2.5 <u>Real Property Leases</u>. All of the real property leases set forth on the attached <u>Schedule 8.13A</u> ("Real Property Leases").

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- 2.6 Equipment Leases. All equipment leases by which Seller leases from third parties any trade fixtures, equipment, machinery, tools, dies, jigs, molds, computer equipment, telephone equipment, photocopying equipment, facsimile machines, furnishings, furniture, vehicles or other similar items of tangible personal property ("Equipment Leases").
- 2.7 Other Contracts. All written contracts and agreements (other than the Real Property Leases, the Equipment Leases, individual employment contracts, the Retained Collective Agreement (as defined below), the current collective bargaining agreement between Electrohome and the International Brotherhood of Electrical Workers ("IBEW") (the "Current Collective Agreement"), all policies of casualty, product liability and general liability insurance, and the General Services Administration Contract to which Electrohome USA is a party) to which Seller is a party or under which Seller is emitted to any benefit, including without limitation unfilled purchase orders, the New Collective Agreement (as defined below), and (to the extent transferable) export insurance policies covering any Receivables ("Other Contracts").
- 2.8 <u>Intellectual Property Rights</u>. All of the following ("Intellectual Property Rights"):
- (a) all patents, patent applications and patent rights, including reissues, extensions, substitutions, divisions and continuations, as registered, filed or in effect in Canada, the United States and any other countries;
- (b) all trademarks, trademark applications, service marks, service mark applications, tradenames and logos, as registered, filed or in effect in Canada, the United States and any other countries, except as expressly excluded under Section 3.7;
- (c) all copyrights in published and unpublished works, and all copyright registrations and applications, as registered, filed or in effect in Canada, the United States and any other countries;
- (d) all know-how, confidential information, trade secrets and other proprietary rights ("Proprietary Rights");
- (e) all inventions, discoveries, concepts, ideas, drawings, designs, transferable computer software (including source code and object code), data, databases, research, techniques, mask works and other technology (whether or not patentable or subject to copyright, mask work or trade secret protection) not included in paragraphs (a) through (d) ("Technology"); and
  - (f) all licenses (to the extent transferable) of or to any of the foregoing.
- 2.9 <u>Permits</u>. All transferable permits, licenses or approvals issued or granted, or pending issuance, to Seller by any governmental agency or authority ("Permits").
- 2.10 <u>Intangible Personal Property</u>. Except as excluded under Section 3, all intangible personal property not otherwise specifically described in this Section 2, including without

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limitation all prepaid expenses (to the extent transferable), all rights under warranties with respect to any of the Fixed Assets, all rights with respect to collateral for, guarantees of and (to the extent transferable) export insurance with respect to any of the Receivables, all rights to receive payments, credits, refunds or returns of deposits, and all claims and causes of action, together with all documents evidencing any of the foregoing.

## 3. EXCLUDED ASSETS.

Notwithstanding anything to the contrary in this Agreement, the Purchased Assets shall not include the following ("Excluded Assets"):

- 3.1 This Agreement. This Agreement and the Transaction Documents (as defined below), and the rights of Seller hereunder and thereunder.
- 3.2 <u>Real Property Assets</u>. Except for the Real Property Leases and the leasehold improvements pertaining to the premises leased by Seller under the Real Property Leases or Electrohome Europe's office lease, any real property or interests in real property, including without limitation the building located in Roseville, Ontario and reflected on the April Balance Sheet (the "Roseville Facility").
- 3.3 Cash Equivalents, Intercompany Debt and Investments. Any cash, securities or other cash equivalents, any indebtedness of Electrohome to any of the Subsidiaries or of any of the Subsidiaries to Electrohome or any of the other Subsidiaries, any stock or other securities issued by the Subsidiaries, and investments of Electrohome in shares, warrants or debt of Robotel Electronique Inc., Immersion Studios Inc. and the Fakespace group of companies (including without limitation Fakespace Systems, Inc., Fakespace Labs, Inc., Fakespace Services, Corp. and Pyramid Systems, Inc.).
- 3.4 <u>Benefit Plans</u>. Any Benefit Plan (as defined in Section 8.19 below), any must funds or insurance or annuity contracts which fund any Benefit Plan, and any assets held under any Benefit Plan.
- 3.5 Taxes. Any rights of Soller in respect of prepaid taxes, tax refunds and tax credits.
- 3.6 <u>Books and Records</u>. The stock book, corporate minute book and other similar corporate records of Seller.
- 3.7 <u>Trademarks</u>. The worldwide trademarks "Electrohome" and design, and the stylized "E" design, and all other trademarks and trademarks derived therefrom.
- 3.8 <u>Retained Collective Agreement</u>. Any rights of Seller under the Current Collective Agreement and the Retained Collective Agreement.
  - 4. ASSUMPTION OF OBLIGATIONS AND LIABILITIES.

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ELECTROHOVE LIMITED, CERTSTIE, INC., a California corporation en Onterio can otation By By: Īlš. Its ELECTROPIONE USA (1919), INC., ELECTROHOME EUROPE LIMITED, a copporation organized under the laws of a New York comoration England By By Its Its: ELECTROHOIDE ASIA PTB LIMITED. a corporation organized under the laws of Singapore

- 16.11 No. Third Party Beneficiary. This Agreement is not intended to and does not confer any rights on any third party (other than Buyer), and no third party (other than Buyer) shall be a third party beneficiary under or in respect of this Agreement.
- 16.12 Binding Effect. Subject to Section 16.3, this Agreement shall be binding upon and shall inure to the benefit of the parties and their respective successors and assigns.

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date first above written.

en Ontario corporation	CHRISTIE, INC., a California corporation
By.	Ву:
IIS CHIEF EXECUTIVE DEFICE	Its:
ELECTROHOME USA (1989), INC., a New York corporation	ELECTROHOME EUROPE LIMITED, a corporation organized under the laws of England
By:	By:
Is: C POSIDENT	Its: Presipent

- 33 -

ELECTROHOME ASIA PTE LIMITED. a corporation organized under the laws of Singapore

PRESIDENT

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**RECORDED: 11/07/2000**