FORM PTO-1618A Expires 06/30/99 OMB0651-0027 01-29-2001



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	Moore & Van Allen, PLLC		
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**NOTICE** 

**OF** 

### **GRANT OF SECURITY INTEREST**

IN

### **TRADEMARKS**

United States Patent and Trademark Office

Please be advised that pursuant to the Security Agreement dated as of October 4, 2000 (the "Security Agreement") by and among the Obligors party thereto (each a "Obligor" and collectively, the "Obligors") and Bank of America, N.A., as Collateral Agent (the "Collateral Agent") for the Lenders referenced therein (the "Lenders"), the undersigned Obligor has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications shown below to the Collateral Agent for the ratable benefit of the Lenders:

### **TRADEMARKS**

Description of Trademark

Trademark Registration No.

Description of Trademark

Trademark

Trademark

See Exhibit A attached hereto and made a part hereof.

Trademark Applications

Trademark Description of Trademark Date of Trademark Applications No. Applied For Applications

See Exhibit A attached hereto and made a part hereof.

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The Obligors and the Collateral Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

## **UNITED STATES CAN COMPANY**

Name: Paul W. Jones

Title: Chairman, President and Chief Executive

Officer

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Collateral Agent

Name: W. Thomas Barnett

Title: Managing Director

## **United States Can Company**

## U.S. Trademark

# **Registered Mark**

Mark	Registration No.	Registration Date
PHILCAN	839,971	12/5/67
ELLISCO	790,541	6/8/65
ELLISCO	158,655	9/12/22

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