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Expires 06/30/99
OMB 0651-0027



U.S. Department of Commerce
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TRADEMARK

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TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

- New
- Resubmission (Non-Recordation)
Document ID #
- Correction of PTO Error
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Conveyance Type

- Assignment License
 - Security Agreement Nunc Pro Tunc Assignment
 - Merger Change of Name
 - Other
- Effective Date
Month Day Year

Conveying Party

Mark if additional names of conveying parties attached

Name

Execution Date
Month Day Year

Formerly

1892350

- Individual General Partnership Limited Partnership Corporation Association
- Other
- Citizenship/State of Incorporation/Organization

Receiving Party

Mark if additional names of receiving parties attached

Name

DBA/AKA/TA

Composed of

Address (line 1)

Address (line 2)

Address (line 3)

City

State/Country

Zip Code

- Individual General Partnership Limited Partnership
- Corporation Association
- Other

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

Citizenship/State of Incorporation/Organization

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02/09/2001 DBYRME 00000071 1892350

01 FC:461
02 FC:462

40.00 OP
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Mail documents to be recorded with required cover sheet(s) information to:
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TRADEMARK
REEL: 002233 FRAME: 0183

Domestic Representative Name and Address

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Correspondent Name and Address

Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Pages Enter the total number of pages of the attached conveyance document including any attachments. #

Trademark Application Number(s) or Registration Number(s)

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)

Registration Number(s)

Number of Properties Enter the total number of properties involved. #

Fee Amount Fee Amount for Properties Listed (37 CFR 3.41): \$

Method of Payment: Enclosed Deposit Account

Deposit Account Number: #

(Enter for payment by deposit account or if additional fees can be charged to the account.)

Authorization to charge additional fees: Yes No

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Clara L. Navarrete
Name of Person Signing


Signature

01/12/01
Date Signed

**ASSIGNMENT OF TRADEMARKS
BETWEEN
MITCHELL HUTCHINS ASSET MANAGEMENT INC.
AND
PAINWEBBER INCORPORATED**

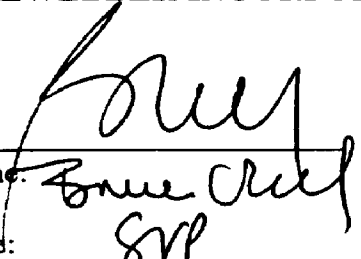
WHEREAS, MITCHELL HUTCHINS ASSET MANAGEMENT INC., a corporation of the State of Delaware, with offices located at 1285 Avenue of the Americas, New York, New York 10019 (hereinafter called the "Assignor"), has adopted and used in its business, the trademarks identified in Schedule "A" attached hereto; and

WHEREAS, PAINWEBBER INCORPORATED, a corporation of the State of Delaware (hereinafter called the "Assignee"), is desirous of acquiring said marks and the attendant goodwill symbolized by those marks:

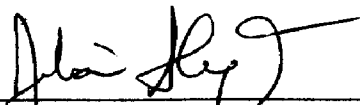
NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, said Assignor does sell, assign, transfer and set over unto said Assignee its entire right, title and interest in and to the said trademark registrations and any renewals thereof, in and to all goodwill symbolized by and associated with the business conducted under said trademarks and any part thereof, all income, royalties, judgments and payments now or hereafter due to MITCHELL HUTCHINS ASSET MANAGEMENT INC. or payable in respect thereto, and in and to all causes of action, either in law or equity, for past, present or future infringement based on said trademarks which have been or could be asserted by MITCHELL HUTCHINS ASSET MANAGEMENT INC.

IN WITNESS WHEREOF, the Assignor has caused this Assignment to be signed and become effective on the date set forth below.

PAINWEBBER INCORPORATED

By: 
Name: Bruce Clark
Title: SVP
Dated: 1/12, 01, 2001.

**MITCHELL HUTCHINS ASSET
MANAGEMENT INC:**

By: 
Name: Julian Sluyters
Title: CAO and Managing Director

STATE OF NEW YORK)
)ss.
COUNTY OF NEW YORK)

I certify that on January, 10 2001, Julian Sluyters personally
came before me, and this person acknowledged under oath, to my satisfaction, that: this person
is CEO and of the corporation named in this document;
Managing Director.

Signed and sworn to me before
this 10th day of January, 2001.

Cristina Paradiso
Notary Public

CRISTINA PARADISO
Notary Public State of New York
Qual. N.Y. Cty
No. 01PA6017191
Comm. Exp 12/07/2002

SCHEDULE "A"

<u>Registered Trademark(s)</u>	<u>Registration No.</u>	<u>Forum</u>
Mitchell Hutchins	1892350	Federal
Mitchell Hutchins with Grid Design	1908778	Federal
Mitchell Hutchins Grid Design Only	1908777	Federal