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U.S. Department of Commerce
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TRADEMARK

02-22-2001

U.S. Patent & TMOfr/TM Mail RptDt. #33



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Month Day Year

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Change of Name

Other

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Formerly

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Other

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TRADEMARK
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Trademark Application Number(s) or Registration Number(s)

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Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)

Registration Number(s)

<input type="text" value="75672992"/>	<input type="text" value="75666495"/>	<input type="text" value="78017959"/>	<input type="text" value="2338243"/>	<input type="text" value="2424015"/>	<input type="text"/>
<input type="text" value="75679160"/>	<input type="text" value="73722929"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Authorization to charge additional fees:

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No

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Gloria Cabada-Leman VP+General Counsel

2/13/2001

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Private Placement Purchase Agreement, Secured Note, and Subordination Agreement dated as of February 13, 2001 (the "Security Agreements") by and among the obligors party thereto (each an "Obligor" and collectively, the "Obligors") and CS Private Equity Fund, L.P., the lender referenced therein (the "Lender"), the undersigned Obligor has granted a continuing security interest in and continuing lien upon, the trademarks shown below to the Lender:

TRADEMARKS

<u>Trademark Registration No.</u>	Description of Trademark <u>Item</u>	Date of Trademark <u>Registration</u>
	See attached Schedule A	

TRADEMARK APPLICATIONS

<u>Trademark Application No.</u>	Description of Trademark <u>Applied For</u>	Date of Trademark <u>Application</u>
	See attached Schedule A	

The Obligors and the Lender hereby acknowledge and agree that the security interest in the foregoing trademarks (i) may only be terminated in accordance with the terms of the Security Agreements and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

METAGENIX, INC.

By: 

Name: Gloria Cabada-Leman

Title: Vice President & General Counsel

Schedule A

Metagenix, Inc.

U.S. Trademarks

Mark	Registration No.	Registration Date
METAGENIX (CL. 37 & 42)	2,338,243	April 4, 2000
METAGENIX (CL. 9)	2,424,015	January 23, 2001

Pending Applications

Mark	Application No.	Filing Date
METATRANS (CL. 9)	75/672,992	April 1, 1999
METARECON (CL. 9)	75/666,495	March 23, 1999
DECIPHERING YOUR DATA GENOME (CL. 9, 37 & 42)	78/017,959	July 22, 2000
GENAMART (CL. 9, 37 & 42)	75/679,160	April 9, 1999
METAQUICK (CL. 9)	75/722,929	June 7, 1999