

03-21-2001

COVER SHEET  
ONLY

3/7/01  
Tab settings



101644086

To the Honorable Commission

and the attached original documents or copy thereof.

1. Name of conveying party(ies):

Union Bank of California, N.A., as  
Administrative Agent

- Individual(s)
- General Partnership
- Corporation-State
- Other national banking association
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached?  Yes  No

2. Name and address of receiving party(ies):

Name: The Cutex Company

Internal Address: \_\_\_\_\_

Street Address: 3510 N. Lake Creek Dr.

City: Jackson State: WY ZIP: 83001

- Individual(s) citizenship \_\_\_\_\_
- Association \_\_\_\_\_
- General Partnership \_\_\_\_\_
- Limited Partnership \_\_\_\_\_
- Corporation-State Delaware
- Other \_\_\_\_\_

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from Assignment)

Additional name(s) & address(es) attached?  Yes  No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other Release of Security Interest
- Merger
- Change of Name

Execution Date: March 1, 2001

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

see attached Schedule A

B. Trademark registration No.(s)

see attached Schedule A

Additional numbers attached?  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Sheppard, Mullin, Richter & Hampton LLP

Internal Address: attn: J. Cravitz

Street Address: 333 S. Hope St., 48th Floor

City: Los Angeles State: CA ZIP: 90071

6. Total number of applications and registrations involved: \_\_\_\_\_

20

7. Total fee (37 CFR 3.41): 515.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number: \_\_\_\_\_

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

JOHN FRIEDRICHSONS  
Name of Person Signing

Signature

3/6/01  
Date

Total number of pages comprising cover sheet: 6

OMB No. 0651-0011 (exp. 4/94)

Do not detach this portion

Mail documents to be recorded with required cover sheet information to:

Commissioner of Patents and Trademarks  
Box Assignments  
Washington, D.C. 20231

Public burden reporting for this sample cover sheet is estimated to average about 30 minutes per document to be recorded, including time for reviewing the document and gathering the data needed, and completing and reviewing the sample cover sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Office of Information Systems, PK2-1000C, Washington, D.C. 20231, and to the Office of Management and Budget, Paperwork Reduction Project (0651-0011), Washington, D.C. 20503.

TRADEMARK

REEL: 002254 FRAME: 0591

SCHEDULE A

<u>TRADEMARK</u>	<u>COUNTRY</u>	<u>SERIAL NO.</u> <u>(FILING DATE)</u>	<u>REG. NO.</u> <u>(REG. DATE)</u>
COLOR QUICK	United States	74/200,591 (03 Sep 1991)	1,709,650 (25 Aug 1992)
<del>CUTEX (Stylized)</del>	<del>Puerto Rico</del>		<del>6,249 (25 Feb 1977)</del>
<del>CUTEX</del>	<del>Puerto Rico</del>		<del>16,208 (01 Dec 1979)</del>
CUTEX (Stylized)	United States	71/101,946 (06 Mar 1917)	117,353 (03 Jul 1917)
CUTEX	United States	71/112,081 (11 Jul 1918)	124,134 (14 Jan 1919)
CUTEX	United States	73/544,137 (20 Jun 1985)	1,375,414 (17 Dec 1985)
CUTEX	United States	71/512,852 (19 Nov 1946)	442,549 (26 Apr 1949)
CUTEX	United States	71/100,998 (27 Jan 1917)	117,584 (17 Jul 1917)
CUTEX	United States	71/133,277 (04 Jun 1920)	141,420 (19 Apr 1921)
CUTEX	United States	71/130,450 (31 Mar 1920)	139,040 (18 Jan 1921)
CUTEX	United States	71/127,865 (02 Feb 1920)	136,882 (09 Nov 1920)
CUTEX	United States	71/112,082 (11 Jul 1918)	134,458 (31 Aug 1920)
CUTEX	United States	71/136,698 (01 Sep 1920)	142,973 (24 May 1921)
CUTEX	United States	71/059,730 (15 Nov 1911)	86,257 (23 Apr 1912)
CUTEX	United States	71/127,696 (28 Jan 1920)	134,518 (07 Sep 1920)
CUTEX	United States	71/141,731 (31 Dec 1920)	160,323 (17 Oct 1922)
CUTEX	United States	71/379,563 (11 Jun 1936)	340,691 (17 Nov 1936)
CUTEX	United States	74/492,314 (22 Feb 1994)	1,926,237 (10 Oct 1995)

CUTEX COLOR SPLASH	United States	74/317,026 (25 Sep 1992)	1,802,532 (02 Nov 1993)
CUTEX QUICK AND GENTLE	United States	74/588,121 (10 Oct 1994)	2,016,204 (12 Nov 1996)
Design (Cutex Bottle)	United States	74/626,967	
Design (Cutex Finger)	United States	74/631,289 (08 Feb 1995)	2,019,805 (26 Nov 1996)

RELEASE OF SECURITY INTEREST IN REGISTERED  
TRADEMARKS AND TRADEMARK APPLICATIONS

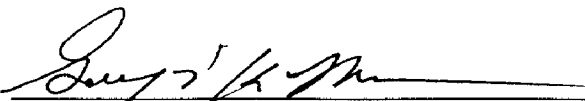
WHEREAS, The Cutex Company, a Delaware corporation ("Cutex"), whose mailing address is 3510 North Lake Creek Drive, Jackson, Wyoming 83001, executed a Trademark Security Agreement in favor of Union Bank of California, N.A., as Administrative Agent for itself and certain other financial institutions, whose mailing address is 445 S. Figueroa St., 15th Floor, Los Angeles, California 90071, dated as of December 9, 1998 (the "Security Agreement"), which Security Agreement was recorded on December 22, 1998, at Trademark Reel 1831, Frame 0312, in the United States Patent and Trademark Office, and pursuant to which Cutex granted to Administrative Agent a security interest in and to all of Cutex's right, title and interest in and to Cutex's trademarks, trade names, trade styles, and service marks, including those trademarks specifically listed on Schedule A attached hereto (the "Marks") and the goodwill associated therewith; and

WHEREAS, Administrative Agent wishes to release, retransfer and reassign to Cutex, without representation or warranty, all of Administrative Agent's right, title and interest in and to the Marks and the goodwill associated therewith held by Administrative Agent for itself and certain other financial institutions;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Administrative Agent hereby releases, retransfers and reassigns to Cutex, without representation or warranty of any kind, express or implied, all of Administrative Agent's right, title and interest in and to the Marks and the goodwill associated therewith.

IN WITNESS WHEREOF, Administrative Agent has executed this Release of Security Interest in Registered Trademarks and Trademark Applications as of March 1, 2001.

UNION BANK OF CALIFORNIA, N.A.,  
as Administrative Agent

By   
Name GARY KIRSHNER  
Title Vice President

SCHEDULE A

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