FORM PTO-1618A Expires 06/30/99 OMB 0651-0027 04-04-2001



101670220

U.S. Department of Commerce Patent and Trademark Office TRADEMARK

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## RECORDATION FORM COVER SHEET TRADEMARKS ONLY

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| Submission Type Conveyance Type   |  |  |  |
| New Assignment License  |  |  |  |
| Resubmission (Non-Recordation) Document ID # 101567790  Correction of PTO Error  Merger  Nunc Pro Tunc Assignment  Effective Date  Month Day Year |  |  |  |
| Reel # Change of Name   |  |  |  |
| X   Corrective Document   |  |  |  |
| Conveying Party  Mark if additional names of conveying parties attached  Execution Date Month Day Year  |  |  |  |
| Name Cocina De Mino, Inc. Nov. 24, 1999   |  |  |  |
| Formerly  |  |  |  |
| Individual General Partnership Limited Partnership X Corporation Association  |  |  |  |
| Other   |  |  |  |
| X Citizenship/State of Incorporation/Organization Oklahoma  |  |  |  |
| Receiving Party  Mark if additional names of receiving parties attached   |  |  |  |
| Name Bank of Oklahoma, N.A.   |  |  |  |
| DBA/AKA/TA  |  |  |  |
| Composed of   |  |  |  |
| Address (line 1) 201 Robert S. Kerr   |  |  |  |
| Address (line 2)  |  |  |  |
| Address (line 3) Oklahoma City Oklahoma 73102   |  |  |  |
| City  State/Country  Individual  General Partnership  Limited Partnership  If document to be recorded is an assignment and the receiving party is |  |  |  |
| Corporation Association not domiciled in the United States, an appointment of a domestic representative should be attached.                       |  |  |  |
| X Other National Banking Association (Designation must be a separate document from Assignment.)   |  |  |  |
| X Citizenship/State of Incorporation/Organization Oklahoma  |  |  |  |
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| FORM PTO-<br>Expires 06/30/99<br>OMB 0651-0027   | 1618B   | Page 2   | U.S. Department of Commerce Patent and Trademark Office TRADEMARK |  |
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|  | Domestic Representative Name and Address  Enter for the first Receiving Party only. |  |   |  |
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| Address (line 4)   |   |  |   |  |
| Correspond   | lent Name and Address   | Area Code and Telephone Number   | 1-405-302-0900  |  |
| Name   | Mary M. Lee   |  |   |  |
| Address (line 1)   | 3441 West Memorial Road   |  |   |  |
| Address (line 2)   | Suite 8   |  |   |  |
| Address (line 3)   | Oklahoma Ctiy   |  |   |  |
| Address (line 4)   | Oklahoma 73134  |  |   |  |
| Pages  |   | pages of the attached conveyance   | document # 4  |  |
| Trademark  | including any attachments<br>Application Number(s)                                  | or Registration Number(s)  | Mark if additional numbers attached                               |  |
|  | • •   | the Registration Number (DO NOT ENTER L                                  | BOTH numbers for the same property).                              |  |
| Trac   | demark Application Numbe  | r(s) Reg   | istration Number(s)   |  |
|  |   |  | 1,877,047   |  |
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| Number of Properties Enter the total number of properties involved. # 1  |   |  |   |  |
| Fee Amour  | t Fee Amount  | for Properties Listed (37 CFR 3.4  | 1): \$ previously paid  |  |
| Method of Payment: Enclosed Deposit Account Deposit Account  |   |  |   |  |
| (Enter for p   | ayment by deposit account or if ad  | ditional fees can be charged to the account.)<br>Deposit Account Number: | # 50-0464   |  |
|  |   | Authorization to charge additional fee                                   | s: Yes X No   |  |
| Statement and Signature  |   |  |   |  |
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|  | Mary M. Lee   | ////WW///  | <b>X</b>  |  |
| Name   | of Person Signing   | Signature //   | Date Signed   |  |

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**U.S. Department of Commerce** Patent and Trademark Office TRADEMARK

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| RECORDATION FORM COVER SHEET   |   |  |  |
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| TO: The Commissioner of Patents and Trademarks:                                      | Please record the attached original document(s) or copy(ies).                         |  |  |
| Submission Type  | Conveyance Type   |  |  |
| New  | Assignment License  |  |  |
| Resubmission (Non-Recordation) Document ID #   | Security Agreement Nunc Pro Tunc Assignment  Effective Date                           |  |  |
| Correction of PTO Error  | Merger Month Day Year   |  |  |
| Reel # Frame #   | Change of Name  |  |  |
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| Address (line 3)   |   |  |  |
| Individual General Partnership Limited Partnership If document to be recorded is an  |   |  |  |
| assignment and the receiving party is  |   |  |  |
| Corporation Association appointment of a domestic representative should be attached. |   |  |  |
| Other (Designation must be a separate document from Assignment.)                     |   |  |  |
| Citizenship/State of Incorporation/Organization                                      |   |  |  |
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**REEL: 002263 FRAME: 0373** 

| FORM PTO-161<br>Expires 06/30/99<br>OMB 0651-0027  | 8B  | Page 2                           | U.S. Department of Commerce Patent and Trademark Office TRADEMARK  |
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| Address (line 4)   |   |                                  |  |
| Corresponden   | t Name and Address <sub>Area C</sub>          | Code and Telephone Number 1-     | 405-302-0900   |
| Name N   | fary M. Lee                                   |                                  |  |
| Address (line 1)   | 3441 West Memorial Road                       |                                  |  |
| Address (line 2)   | Suite 8                                       |                                  |  |
| Address (line 3)   | klahoma Ctiy                                  |                                  |  |
| Address (line 4)   | klahoma 73134                                 |                                  |  |
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| Tradem   | ark Application Number(s)                     | <del></del>                      | ation Number(s)  |
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| Deposit Acco   | ent by deposit account or if additional fe    |                                  | # 50-0464  |
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| To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original-document. Charges to deposit account are authorized, as |   |                                  |  |
| indicated  |   | h h.                             | The state of the s |
| Ma   | ıry M. Lee                                    | Mun / Kee                        | December 6, 2000   |
|  | Person Signing                                | Signature                        | Date Signed  |

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| FORM PTO-1618A Expires 08/30/99 OMB 0851-0027  CARRATE AND EXPIRES OF THE PROPERTY OF THE PROP | U.S. Department of Commerce<br>Patent and Trademark Office<br>TRADEMARK               |  |  |
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| X   New  | Conveyance Type  Assignment  License  |  |  |
| Resubmission (Non-Recordation) Document ID #   | Security Agreement Nunc Pro Tunc Assignment  Effective Date                           |  |  |
| Correction of PTO Error Reel # Frame #   | Merger  Month Day Year Nov. 24, 1999  Change of Name                                  |  |  |
| Corrective Document Reel # Frame #   | X Other Judgment of Foreclosure   |  |  |
| Conveying Party  | Mark if additional names of conveying parties attached Execution Date  Month Day Year |  |  |
| Name Cocina De Mino, Inc.  | Nov. 24, 1999   |  |  |
| Formerly   | 1859043   |  |  |
| Individual General Partnership   | Limited Partnership X Corporation Association   |  |  |
| Other  |   |  |  |
| X Citizenship/State of Incorporation/Organization  | lion Oklahoma   |  |  |
| Receiving Party  | Mark if additional names of receiving parties attached                                |  |  |
| Name Bank of Oklahoma, N.A.  |   |  |  |
| DBA/AKA/TA   |   |  |  |
| Composed of  |   |  |  |
| Address(line 1) 201 Robert S. Kerr   |   |  |  |
| Address(line 2)  |   |  |  |
| Address (line 3) Oklahoma City   | Oklahoma 73102  |  |  |
| Individual General Partnership   | State/Country  If document to be recorded is an assignment and the receiving party is |  |  |
| Corporation Association not domiciled in the United States, an appointment of a domestic representative should be attached.  |   |  |  |
| Other National Banking Association (Designation must be a separate document from Assignment.)  |   |  |  |
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REEL: 002263 FRAME: 0375

| FORM PTO-<br>Expires 06/30/99<br>OMB 0651-0027   |   | Page 2                        | U.S. Department of Commerce<br>Patent and Trademark Office<br>TRADEMARK |
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| Domestic R   | epresentative Name and Addre                                    | ess Enter for the first Re    | ceiving Party only.   |
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| Address (line 4)   |   |                               |   |
| Correspond   | lent Name and Address Area Co                                   | de and Telephone Number 1-    | 405-302-0900  |
| Name   | Mary M. Lee   |                               |   |
| Address (line 1)   | 3441 West Memorial Road   |                               |   |
| Address (line 2)   | Suite 8   |                               |   |
| Address(line 3)  | Oklahoma Ctiy   |                               |   |
| Address(iine 4)  | Oklahoma 73134  |                               |   |
| Pages  | Enter the total number of pages of t including any attachments. | he attached conveyance doc    | ument # 4   |
| Trademark A  | Application Number(s) or Regis                                  | stration Number(s)            | Mark if additional numbers attached                                     |
|  | Trademark Application Number or the Registra                    |                               |   |
| Trad   | emark Application Number(s)                                     | _                             | tion Number(s)<br>880,991 1,887,047                                     |
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| Number of F  | roperties Enter the total number                                | r of properties involved.     | # 4   |
| Fee Amount Fee Amount for Properties Listed (37 CFR 3.41): \$ 115.00   |   |                               |   |
| Method of Payment: Enclosed X Deposit Account  |   |                               |   |
| Deposit Account  (Enter for payment by deposit account or if additional fees can be charged to the account.)  Deposit Account Number:  # 50-0464   |   |                               |   |
|  | ·   | on to charge additional fees: | Yes X No  |
| Statement and Signature  |   |                               |   |
| To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein. |   |                               |   |
|  | Mary M. Lee   | Muy ne                        | August 2, 2000  |
| Name o   | f Person Signing  | Signature                     | Date Signed   |

SENT DY: MCALTILL GITTING

IN THE DISTRICT COURT OF OKLAHOMA COUNTY

STATE OF OKLAHOMA

OKLAHOMA COUNTY, OKLA

REYNOLDS RIDINGS VOGT & MORGAN. P.L.L.C., an Oklahoma Professional Limited

Liability Company, in its capacity as Trustee of the Cocina de Mino Creditors Trust.

NOV 24 1999

PATRICIA PHEOLEY, COURT CLERK

Plaintiff.

V9.

Case No. CJ-99-5224-32

COCINA DE MINO, INC., an Oklahoma corporation, and BANK OF OKLAHOMA, N.A.,

Defendants.

## JOURNAL ENTRY OF JUDGMENT

This matter comes before the Court on this 23 tay of November, 1999 for an agreed Journal Entry of Judgment in favor of the Plaintiff, Reynolds Ridings Vogt & Morgan, P.L.L.C. ("Trustee") and Bank of Oklahotna, N.A. ("BOK") on their respective claims in this case. The Trustee is present through its attorney of record, James Vogt; BOK is present though its attorney of record, Michael Rubenstein; and Defendant, Cocina De Mino, Inc. ("CDM") is present through its attorney of record, Daniel Woska. After reviewing the court file, the pleadings, the representations and stipulations of counsel, the Court finds as follows:

CDM is indebted to BOK on its defaulted Promissory Note in the face 1. amount of \$10,000 dated November 1, 1997, with a present principal balance of \$5,857.55 together with accrued interest in the amount of \$134.20 as of October 27, 1999, accruing at the per diem rate of \$1.10 until paid in full. This Note is secured by CDM's 1990 Mercedes 1219 20' reefer tractor truck, serial number 1MBZB\$1A4LN761995 on which BOK has a first and senior perfected security interest.

Sent by: McKINNEY SITINGER

2. CDM is also indebted to BOK on its defaulted Promissory Note in the face amount of \$175,000 dated November 1, 1997, with a present principal balance of \$137,245.31 together with accrued interest in the amount of \$5,321.54 as of October 27, 1999, accruing at the per diem rate of \$30.49 until paid in full. This Note is secured by all of CDM's personal property assets including but not limited to its inventory, accounts, contract rights, general intangibles, trade name, instruments, documents of title, policies and certificates of insurance, securities, chattel paper, deposits, cash, fixtures, machinery, equipment, china, utensils, furniture, parts, accessories, proceeds and products thereof (collectively referred to as the "Collateral"), over which BOK has a fist and senior perfected security interest.

- 3. Trustee is owed \$607,688.55 by CDM based on obligations of CDM to Trustee contained in and arising under CDM's earlier Bankruptcy Plan of Reorganization. The obligations of CDM to the Trustee are in default. This obligation is secured by a second lien on the Collaveral.
- 4. The Court is mindful that all of the Collateral is now held by and under the control of Good Chicken, Inc. in its capacity as Receiver over CDM in this case. To satisfy the money judgments to which BOK and the Trustee are herein entitled, the Collateral shall be promptly liquidated by BOK and Trustee with the Receiver's and CDM's cooperation and in accordance with the Oklahoma Uniform Commercial Code. The Court recognizes that CDM agrees with this sale process and is committed to assist in regards thereto.

IT IS THEREFORE ORDERED ADJUDGED AND DECREED by this Court that Bank of Oklahoma, N.A. has and is now granted a money judgment against Cocina De Mino, Inc. in the amounts of (i) \$6,024.75 and (ii) \$143,481.55 together with its attorneys fees of \$15,000 associated with this action. Furthermore, that the Plaintiff, Reynolds Ridings Vogt &

-2-

Morgan, P.L.L.C. as Trustee has and is now granted a money judgment against Cocina De Mino, Inc. in the amount of 5607,688.55 together with its attorneys fees of \$\frac{9000}{000}\$ and court costs of \$\frac{1}{2000}\$.

shall be sold by BOK and the Trustee with the Receiver's and CDM's cooperation and in accordance with the Uniform Commercial Code, and that the proceeds of such sale shall be applied <u>first</u> to the costs and expenses associated with the receivership and such sale, <u>second</u> to pay BOK on its money judgment herein, <u>third</u> to pay Trustee to apply towards its money judgment herein, and <u>last</u> if there be any proceeds remaining thereafter, to be paid into court to await further order.

OKLAHOMA COUNTY DISTRICT COURT
JUDGE DANIEL OWENS

APPROVED

MICHAEL A. RUBENSTEIN, OBA #7806

McKinney & Stringer, P.C.

101 North Robinson, Suite 1300

Okishoma City, OK 73102

405/239-6444

405/239-7902 (Fax)

Attorneys for Defendant, Bank of Okiahoma, NA

JIM VØGT, ESQ., OBA #9243

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2200 First National Center

120 North Robinson

405/232-8131

405/232-7911(Fax)

Oklahoma City, OK 73102

Attorneys for Plaintiff

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DANIEL WOSKA, ESQ., OBA #9900

2720 First National Center 120 North Robinson Avenue

405/235-1551

405/239-2112(Fax)

Oklahoma City, OK 73102

Attorney for Defendant, Cocina de Mino, Inc.

BRUCE KLIEWER

Good Chicken, Inc. (Receiver) 1101 N.E. 50th Street

405/424-1614

Oklahoma City, OK 73111

MAR/3124-566/370159

**TRADEMARK** 

**REEL: 002263 FRAME: 0380** 

Sent by: MCKLANCE OFFICEROLD

IN THE DISTRICT COURT OF OKLAHOMA COUNTY
FILED IN THE DISTRICT COURT

STATE OF OKLAHOMA

OKLAHOMA COUNTY, OKLA NOV 24 1999

REYNOLDS RIDINGS VOGT & MORGAN, P.L.L.C., an Oklahoma Professional Limited Liability Company, in its capacity as Trustee of the Cocina de Mino Creditors Trust.

PATRICIA PHEULEY, COURT CLERK

Plaintiff.

V9.

Case No. CJ-99-5224-32

COCINA DE MINO, INC., an Oklahoma corporation, and BANK OF OKLAHOMA, N.A.,

Defendants.

## JOURNAL ENTRY OF JUDGMENT

This matter comes before the Court on this 23 Tay of November, 1999 for an agreed Journal Entry of Judgment in favor of the Plaintiff, Reynolds Ridings Vogt & Morgan, P.L.L.C. ("Trustee") and Bank of Oklahoma, N.A. ("BOK") on their respective claims in this case. The Trustee is present through its attorney of record, James Vogt; BOK is present though its attorney of record, Michael Rubenstein; and Defendant, Cocina De Mino, Inc. ("CDM") is present through its attorney of record, Daniel Woska. After reviewing the court file, the pleadings, the representations and stipulations of counsel, the Court finds as follows:

CDM is indebted to BOK on its defaulted Promissory Note in the face 1. amount of \$10,000 dated November 1, 1997, with a present principal balance of \$5,857.55 together with accrued interest in the amount of \$134.20 as of October 27, 1999, accruing at the per diem rate of \$1.10 until paid in full. This Note is secured by CDM's 1990 Mercedes 1219 20' reefer tractor truck, serial number IMBZB81A4LN761995 on which BOK has a first and senior perfected security interest.

Sent by: MCKINNET biningen

2. CDM is also indebted to BOK on its defaulted Promissory Note in the face amount of \$175,000 dated November 1, 1997, with a present principal balance of \$137,245.31 together with accrued interest in the amount of \$5,321.54 as of October 27, 1999, accruing at the per diem rate of \$30.49 until paid in full. This Note is secured by all of CDM's personal property assets including but not limited to its inventory, accounts, contract rights, general intangibles, trade name, instruments, documents of title, policies and certificates of insurance, securities, chattel paper, deposits, cash, fixtures, machinery, equipment, china, utensils, furniture, parts, accessories, proceeds and products thereof (collectively referred to as the "Collateral"), over which BOK has a fist and senior perfected security interest.

- 3. Trustee is owed \$607,688.55 by CDM based on obligations of CDM to Trustee contained in and arising under CDM's earlier Bankruptcy Plan of Reorganization. The obligations of CDM to the Trustee are in default. This obligation is secured by a second lien on the Collateral.
- 4. The Court is mindful that all of the Collateral is now held by and under the control of Good Chicken, Inc. in its capacity as Receiver over CDM in this case. To satisfy the money judgments to which BOK and the Trustee are herein entitled, the Collateral shall be promptly liquidated by BOK and Trustee with the Receiver's and CDM's cooperation and in accordance with the Oklahoma Uniform Commercial Code. The Court recognizes that CDM agrees with this sale process and is committed to assist in regards thereto.

IT IS THEREFORE ORDERED ADJUDGED AND DECREED by this Court that Bank of Oklahoma, N.A. has and is now granted a money judgment against Cocina De Mino, Inc. in the amounts of (i) \$6,024.75 and (ii) \$143,481.55 together with its attorneys fees of \$15,000 associated with this action. Furthermore, that the Plaintiff, Reynolds Ridings Vogt &

-2-

Morgan, P.L.L.C. as Trustee has and is now granted a money judgment against Cocina De Mino, Inc. in the amount of \$607,688.55 together with its attorneys fees of \$9,000. and court costs of S\_\_\_\_.

IT IS FURTHER ORDERED ADJUDGED AND DECREED that the Collateral shall be sold by BOK and the Trustee with the Receiver's and CDM's cooperation and in accordance with the Uniform Commercial Code, and that the proceeds of such sale shall be applied first to the costs and expenses associated with the receivership and such sale, second to pay BOK on its money judgment herein, third to pay Trustee to apply towards its money judgment herein, and last if there be any proceeds remaining thereafter, to be paid into court to await further order.

OKLAHOMA COUNTY DISTRICT COURT

JUDGE DANIEL OWENS

APPROVED

MICHAEL A. RUBENSTEIN, OBA #7806

McKinney & Stringer, P.C.

101 North Robinson, Suite 1300

Okishoma City, OK 73102

405/239-6444

405/239-7902 (Fax)

Attorneys for Defendant, Bank of Oklahoma, NA

JIM VØØT, ESO., OBA #9243

Reypolds, Ridings, Vogt & Morgan

2200 First National Center

120 North Robinson

405/232-8131

405/232-7911(Fax)

Oklahoma City, OK 73102

Attorneys for Plaintiff

PAIR CARREST LEGIS COM TO CHARLES County, Oxla., hareby carify that the foregoing is a true, correct one complete supply of the instrument houselff con the authority of moord in the District

.3.

DANIEL WOSKA, ESQ., OBA #9900

2720 First National Center

120 North Robinson Avenue

405/235-1551

405/239-2312(Fax)

Oklahoma City, OK 73102

Attorney for Defendant, Cocina de Mino, Inc.

BRUCE KLIEWER

Good Chicken, Inc. (Receiver) 1101 N.E. 50th Street

405/424-1614

Oklahoma City, OK 73111

MAR/3124-566/370159

U.S.P.T.O. Assignment Division March 14, 2001 Page 2

Please contact the undersigned if there are questions concerning this submission.

Yours truly,

MML/cdh Enclosures

**RECORDED: 03/19/2001**