

S-201

05-10-2001



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Form PTO-594 (REV. 03/01)

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

OMB No. 0651-0027 (exp. 5/31/2002)

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Foothill Capital Corporation
11111 Santa Monica Blvd., Ste. 1500
Los Angeles, CA 90025
[] Individual(s) [] Association
[] General Partnership [] Limited Partnership
[X] Corporation-State
[] Other

Additional name(s) of conveying party(ies) attached? [] Yes [X] No

2. Name and address of receiving party(ies)

Name: Bollinger Industries, Inc.
Internal
Address:

Street Address: 602 Fountain Parkway
Grand
City: Prairie State: TX Zip: 75050

[] Individual(s) citizenship
[] Association
[] General Partnership
[] Limited Partnership
[X] Corporation-State Texas
[] Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: [] Yes [] No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? [] Yes [] No

3. Nature of conveyance:

[] Assignment [] Merger
[] Security Agreement [] Change of Name
[X] Other Release of Collateral Assignment

Execution Date:

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s) 1,873,968
1,853,716
1,891,222

Additional number(s) attached [X] Yes [] No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Crystal A. Gothard

Internal Address:

Street Address: Patton Boggs LLP

2550 M Street, NW

City: Washington State: DC Zip: 20037

6. Total number of applications and registrations involved:

7

7. Total fee (37 CFR 3.41).....\$ 190.00

[] Enclosed
[X] Authorized to be charged to deposit account

8. Deposit account number:

50-0709

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

George M. Borababy
Name of Person Signing

[Signature]
Signature

4/30/01
Date

Total number of pages including cover sheet, attachments, and document:

6

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

05/10/2001 LABELLER 00000156 000709 1873960

01 FC:481 40.00 CH
02 FC:482 150.00 CH

TRADEMARK
REEL: 002292 FRAME: 0569



CONTINUATION SHEET

Question 4B

1,875,358

1,849,841

1,888,545

1,879,635

**STATEMENT OF RELEASE
OF COLLATERAL ASSIGNMENT OF PATENTS AND TRADEMARKS**

This instrument is prepared and is intended to comply with the formal requisites as set forth in the Uniform Commercial Code and the United States Patent and Trademark Office.

1. The name and address of the debtor ("Debtor") is:

Bollinger Industries, Inc.
602 Fountain Parkway
Grand Prairie, TX 75050

2. The name and address of the secured party ("Secured Party") is:

Foothill Capital Corporation
11111 Santa Monica Boulevard, Suite 1500
Los Angeles, CA 90025

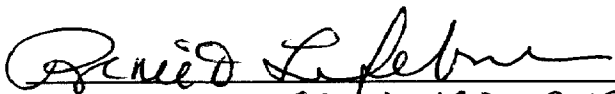
3. This statement refers to that certain (a) Amended and Restated Loan and Security Agreement, dated as of May 14, 1998, by and among Secured Party, Debtor, Bollinger Industries, L.P., and NBF, Inc. (as amended from time to time); and (b) Collateral Assignment of Patents and Trademarks, dated as of August 16, 1996, between Debtor and Secured Party.

4. Secured Party hereby releases all of its right, title and interest in and to the trademark collateral described on Schedule 1 attached hereto and made a part hereof.

5. Presented for filing to the U. S. Commissioner of Patents and Trademarks.

SECURED PARTY:

FOOTHILL CAPITAL CORPORATION


Name: RENEE D LEFEBVRE
Title: VP

SCHEDULE 1
to
Release of Collateral Assignment of Patents and Trademarks

| <u>Trademark</u> | <u>Registration Number</u> |
|----------------------------------|----------------------------|
| Starlock | 1,873,968 |
| Camlock | 1,853,716 |
| Softstep | 1,891,222 |
| Protec | 1,875,358 |
| Bollinger Fitness for Every Body | 1,849,841 |
| Solar | 1,888,545 |
| Design Only | 1,879,635 |