

05-23-2001



U.S. DEPARTMENT OF COMMERCE  
U.S. Patent and Trademark Office

Form PTO-1594 F  
(Rev. 03/01)  
OMB No. 0651-0027 (exp. 5/31/2002)  
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101726322

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

Mac 5-9-01

1. Name of conveying party(ies):  
Foothill Capital Corporation

Individual(s)                       Association  
 General Partnership               Limited Partnership  
 Corporation-State - California  
 Other \_\_\_\_\_

Additional name(s) of conveying party(ies) attached?  Yes  No

2. Name and address of receiving party(ies)  
Name: The Sirena Apparel Group, Inc.  
Internal  
Address: \_\_\_\_\_

Street Address: 2825 Santa Fe Avenue  
City: Los Angeles State: CA Zip: 50058

Individual(s) citizenship \_\_\_\_\_  
 Association \_\_\_\_\_  
 General Partnership \_\_\_\_\_  
 Limited Partnership \_\_\_\_\_  
 Corporation-State Delaware  
 Other \_\_\_\_\_

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)  
Additional name(s) & address( es) attached?  Yes  No

3. Nature of conveyance:  
 Assignment                       Merger  
 Security Agreement               Change of Name  
 Other Partial Release and Reassignment

Execution Date: May 2, 2001

4. Application number(s) or registration number(s):  
A. Trademark Application No.(s) 75/616281  
75/616295

B. Trademark Registration No.(s) 0551238  
1088787

Additional number(s) attached  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:  
Name: Dean S. Brockbank  
Internal Address: Parr, Waddoups, Brown,  
Gee and Loveless  
\_\_\_\_\_  
Street Address: 185 South State Street,  
Suite 1300  
City: Salt Lake City State: UT Zip: 84111

6. Total number of applications and registrations involved: ..... 4

7. Total fee (37 CFR 3.41).....\$ 115.00  
 Enclosed  
 Authorized to be charged to deposit account

8. Deposit account number:  
\_\_\_\_\_  
05-09-2001  
U.S. Patent & TMO/TM Mail Rpt Dt #7:  
(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.  
*To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.*

Susan Allen                      [Signature]                      May 9, 2001  
Name of Person Signing                      Signature                      Date

Total number of pages including cover sheet, attachments, and document: 6

Mail documents to be recorded with required cover sheet information to:  
Commissioner of Patent & Trademarks, Box Assignments  
Washington, D.C. 20231

**PARTIAL RELEASE AND REASSIGNMENT**

THIS PARTIAL RELEASE AND REASSIGNMENT is executed as of May 2, 2001 by FOOTHILL CAPITAL CORPORATION, a California corporation ("Foothill").

WITNESSETH:

WHEREAS, THE SIRENA APPAREL GROUP, INC., a Delaware corporation ("Debtor") and Foothill are parties to a certain Trademark Security Agreement, dated as of October 24, 2000 (the "Trademark Security Agreement"), pursuant to which Debtor incurred certain liabilities to and granted a security interest in and collateral assignment of the "Trademark Collateral" (as defined in the Trademark Security Agreement), including, without limitation, the trademark registrations and applications for trademark registration issued thereon or applied for in the United States or throughout the world, including the registrations, recordings, supplemental registrations and pending applications for registration in the United States Trademark Office as described in Schedule A attached hereto (collectively, the "Rose Marie Reid Registrations"), as security for Debtor's obligations to Foothill under the Trademark Security Agreement;

WHEREAS, the Trademark Security Agreement was submitted for recordation with the United States Trademark Office on or about December 1, 2000, and a copy of such submission is attached hereto as Exhibit 1; and

WHEREAS, Debtor no longer has an interest in the portion of the Trademark Collateral described on Schedule A hereto (the "Rose Marie Reid Trademarks") and has requested that Foothill release its security interest in the Rose Marie Reid Trademarks;

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

1. Foothill hereby releases, without any representation, warranty, or recourse whatsoever, its security interest in and collateral assignment of the Rose Marie Reid Trademarks.

2. Foothill hereby reassigns, grants and conveys to Debtor, without any representation, warranty, or recourse whatsoever, all of Foothill's right, title and interest, if any, in and to the Rose Marie Reid Trademarks, including without limitation the Registrations appearing in Schedule A.

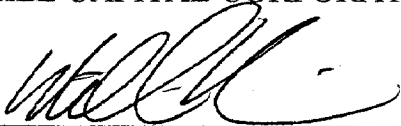


05-09-2001

U.S. Patent & TMO/c/TM Mail RcptDt #73

IN WITNESS WHEREOF, Foothill has caused this Release and Reassignment to be duly executed by its duly authorized officer or representative as of the day and year first above written.

FOOTHILL CAPITAL CORPORATION

By: 

Its: Vice President

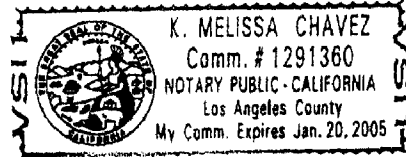
STATE OF CALIFORNIA            )  
  ) ss.  
COUNTY OF LOS ANGELES    )

On this 2<sup>nd</sup> day of May 2001 before me personally appeared William Sniad known to me to be the individual who executed the foregoing instrument and acknowledged to me that he/~~she~~ executed the same as the duly authorized officer or representative above designated of Foothill Capital Corporation.

K. Melissa Chavez  
Notary Public

Los Angeles County, CA

My commission expires: 1-20-2005



**EXHIBIT I**

Recorded by the Assignment Division of the U.S. Patent and Trademark Office on  
December 1, 2000, Reel/Frame: 2184/572

# SCHEDULE A

Registration No.  
or Application  
No. \_\_\_\_\_

Registration Date

Owner

Mark

551238	11/27/51	The Sirena Apparel Group, Inc.	ROSE MARIE REID (STYLIZED)
1088787	04/04/78	The Sirena Apparel Group, Inc.	ROSE MARIE REID AND DESIGN
75/616281	01/04/99	The Sirena Apparel Group, Inc.	ROSE MARIE REID
75/616295	01/04/99	The Sirena Apparel Group, Inc.	ROSE MARIE REID