

05-25-2001

U.S. Department of Commerce  
Patent and Trademark Office



COVER SHEET  
ONLY

To the Honorable Commission, 101729296

the attached original documents or copy thereof.

1. Name of conveying party(ies):  
Bob Mackie Design Group, Ltd. **5-21-01**  
 Individual(s)  Association  
 General Partnership  Limited Partnership  
 Corporation-State New York  
 Other  
Additional name(s) of conveying party(ies) attached?  Yes  No

2. Name and Address of receiving party(ies)  
Name: Rosenthal & Rosenthal, Inc.  
Address: 1370 Broadway  
New York, New York 10018  
 Individual(s) citizenship  
 Association  
 General Partnership  
 Limited Partnership  
 Corporation-State New York  
 Other  
If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)  
Additional name(s) & address(es) attached?  Yes  No

3. Nature of conveyance:  
 Assignment  Merger  
 Security Agreement  Change of Name  
 Other  
Execution Date: May 15, 2001

4. Application number(s) or registration number(s): 2,155,562, 1,940,358,  
A. Trademark Application No.(s) 75/846,460 B. Trademark Registration No.(s) 1,811,905, 1,823,766,  
Additional numbers attached?  Yes  No 1,402,250, 1,387,192, 1,325,937

5. Name and address of party to whom correspondence concerning document should be mailed:  
Peter R. Porcino  
Cowan, Liebowitz & Latman, P.C.  
1133 Avenue of the Americas  
New York, NY 10036-6799

6. Total number of applications and registrations involved: 8

7. Total fee (37 CFR 3.41)..... \$ 215  
 Enclosed  
 Any deficiency is authorized to be charged to  
 Deposit Account No. 03-3415.

8. Deposit Account No. 03-3415  
(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.  
*To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.*  
Peter R. Porcino \_\_\_\_\_ **Peter R. Porcino** \_\_\_\_\_ **5/18/01** \_\_\_\_\_  
Name of Person Signing Signature Date  
Total number of pages including cover sheet, attachments, and document: 6

Mail to: U.S. Patent and Trademark Office, Office of Public Records, Crystal Gateway 4, Room 335, Washington, DC 20231

## SECURITY INTEREST

WHEREAS, Bob Mackie Design Group, Ltd., a New York corporation located at 545 Madison Avenue, New York, New York 10022 (the "Company"), has adopted, used and is using the marks annexed hereto as Schedule A (the "Marks"), and is licensor of the Marks under certain licenses annexed hereto as Schedule I (the "Licenses"); and

WHEREAS, The Company is obligated to Rosenthal & Rosenthal, Inc. (the "Lender") located at 1370 Broadway, New York, New York 10018, pursuant to a Loan Agreement dated as of the date hereof; and a certain Security Agreement in Trademarks and Licenses, dated the date hereof made by the Company in favor of the Lender (the "Agreements"); and

WHEREAS, pursuant to the Agreements, the Company is granting to the Lender a security interest in the Marks, together with the good will of the business symbolized by the Marks, and in the Licenses;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Company does hereby grant to the Lender a security interest in and to the Marks, together with the good will of the business symbolized by the Marks, and a security interest in and to the Licenses, which security interest shall secure all the Obligations as defined in the Agreements and in accordance with the terms and provisions thereof.

The Company expressly acknowledges and affirms that the rights and remedies of the

Lender with respect to the security interest granted hereby are more fully set forth in the Agreements.

Dated: May 15, 2001

BOB MACKIE DESIGN GROUP, LTD.

By Man Schwartz  
Title Chief Operating Officer

[Use if signing within the State of New York]

State of New York )  
County of New York ) ss.:

On the 15th day of MAY in the year 2001 before me, the undersigned, personally appeared MARCA SCHWARTZ, personally known to me or proved to me on the basis of satisfactory evidence to be the individual(s) whose name(s) is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their capacity(ies), and that by his/her/their signature(s) on the instrument, the individual(s), or the person upon behalf of which the individual(s) acted, executed the instrument.

ANDREW BARBERO  
Notary Public, State of New York  
No. 41-4789597  
Qualified in Queens County  
Commission Expires July 31, 2001

[Signature]  
Signature and Office of  
individual taking acknowledgement

[Use if signing outside the State of New York]

State, District of Columbia, Territory, Possession or Foreign Country

\_\_\_\_\_ ) ss.:  
County of \_\_\_\_\_ )

On the \_\_\_\_\_ day of \_\_\_\_\_ in the year \_\_\_\_\_ before me, the undersigned, personally appeared \_\_\_\_\_, personally known to me or proved to me on the basis of satisfactory evidence to be the individual(s) whose name(s) is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the

same in his/her/their capacity(ies), and that by his/her/their signature(s) on the instrument, the individual(s), or the person upon behalf of which the individual(s) acted, executed the instrument, and that such individual made such appearance before the undersigned in the \_\_\_\_\_ . (Insert the city or other political subdivision and the state or country or other place the acknowledgement was taken.)

\_\_\_\_\_  
Signature and Office of  
individual taking acknowledgement

**Bob Mackie Design Group, Ltd.**  
**License Abstracts**  
**(as of 3/16/01)**

<b>LICENSEE</b>	<b>PRODUCT</b>	<b>TERRITORY</b>	<b>ORIGINAL DATE OF AGREEMENT</b>	<b>CURRENT TERM</b>	<b>RENEWAL TERMS</b>
Creative Optics, Inc.	Eyewear	US	May 1, 1997	Through 4/30/03	Additional 3 year term
EL-LA Design, Inc.	QVC Program	QVC only	July 1, 1994	Through 6/30/01	year to year - hope to expand relationship
FAO Schwarz	Girls Princess Costumes Casegoods & Upholstered Furn.	US	Aug. 1, 2000	Through 7/30/02	None Specified
Ladd Furniture, Inc.		Worldwide	Feb. 1, 1998	Through 1/31/04	We renewed early
La Rose, Inc.	Dresses	US	Oct. 1, 2000	Through 3/31/04	Annual Renewals
Mattel, Inc.	Collectible Barbie Dolls	Worldwide	Jan. 1, 1991	Through 12/31/04	None Specified
Murray Feiss Lighting	Lighting Fixtures	NAFTA	Sept. 1, 1999	Through 8/31/01	None Specified
Oriental Weavers of America, Inc.	Rugs	NAFTA	Aug. 1, 1999	Through 10/30/02	None Specified
Premium Bag	Luggage	US	Jan. 1, 2001	Through 3/31/03	2 year renewal
Riviera Concepts, Inc.	Fragrance	Worldwide	May 19, 1997	Through 12/31/43	None Specified
The Franklin Mint	Collectible Jewelry	Worldwide	Sept. 1, 1988	Through 10/1/02	3 year renewals
The Pedre Co., Inc.	Watches	NAFTA	March 28, 1992	Through 8/31/01	year to year
Victoria Creations	QVC Jewelry	QVC only	Aug. 1, 1994	Through 7/31/01	year to year

**TRADEMARK**