

12-20-2001



HEET
Y

12-17-01

To the Assistant Commissioner for Trademarks

101922726

Documents or copy thereof.

1. Name of conveying party(ies):

United Insurance Companies, Inc.

- Individual(s)
- Association
- General Partnership
- Limited liability company
- Corporation
- Other _____

Additional name(s) & address(es) attached? Yes No X

3. Nature of Conveyance:

- Assignment
- Merger
- Security Agreement
- Change of Name
- Other _____

Execution Date: May 31, 1996

2. Name and address of receiving party(ies):

Name:

UIGI

Street Address: 4001 McEwen

City Dallas State Texas Zip 75244

Individual(s) citizenship _____

Association _____

General Partnership _____

Limited Partnership _____

Corporation - State Delaware

Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached Yes No
(Designation must be a separate document from Assignment)

Additional name(s) & address(es) attached? Yes No

12-17-2001

U.S. Patent & TMOfo/TM Mail RcptDt. #11

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

75-017921

B. Registration No.(s)

Additional numbers attached? Yes X No

Name and address of party to whom correspondence concerning document should be mailed:

Name: Robert B.G. Horowitz

Internal Address: Cooper & Dunham LLP

Street Address: 1185 Avenue of the Americas

23rd Floor

City: New York State: New York ZIP 10036

6. Total number of applications involved:

1

7. Total fee (37 CFR 3.41): \$ 40.00

Enclosed

Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Robert B.G. Horowitz

Name of Person Signing

Signature

12/12/01

Date

Total Number of pages including cover sheet: 1

OMB No. 0651-0011 (exp. 4/94)

Do not detach this portion

Mail documents to be recorded with required cover sheet information to:

Commissioner of Patents and Trademarks
Box Assignments
Washington, D.C. 20231

Public burden reporting for this sample cover sheet is estimated to average about 30 minutes per document to be recorded, including time for reviewing the document and gathering the data needed, and completing and reviewing the sample cover sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Office of Information Systems, PK2-1000C, Washington, D.C. 20231, and to the office of Management and Budget, Paperwork Reduction Project. (0651-0011). Washington, D.C. 20503

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Office of the Secretary of State

I, EDWARD J. FREEL, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AMENDMENT OF "UNITED INSURANCE COMPANIES, INC.", CHANGING ITS NAME FROM "UNITED INSURANCE COMPANIES, INC." TO "UICI", FILED IN THIS OFFICE ON THE SIXTH DAY OF JUNE, A.D. 1996, AT 10:30 O'CLOCK A.M.

A CERTIFIED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS FOR RECORDING.



A handwritten signature in cursive script, reading "Edward J. Freel".

Edward J. Freel, Secretary of State

2051666 8100

960164566

AUTHENTICATION:

7975698

DATE:

06-06-96

TRADEMARK

REEL: 002410 FRAME: 0095

CERTIFICATE OF AMENDMENT
OF
CERTIFICATE OF INCORPORATION
OF
UNITED INSURANCE COMPANIES, INC.

UNITED INSURANCE COMPANIES, INC., a corporation organized and existing under the General Corporation Law of the State of Delaware, **DOES HEREBY CERTIFY AS FOLLOWS:**

FIRST: That at a meeting of the Board of Directors of **UNITED INSURANCE COMPANIES, INC.** resolutions were duly adopted setting forth a proposed amendment to the Certificate of Incorporation of said corporation, declaring said amendment to be advisable and calling a meeting of the stockholders of the corporation for consideration thereof. The resolution setting forth the proposed amendment is as follows:

RESOLVED, that the Certificate of Incorporation of this corporation be amended by changing the First Article thereof so that, as amended, said Article shall be and read as follows:

"ARTICLE I

"The name of the Company is UICI."

SECOND: That thereafter, pursuant to resolution of its Board of Directors, the annual meeting of the stockholders of said corporation was duly called and held, upon notice in accordance with Section 222 of the General Corporation Law of the State of Delaware, at which meeting the necessary number of shares as required by statute were voted in favor of the amendment.

THIRD: That said amendment was duly adopted in accordance with the provisions of Section 242 of the General Corporation Law of the State of Delaware.

FOURTH: That the effective date of this Certificate of Amendment is July 1, 1996.

IN WITNESS WHEREOF, said UNITED INSURANCE COMPANIES, INC. has caused this Certificate to be signed by Richard J. Estell, its Executive Vice President, and Robert B. Vlach, its Secretary, this 31st day of May, 1996.

UNITED INSURANCE COMPANIES, INC.

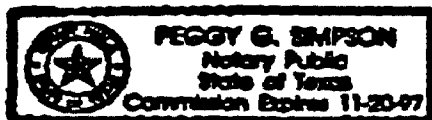
By: 
Richard J. Estell, Executive Vice President


ATTEST: 
Robert B. Vlach, Secretary

STATE OF TEXAS }
COUNTY OF DALLAS }

On this date, before me, a Notary Public in and for the State of Texas, personally appeared Richard J. Estell and Robert B. Vlach, known to me to be the Executive Vice President and Secretary, respectively, of UNITED INSURANCE COMPANIES, INC., a corporation organized and existing under the laws of the State of Delaware, and acknowledged to me that they executed the foregoing instrument for the purposes and consideration therein expressed, and as the act of said corporation.

GIVEN UNDER MY HAND AND SEAL of office, this 31st day of May, 1996.



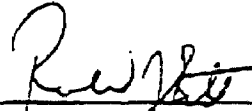

Peggy G. Simpson
Notary Public, State of Texas

CERTIFICATE

The undersigned UNITED INSURANCE COMPANIES, INC. hereby certifies that as of the date of this Certificate its total assets (as defined in Subsection (i) of Section 503 of the General Corporation Law of the State of Delaware) are not less than Ten Million (\$10,000,000.00) Dollars.

UNITED INSURANCE COMPANIES, INC.

By:



Richard J. Estell
Its Executive Vice President