



12-21-2001

U.S. Patent & TMO/TM Mail Rpt. Dt. #40

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RECO 101927805 TRADEMARK OFFICE

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): Energy Logic, LLC *12-21-01*

Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State
 Other Limited liability company

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)
 Name: Pinnacle National Bank
 Internal _____
 Address: _____
 Street Address: 211 Commerce Street, Suite 300
 City: Nashville State: TN Zip: 37201

Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State _____
 Other Limited liability company

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
 (Designations must be a separate document from assignment)
 Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other _____
 Execution Date: December 14, 2001

4. Application number(s) or registration number(s):
 A. Trademark Application No.(s) _____
 B. Trademark Registration No.(s) 1,371,192

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:
 Name: Marcy S. Hardee
 Internal Address: _____

Gullett, Sanford et al
 Street Address: 230 Fourth Avenue, North
P.O. Box 198888
 City: Nashville State: TN Zip: 37219

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 3.41).....\$ 40.00
 Enclosed
 Authorized to be charged to deposit account

8. Deposit account number:
Not Applicable

(Attach duplicate copy of this page if paying by deposit account)

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9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Robert F. Stevens *Robert F Stevens* 12/14/01
 Name of Person Signing Signature Date

Total number of pages including cover sheet, attachments, and document: 40.00

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

12/27/2001 DBYRNE 01 FC:481

TRADEMARK REEL: 002413 FRAME: 0649

Ladies and Gentlemen:

Please be advised that pursuant to the Assignment and Security Agreement dated December 14, 2001 (as the same may be amended, modified, extended or restated from time to time, the "Security Agreement") by and among Pinnacle Bank ("Secured Party") and Energy Logic, LLC ("Debtor"), the undersigned Debtor has granted a continuing security interest in and continuing lien upon, (i) the letters patent and patent applications (the "Patents") and trademarks, service marks and related registrations (the "Trademarks") shown below to the Lender, together with (ii) (A) any and all improvement patents, reissues, reexaminations, patents of addition, renewals, extensions, continuations, continuations-in-part, substitutes, provisionals and divisions concerning the Patents and (B) the goodwill and assets of the business symbolized by such Trademarks and (iii) all actions for infringement concerning the foregoing including the right to sue for and to recover and retain all damages and profits arising from past infringement:

PATENTS

Patent No.	Description of Patent	Date of Patent
Patent Applications		
4,487,571	Oil Combustion System	December 11, 1984
4,955,359	Furnace with Counterflow Heat Exchange Means	September 11, 1990
5,363,836	Furnace with Supplementary Heat Exchange Means	November 15, 1994
5,372,484	Fuel Delivery System for Fuel- Burning Heater and Associated Components	December 13, 1994
5,435,718	Fuel Shut-Off System for Fuel-Burning Heater	July 25, 1995
5,879,149	Fuel Control and Preheating System for Fuel-Burning Heater	March 9, 1999
D447,554 S	Flame Retention Head for a Waste Oil-Burning System	September 4, 2001

Patent Application No.

09/575,279

PCT/US01/40743

TRADEMARKS

Patent Cooperation Treaty

Trademark

Registration No.

Registered Trademark

Date of Registration

1,371,192

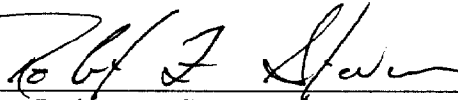
Oil Combustion System

December 11, 1984

The security interest in the attached patents, patent applications, trademarks and trademark applications can be terminated only in accordance with the terms of the Security Agreement.

Very truly yours,

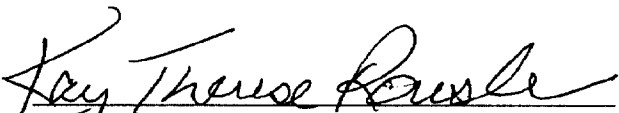
ENERGY LOGIC, LLC

By: 

Robert F. Stevens

Chief Manager and President

SWORN TO AND SUBSCRIBED before me this 14 day of December, 2001.


Notary Public

My Commission Expires: 7/30/2005