

01-14-2002

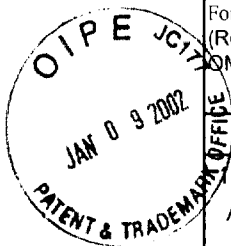
NRD 1-9-02



U.S. DEPARTMENT OF COMMERCE
J.S. Patent and Trademark Office

Form PTO-1594 (Rev. 03/01)
OMB No. 0651-0027 (exp. 5/31/2002)

101943549



To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
ALLIED CAPITAL CORPORATION

- Individual(s)
- General Partnership
- Corporation-Maryland
- Other:
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies):
Name: CORRFLEX PACKAGING, LLC, CORRFLEX DISPLAY & PACKAGING, LLC, CORRFLEX D&P, LLC

Internal Address:
Street Address: 701 Rickert Street
City: Statesville
State: NC Zip: 28677

- Individual(s) citizenship:
 - Association:
 - General Partnership:
 - Limited Partnership:
 - Corporation-State:
 - Other: North Carolina limited liability companies
- If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
- Additional name(s) & address(es) attached? Yes No

3. Nature of Conveyance:
- Assignment
 - Security Agreement
 - Other: Release of Security Interest
 - Merger
 - Change of Name

Execution Date: December 21, 2001

4. Application Number(s) or Registration Number(s):

A. Trademark Application No.(s):
75/234,592 75/234,599 75/234,598
75/234,597 75/234,596

B. Trademark Registration No.(s):
0977605

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: William E. Powell, III
DICKSTEIN SHAPIRO MORIN & OSHINSKY LLP

Internal Address: Atty. Dkt.: A4045.0030

Street Address: 2101 L Street NW

City: Washington State: DC Zip: 20037-1526

6. Total Number of applications and registrations involved: 6

7. Total fee (37 CFR 3.41) \$ 165.00

- Enclosed
- Authorized to be charged to Deposit Account

8. Deposit account number:

04-1073

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature:

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

William E. Powell, III
Name of Person Signing

Signature

January 9, 2002
Date

Total number of pages including cover sheet, attachments, and document: 17

01/11/2002 6TON11 00000161 75234592

01 FC:481
02 FC:482

1389470 v1; TS4#011.DOC 40.00 OP
125.00 OP

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TRADEMARK
REEL: 002421 FRAME: 0514

**RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

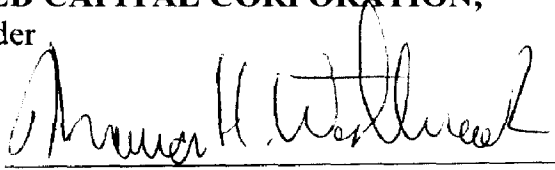
WHEREAS, ALLIED CAPITAL CORPORATION, as lender (the "Lender"), with offices at 1919 Pennsylvania Avenue, N.W., Third Floor, Washington, DC 20006 holds a security interest in certain intellectual property assets of **CORRFLEX PACKAGING, LLC, CORRFLEX DISPLAY & PACKAGING, LLC AND CORRFLEX D&P, LLC** (collectively the "Pledgors") pursuant to a Security Agreement for Intellectual Property (as amended, modified, restated or supplemented from time to time, the "Security Agreement"), dated as of July 30, 2001; and

WHEREAS, the security interest granted to the Lender under the Security Agreement, attached hereto as Exhibit A, was recorded with the United State Patent and Trademark Office;

NOW THEREFORE, in consideration of the Pledgors' satisfaction of their respective obligations under the Loan Agreement referred to in the Security Agreement, the Lender hereby releases, transfers and assigns unto the Pledgors, their respective successors and assigns, the entire right, title and interest in and to all of Pledgors' registered trademarks and applications therefor as set forth in the Security Agreement and as listed in Schedule A to Exhibit A attached hereto.

IN WITNESS WHEREOF, the Lender, by its duly authorized officer, has executed this Release on this ___ day of December, 2001.

ALLIED CAPITAL CORPORATION,
as Lender

By: 
Name: Thomas H. Westbrook
Title: Managing Director

State of District of Columbia)
County of Columbia) ss:

On this 21st day of December, 2001, before me, a Notary Public in and for the above County and State, personally appeared the above named Managing Director of Allied Capital Corporation, personally known to me, and acknowledged the execution of the foregoing assignment as a free act and deed for the purpose set forth herein.


Notary Public

SCHEDULE A

Schedule of Intellectual Property

Trademarks, Servicemarks or trade or servicemark Applications

COR-BOX -- Registration No. 0977605 -- Filing Date -

SANTA'S LITTLE ELF -- Serial No. 75/234,592 -- Filing Date - January 31, 1997

SANTA'S BIG ELF -- Serial No. 75/234,599 -- Filing Date - January 31, 1997

SANTA'S GIANT ELF -- Serial No. 75/234,598 -- Filing Date - January 31, 1997

SPOOKTACULAR-- Serial No. 75/234,597 -- Filing Date - January 31, 1997

SPOOK-O-LANTERN -- Serial No. 75/234,596 -- Filing Date - January 31, 1997

PEAKE NET*

PEAK SOLUTIONS*

*Unregistered - To be acquired from Chesapeake Display and Packaging Company ("Chesapeake") pursuant to an Asset Purchase Agreement, dated as of April 20, 2001, as amended, between CorrFlex Graphics, LLC and Chesapeake.

Patents, Copyrights, Mask Works or Application

All of the following patents and patent applications are to be acquired from Chesapeake:

1. Patent No. 4,929,116: Coupler assembly for connecting corrugated sheet material.
2. Patent No. 4,949,851: Collapsible display.
3. Design Patent No. 319,940: Foldable tray unit for product merchandising display stand
4. Design Patent No. 359,180: Display tray.
5. Patent No. 5,611,438: Product display and display hook for use in same.
6. Design Patent No. 380,113: Can dispenser and holder.
7. Design Patent No. 432,912: Box.
8. Design Patent No. 433,630: Box.
9. Design Patent No. 295,815: Refrigerated dispenser display stand.
10. Design Patent No. 319,938: Article display stand.
11. Design Patent No. 328,205: Display rack.
12. Design Patent No. 328,210: Display rack module.
13. Design Patent No. 335,048: Display stand.
14. Design Patent No. 335,049: Display stand.
15. Design Patent No. 335,050: Display stand.
16. Design Patent No. 337,511: Flange plate for a spool.

17. Design Patent No. 337,718: Interlock panel for a spool.
18. Design Patent No. 341,769: Spool.
19. Design Patent No. 352,147: Portable display cart.
20. Patent No. 4,420,947: Shelf support system.
21. U.S. Patent Application (No. 09/271,744) for display system for advancing products (filed March 18, 1999).
22. Pending Patent Applications

Country	Serial No.	Filing Date	Title
US	60/162,116	Oct. 29, 1999	Display Assembly
US	60/162,114	Oct. 29, 1999	Floor Standing Panel Display
US	60/162,115	Oct. 29, 1999	Foldable Double Sided Display Unit
US	60/237,150	Oct. 2, 2000	Suitcase Style Pre-Pack Floorstand
US	60/265,746	Feb. 2, 2001	Wheeled Display With Built-in Retail Ramp^

Licenses

1. License of JD Edwards software.*
2. License of Harry Rhodes software.*
3. All software embedded in material equipment owned or leased by the Company.
4. Quality Systems International Software License and Support Agreement, dated May 31, 2000, between Quality Systems International and Chesapeake Display and Packaging Company.*
5. License Agreement, dated August 25, 1998, between Cyre, Inc. and Chesapeake Display and Packaging.*
6. Changepoint Software License and Maintenance Agreement, dated June 9, 1999, between Changepoint Inc. and Chesapeake Display and Packaging, as amended.*
7. Symantec Value License Program, Issued November 10, 2000 to Chesapeake Display and Packaging.*
8. License Agreement for Sametime Software, a Lotus Notes software designed for instant messaging and electronic conferencing via a computer.*
9. All software licenses with respect to all shrink wrapped and original equipment software loaded on equipment of CorrFlex D&P, LLC to be acquired from Chesapeake.*

*To be acquired by the Company from Chesapeake pursuant to the Purchase Agreement.