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FORM PTO 1594
(Rev 6-93)

OMB No. 0651-0011 (exp. 4/94)

U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
U.S. Bank National Association 10-29-01

☐ Individual(s) ☐ Association
☐ General Partnership ☐ Limited Partnership
☐ Corporation-Minnesota
☒ Other National Banking Association
Additional name(s) of conveying party(ies) attached? ☐ Yes ☐ No

2. Name and address of receiving party(ies)
Name BUCA, INC.
Internal Address: Suite 5003
Street Address: 1300 Nicollet Avenue
City: Minneapolis State: MN ZIP: 55403
☐ Individual(s)
☐ Association
☐ General Partnership
☐ Limited Partnership
☒ Corporation-State Minnesota
☐ Other
If assignee is not domiciled in the United States, a domestic representative designation is attached: ☐ Yes ☐ No
(Designations must be a separate document from Assignment)
Additional name(s) & address(es) attached ☐ Yes ☒ No

3. Nature of conveyance:
☐ Assignment ☐ Merger
☐ Security Agreement ☐ Change of Name
☒ Other: Release of Collateral Assignment of Trademarks
Execution Date: August 28, 2001

4. Application number(s) or patent number(s):
A. Trademark Application No.(s)

B. Trademark Registration No.(s)
2,139,003 2,133,290
2,058,534

Additional numbers attached? ☐ Yes ☒ No

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: Elizabeth C. Buckingham
Internal Address: Dorsey & Whitney LLP
Street Address: 220 South Sixth Street
City: Minneapolis State: MN ZIP: 55402

6. Total Number of applications and registrations involved:. 3

7. Total fee (37 CFR 3.41). $90.00
☒ Enclosed
☐ Authorized to be charged to deposit account

8. Deposit account number:
04-1420
(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Elizabeth C. Buckingham — Name of person Signing
Elizabeth C Buckingham — Signature
October 26, 2001 — Date

Total number of pages comprising cover sheet: 1

OMB No. 0651-0011 (exp. 4/94)

Do not detach this portion

Mail documents to be recorded with required cover sheet information to:

01/31/2002 GTON11 00000307 2139003
01 FC:481 40.00 OP
02 FC:482 50.00 OP

Commissioner for Trademarks
2900 Crystal Drive
Arlington, Virginia 22202-3513

Public burden reporting for this sample cover sheet is estimated to average about 30 minutes per document to be recorded, including time for reviewing the document and gathering the data needed, and completing and reviewing the sample cover sheet. Send comments regarding this burden estimate to the U.S. Patent and

RELEASE OF COLLATERAL ASSIGNMENT OF TRADEMARKS

BE IT KNOWN THAT:

WHEREAS, to secure payment of its obligations under that certain Credit Agreement dated as of February 5, 1999, by and between BUCA, INC., a Minnesota corporation and U.S. BANK NATIONAL ASSOCIATION, a national banking association (the "Credit Agreement"), BUCA, INC. (as "Assignor") pledged to the U.S. BANK NATIONAL ASSOCIATION (as "Assignee") certain assets including the trademarks, trademark applications and trademark registrations set forth on Exhibit A hereto (the "Trademarks") under that certain Collateral Assignment of Trademarks (the "Collateral Assignment") by and between Assignor, and the Agent dated as of February 5, 1999, and recorded in the United States Patent and Trademark Office on February 16, 1999 in Reel/Frame: 1856/0560.

WHEREAS, the Borrower's "Obligations" (as defined in the Credit Agreement) have been fully paid and discharged.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Agent, on behalf of itself and the Banks, does hereby release, satisfy, terminate and discharge the pledge to the Agent of, and its security interest in, the Trademarks as pledged under the Collateral Assignment, together with that part of the goodwill of the business connected with the use of and symbolized by the Trademarks, and any registrations that may issue in connection therewith.

Date: August 28, 2001

U.S. BANK NATIONAL ASSOCIATION, as Agent

Name: _____

Title: Assistant Vice President

TRADEMARK REGISTRATIONS

Trademark	Reg. No.	Reg. Date	Country
BUCA DI BEPPO	2139003	2/24/98	USA
BEPPO	2133290	1/27/98	USA
BUCA	2058534	5/6/97	USA

TRADEMARK APPLICATIONS

Trademark	Ser. No.	Appl. Date	Country
None			

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October 29, 2001

BOX ASSIGNMENT
Director – U.S. Patent and Trademark Office
Washington, D.C. 22202-3513

Re: Recordal of Release of Collateral Assignment of Trademarks
Our File: 250.ASG

Dear Sir or Madam:

Enclosed herewith in connection with the recordal of the above Collateral Assignment of Trademarks are the following documents:

- Release of Collateral Assignment of Trademarks dated August 28, 2001 regarding Registration Nos. 2,139,003; 2,133,290; and 2,058,534;
- Recordation Form Cover Sheet;
- Check in the amount of $90.00 to cover the recording fee; and
- Return postcard.

Express Mail mailing label number EV040149946US
Date of Deposit October 29, 2001

I hereby certify that this paper or fee is being deposited with the United States Postal Service "Express Mail Post Office to Addressee" service under 37 CFR 1.10 on the date indicated above and is addressed to Director – U.S. Patent and Trademark Office, Washington, D.C. 20231.

Brian Ballard
Name

Signature

Please stamp the date of receipt on the postcard and return it to the undersigned. Charge any additional fees or credit any overpayment to our Deposit Account No. 04-1420.

Respectfully submitted,

DORSEY & WHITNEY LLP

Elizabeth C. Buckingham

Elizabeth C. Buckingham
Attorney for Applicant

ECB:djt;pjb
Enclosures