

02-04-2002



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To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
USA Group, Inc.
P.O. Box 6081
Indianapolis, Indiana 46206

Individual(s) Association
 Partnership Limited Partnership
 Corporation Delaware
 Other _____

Additional name(s) of conveying party(ies) attached?
 Yes No

3. Nature of conveyance:

Assignment Merger
 Security Agreement Change of Name
 Other _____

Execution Date: 1 August 2000
Effective Date: 1 August 2000

2. Name and address of receiving party(ies):
USA Group Foundation, Inc.

Individual(s) Association
 General Partnership Limited Partnership
 Corporation Delaware
 Other _____

Internal Address: _____

Street Address: 30 South Meridian Street

City: Indianapolis State: IN ZIP: 46204

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or Registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s) 1,941,121

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: **E. Victor Indiano**

Internal Address:

Street Address: **One North Pennsylvania Street**
Suite 850
Indianapolis, Indiana 46204

Telephone: **(317) 822-0033**

6. Total number of applications and trademarks involved: 1

7. Total fee (37 CFR 3.41):.....**\$40.00**

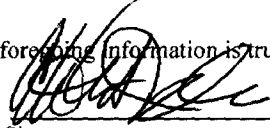
Enclosed

Authorized to be charged to deposit account

8. **Deposit account number: 50-1590.** Commissioner hereby authorized to charge any defect in fees or credit any overpayment to said deposit account.
(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

E. Victor Indiano  20 November 2001
Name of Person Signing Signature Date

Total number of pages including cover sheet, attachments, and document:

State of Delaware

PAGE 1

Office of the Secretary of State

I, EDWARD J. FREEL, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AMENDMENT OF "USA GROUP, INC.", CHANGING ITS NAME FROM "USA GROUP, INC." TO "USA GROUP FOUNDATION, INC.", FILED IN THIS OFFICE ON THE FIRST DAY OF AUGUST, A.D. 2000, AT 1 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



Edward J. Freel

Edward J. Freel, Secretary of State

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AUTHENTICATION:

0595186

DATE:

08-02-00

TOTAL P.02