02-20-2002

U.S. Patent & TMOfo/TM Mail Rept. Dt. #40

03-06-2002



RECORDATION Form PTO-1594 ENT OF COMMERCE (Rev. 03/01) and Trademark Office TRADEM OMB No. 0651-0027 (exp. 5/31/2002) 102004076 Tab settings ⇒⇒⇒ To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof. Name of conveying party(ies): 2. Name and address of receiving party(ies) Name: Comdisco, Inc. Dental Connect, Inc. internal Address: Association Individual(s) Street Address: 6111 North River Road General Partnership Limited Partnership City: Rosemont State: IL Zip: 60018 Corporation-State Other _ Individual(s) citizenship Additional name(s) of conveying party(ies) attached? Yes No General Partnership 3. Nature of conveyance: Limited Partnership Assignment Merger Corporation-State Delaware Security Agreement Change of Name Other If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes Other_ Execution Date: 2/5/02 4. Application number(s) or registration number(s): B. Trademark Registration No.(s) 2,187,337 76/188,499 A. Trademark Application No.(s) 76/188,694; 76/188,697; 76/188698 2,189,001; 2,455,392; 2,455,423; Additional number(s) attached ✓ Yes 5. Name and address of party to whom correspondence 6. Total number of applications and concerning document should be mailed: registrations involved: Name: Murphy Sheneman Julian & Rogers 7. Total fee (37 CFR 3.41).....\$ 3.20 Internal Address: Attn: Darlene L. Haun Enclosed Authorized to be charged to deposit account 8. Deposit account number: 101 California Street Street Address: **Suite 3900** City: San Francisco DO NOT USE THIS SPACE 9. Signature. Christian E Wilson 2/14/02 Darlene L. Haun, Legal Assistant

00000056 500025

Name of Person Signing

man documents to be recorded with required cover sheet information to:

Signature

01 FC:481 02 FC:482

40.00 CH 350.00 CH Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

Date

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Page 2 of the Recordation Form Cover Sheet

Additional Trademark Registration Numbers

2,455,424;

2,455,425;

2,455,426;

2,457,309;

2,457,310;

2,457,311;and

2,467,805

TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT, dated as of February 5, 2002 (this "Agreement"), is made between DENTAL CONNECT, INC. (the "Grantor"), in favor of COMDISCO, INC. (the "Secured Party").

WITNESSETH:

WHEREAS, pursuant to a Purchase and Option Agreement, dated as of February 5, 2002 (the "<u>Purchase Agreement</u>"), between Secured Party and MetDent, Inc., a Delaware corporation ("<u>MetDent</u>"), the Secured Party transferred, sold and assigned certain assets described therein to MetDent;

WHEREAS, as partial consideration for the assets transferred, sold and assigned by Secured Party to MetDent under the Purchase Agreement, Grantor issued to Secured Party a Convertible Note, dated as of February 5, 2002, in the original principal amount of \$1,000,000 (the "Note"), and a contingent obligation to pay Secured Party the sum of \$775,000 pursuant to a Contingent Obligation Agreement dated as of February 5, 2002 between Secured Party and Grantor (the "Contingent Obligation Agreement");

WHEREAS, as a condition to the execution, delivery and performance of the Purchase Agreement by the Secured Party, Grantor has executed and delivered the Security Agreement, dated as of February 5, 2002 (the "Security Agreement");

WHEREAS, pursuant to clause (e) of Section 4.2 of the Security Agreement, the Grantor is required to execute and deliver this Agreement and to grant to the Secured Party a continuing security interest in all of the Trademark Collateral (as defined in Section 1.1 of the Security Agreement) to secure all Obligations; and

WHEREAS, the Grantor has duly authorized the execution, delivery and performance of this Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor agrees, for the benefit of Secured Party, as follows:

- SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided in the Security Agreement.
- SECTION 2. <u>Grant of Security Interest</u>. The Grantor hereby assigns, pledges, hypothecates, charges, mortgages, delivers, and transfers to the Secured Party, and hereby grants to the Secured Party, a continuing security interest in all of the following property, whether now or hereafter existing or acquired by the Grantor (the "<u>Trademark Collateral</u>"):
 - (a) (i) all of its trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks,

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certification marks, collective marks, logos and other source or business identifiers, and all goodwill of the business associated therewith, now existing or hereafter adopted or acquired, including those referred to in Item A of Schedule I hereto, whether currently in use or not, all registrations and recordings thereof and all applications in connection therewith, whether pending or in preparation for filing, including registrations, recordings and applications in the United States Patent and Trademark Office or in any office or agency of the United States of America or any State thereof or any other country or political subdivision thereof or otherwise, and all common-law rights relating to the foregoing, and (ii) the right to obtain all reissues, extensions or renewals of the foregoing (collectively referred to as the "Trademark");

- (b) all of the goodwill of the business connected with the use of, and symbolized by the items described in, clause (a), and to the extent applicable clause (b);
- (c) the right to sue third parties for past, present and future infringements of any Trademark Collateral described in clause (a) and, to the extent applicable, clause (b); and
- (d) all proceeds of, and rights associated with, the foregoing, including any claim by the Grantor against third parties for past, present or future infringement or dilution of any Trademark, Trademark registration or Trademark license, or for any injury to the goodwill associated with the use of any such Trademark or for breach or enforcement of any Trademark license and all rights corresponding thereto throughout the world.
- SECTION 3. Security Agreement. This Agreement has been executed and delivered by the Grantor for the purpose of registering the security interest of the Secured Party in the Trademark Collateral with the United States Patent and Trademark Office and corresponding offices in other countries of the world. The security interest granted hereby has been granted as a supplement to, and not in limitation of, the security interest granted to the Secured Party. The Security Agreement (and all rights and remedies of the Secured Party thereunder) shall remain in full force and effect in accordance with its terms.
- SECTION 4. Release of Liens. Upon the Termination Date, the security interests granted herein shall automatically terminate with respect to the Trademark Collateral. Upon any such termination, the Secured Party will, at the Grantor's sole expense, promptly deliver to the Grantor, without any representations, warranties or recourse of any kind whatsoever, all Trademark Collateral held by the Secured Party hereunder, and execute and deliver to the Grantor such documents as the Grantor shall reasonably request to evidence such termination, including any documents which may be recorded with the United States Patent and Trademark Office and corresponding offices in other countries of the world.

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SECTION 5. <u>Acknowledgment</u>. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Party with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

SECTION 6. <u>Counterparts</u>. This Agreement may be executed by the parties hereto in several counterparts, each of which shall be deemed to be an original and all of which shall constitute together but one and the same agreement.

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02-06-2002 04:16PM FROM-DENTAL X CHANGE 949-852-D887 T-178 P.025/035 F-544

SECTION 6. Counterparts. This Agreement may be executed by the parties hereto in several counterparts, each of which shall be deemed to be an original and all of which shall constitute together but one and the same agreement.

IN WITNESS WHEREOF, each of the parties hereto has caused this Agreement to be duly executed and delivered by Authorized Officer as of the date first above written.

DENTAL CONNECT, INC.

By: Walland

COMDISCO, INC.

By:_____

20546299.1

Exhibit B

IN WITNESS WHEREOF, each of the parties hereto has caused this Agreement to be duly executed and delivered by Authorized Officer as of the date first above written.

DENTAL CONNECT, INC.

By:	
Title:	

COMDISCO, INC.

Title: Associate General Counsel

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SCHEDULE I to Trademark Security Agreement

Item A. <u>Trademarks</u>

Registered Trademarks

Country Date		Trademark	Registration No.	Registration
(i) 2,187,	(ii) (iii) (iv) (v) (vi) (vii) (viii) (ix) (x)	2,189,001 2,455,392 2,455,423 2,455,424 2,455,425 2,455,426 2,457,309 2,457,310 2,457,311 2,467,805		

Pending Trademark Applications

Country	<u>Trademark</u>	Serial No.	Filing Date
(i) 76/ (ii) (iii) (iv)	188,499 76/188,694 76/188,697 76/188,698		

Trademark Applications in Preparation

			Expected	Products/
Country	<u>Trademark</u>	Docket No.	Filing Date	Services

amalgam.com atdentistry.com

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bite.com ceonline.com ceonline.net ceonline.org cyberdentalce.com dentalassistants.com dentalbluebook.com dentalbookstore.com dentalcalendar.com dentalclassifieds.com dentalcoupons.com dentaldatabase.com dentaldesktop.com dentaldrugs.com dentaleclaims.com dentaleducation.com dentalemployment.com dentalexchange.com dentalexchange.net dentalexchange.org dentalfun.com dentalgloves.com dentalhygiene.com dentalinsure.com dentaljobs.com dentalmarket.com dentalmatierials.com dentalregister.com dentalschool.com dentalshopper.com dentalshopping.com dentalstudent.com dentalsurplus.com dentalsync.com dentaltechnician.com dentaltravel.com dentalworksdds.com dentalxchange.at dentalxchange.cc dentalxchange.co.il dentalxchange.com dentalxchange.com.mx dentalxchange.org dentalxchange.tv

dentalxchange.ws

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Item B. Trademark Licenses

Country or				Effective	Expiration
Territory	Trademark	Licensor	<u>Licensee</u>	Date	Date

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