

03-21-2002



DOCUMENT ID NO.: 101921655

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To the Honorable Commissioner of Patents and Trademarks: Please return the attached original documents or copy thereof.

1. Name of conveying party(ies):

The Gallagher Corporation

3-5-02

- Individual(s)
- Association
- General Partnership
- Limited Partnership
- Corporation - Minnesota
- Other

Additional name(s) of conveying party(ies) attached?  Yes  No

2. Name and address of receiving party(ies):

Name: Pinnacle Armor, Inc.

Internal Address: P.O. Box 5839

Street Address:

City: Fresno State: CA ZIP: 93755

Individual(s) citizenship

Association

Limited Partnership

Corporation California

Other

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No

(Designations must be a separate document from Assignment)

Additional name(s) & address(es) attached?  Yes  No

3. Nature of conveyance:

- Assignment
- Merger
- Security Agreement
- Change of Name
- Other
- Release of Security Interest

Execution Date: May 15, 2001

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark No.(s)

2,336,585

Additional numbers attached?  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Thomas M. Coester

Internal Address: BLAKELY, SOKOLOFF, TAYLOR & ZAFMAN

Street Address: 12400 Wilshire Boulevard, 7<sup>th</sup> Floor

City: Los Angeles State: CA ZIP: 90025

6. Total number of applications and patents involved: 1

7. Total fee (37 CFR 3.41).....\$

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

02-2666

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Thomas M. Coester  
Name of Person Signing

*Thomas Coester*  
Signature

2/20/02  
Date

Total number of pages comprising cover sheet: 2

03/20/2002 AAHMED1 00000113 022666 2336585  
01 FC:481 40.00 CH

The Gallagher Corporation  
3291 N. Buffalo Drive, Suite 8  
Las Vegas, Nevada 89129

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Mr. Murray Neal  
Pinnacle Armor, LLC  
5816 East Shields Avenue  
Fresno, California 93727

Re: Cancellation of Security Interest

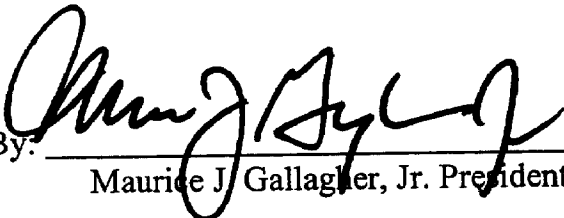
Dear Murray:

This letter serves to cancel the security interest of Gallagher Corporation in certain collateral (the "Collateral," described on "Exhibit A" attached to this letter) of Pinnacle Armor, LLC, a California limited liability company (hereinafter "Debtor," formerly known as "USA Armoring, LLC"), pursuant to that certain Security Agreement between USA Armoring, LLC and Gallagher Corporation dated as of October 26, 2000.

Gallagher Corporation hereby acknowledges that Debtor has met all requirements pursuant to that certain Convertible Promissory Note between USA Armoring, LLC and Gallagher Corporation dated as of October 26, 2000 and agrees that a UCC-2 Termination Statement may be filed with the Secretary of State of California evidencing the cancellation of the security interest of he Gallagher Corporation in the Collateral and that a notice filing may be made with the United States Patent and Trademark Office to assign the patents that comprise the Collateral back to Debtor.

Sincerely,

THE GALLAGHER CORPORATION

By:   
Maurice J. Gallagher, Jr. President