

04-08-2002



102047442

To the Hon. Commissioner of Patents & Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
Larry Hymen *3-25-02*

Individual(s) Association
 General Partnership Other - Trustee in Bankruptcy acting on behalf of Stacey's Buffet

Limited Partnership
 Limited Liability Company -
 Corporation -

Additional name(s) of conveying party(ies) attached?
 Yes No

2. Name and address of receiving party(ies):

Name:
Duff's Restaurants, Inc.

Street Address:
**1441-A N. Missouri Avenue
Largo, FL 33770**

Individual(s) citizenship:
 Association
 General Partnership
 Limited Partnership
 Limited Liability Company
 Corporation - Florida
 Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:
 Assignment Merger
 Change of Name Other
 Security Agreement

Execution Date: **January 31, 2002**

4. Application number(s) or registration (numbers):

A. Trademark Application No(s).

B. Trademark Registration No(s).
1,430,636
~~*1,466,734*~~

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

**Mark S. Graham, Esq.
LUEDEKA, NEELY & GRAHAM, P.C.
P. O. Box 1871
Knoxville, TN 37901**

6. Total number of applications and registrations involved:
2

7. Total fee (37 CFR 3.41).....\$65.00
 Enclosed
 Please charge to deposit account ~~any~~ missing or additional fee

8. Deposit Account No. **12-2355**

OFFICE OF PUBLIC RECORDS
2002 MAR 25 AM 8:59
FINANCE SECTION

DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Mark S. Graham
Name of Person Signing

[Signature]
Signature

3/14/2002
Date

Total number of pages including cover sheet: [3]

04/08/2002 LNUELLER 00000015 1430636

01 FC:481 40.00 UP
02 FC:482 25.00 UP

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*** CERTIFICATE OF MAILING ***

I hereby certify that this correspondence is being deposited with the United States Postal Service with sufficient postage as first class mail in an envelope addressed to: Box Assignment, Office of Public Records, U.S. Patent and Trademark Office, Crystal Gateway 4, Room 335, Washington, D.C. 20231

on *3/14/2002*
Date

[Signature]
Mark S. Graham, Reg. NO 32,355

ASSIGNMENT

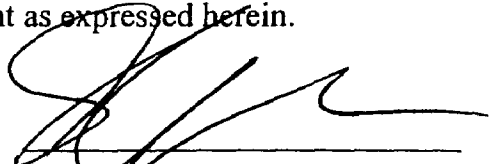
Larry Hymen, as Trustee in Bankruptcy acting on behalf of Stacey's Buffet, Inc., a Florida corporation, (hereinafter "Stacey's") the owner of the marks STACEY'S, STACEY'S BUFFET and HOMESTYLE BUFFET in all forms and arrangements together with any accompanying designs in which the aforementioned marks have then used for or in connection with restaurant services (hereinafter the "marks") and owner of record of the following United States Trademark Registrations for certain of the marks:

| <u>Mark</u> | <u>U.S. Reg. No.</u> | <u>Registration Date</u> |
|------------------|----------------------|--------------------------|
| STACEY'S | 1,151,982 | April 21, 1981 |
| STACEY'S BUFFET | 1,430,636 | February 24, 1987 |
| HOMESTYLE BUFFET | 1,466,734 | Nov. 24, 1987 |

(the above-mentioned Marks and Registrations being referred to hereinafter collectively as the "Marks and Registrations"), for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, has assigned and hereby does assign, convey, release, and transfer to Duff's Restaurants, Inc., a Florida corporation, (hereinafter "Duff's") and its successors and assigns, all of Stacey's right, title, and interest in and to the Marks and Registrations, together with the goodwill of the business symbolized by the Marks and Registrations.

This Assignment is and shall be binding upon Stacey's and all of its affiliates and the signatory below warrants and represents that he has the power and complete authority to make this assignment on behalf of Stacey's; that Stacey's and all its affiliates are and shall be legally and equitably bound by this assignment against asserting any right, title, claim, or interest in or to the marks or the Marks and Registrations as against Duff's or any of Duff's successors or assigns; that Stacey's has, at the time of this assignment, full, total, absolute, complete, unrestricted, and

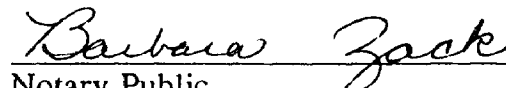
unencumbered title in and to the marks and the Marks and Registrations; that there are no third party claims, rights or assertions in, to, or against the marks or Marks or Registrations; and that the undersigned and Stacey's will do any and all other and further acts as may reasonably be requested by Duff's or its successors or assigns to fully vest complete and unencumbered title in and to the marks and Marks and Registrations in Duff's or its successors and assigns, such acts including, but not limited to, signing such other or further documents and giving such testimony as may be reasonably necessary to give full effect to the parties' intent as expressed herein.

By: 
Larry Hymen
Trustee for Stacey's Buffet, Inc.

STATE OF FLORIDA)
) ss
COUNTY OF HILLSBOROUGH)

Before me, a notary public, of the state and county mentioned, personally appeared Larry Hymen with whom I am personally acquainted, and who, upon oath, acknowledged himself to be Trustee in Bankruptcy on behalf of Stacey's Buffet, Inc., a corporation, and that he as such Trustee executed the foregoing instrument for the purposes therein contained by signing the name of the corporation by himself as Trustee.

WITNESS my hand and seal, at office in Tampa,
Florida this 31st day of January, 1999-2002


Notary Public
My Commission Expires: _____

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