04-30-2002

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(Rev. 03/01)
OMB No. 0651-0027 (exp. 5/31/2002)

U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

Tab settings ⇨⇨⇨ ▼ ▼ ▼ ▼ ▼ ▼ ▼

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): 4-11-02

JPMORGAN CHASE BANK, formerly known as The Chase Manhattan Bank

- [ ] Individual(s)
- [ ] Association
- [ ] General Partnership
- [ ] Limited Partnership
- [ ] Corporation-State
- [x] Other New York Banking Corporation

Additional name(s) of conveying party(ies) attached? [ ] Yes [x] No

2. Name and address of receiving party(ies)

Name: The Robert Allen Group, Inc.

Internal Address:

Street Address: 79 Madison Avenue

City: New York State: NY Zip: 10016-7802

- [ ] Individual(s) citizenship
- [ ] Association
- [ ] General Partnership
- [ ] Limited Partnership
- [x] Corporation-State Delaware
- [ ] Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: [ ] Yes [ ] No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? [ ] Yes [ ] No

3. Nature of conveyance:

- [ ] Assignment
- [ ] Merger
- [ ] Security Agreement
- [ ] Change of Name
- [x] Other Release of Security Interest

Execution Date: April 1, 2002

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s) 2049530, 2131269, 1879236, 1562237

Additional number(s) attached [ ] Yes [x] No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Cynthia L. Stewart

Internal Address: Frost Brown Todd LLC
32nd Floor

Street Address: 400 W. Market Street

City: Louisville State: KY Zip: 40202-3363

6. Total number of applications and registrations involved: 4

7. Total fee (37 CFR 3.41) $ 115

- [ ] Enclosed
- [x] Authorized to be charged to deposit account

8. Deposit account number:

024275

DO NOT USE THIS SPACE

9. Signature.

Cynthia L. Stewart
Name of Person Signing

Signature

4-11-02
Date

Total number of pages including cover sheet, attachments, and document: 3

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

04/29/2002 GTON11 00000114 024275 2049530
01 FC:481 40.00 CH
02 FC:482 75.00 CH

JPMorganChase

William J. Caggiano
Managing Director
Financial Sponsor Group

April 1, 2002

Décor Holdings, Inc. ("Décor")
400 Newark Pompton Turnpike
Wayne, New Jersey 07470
Attn: Ronald H. Cordover and Jeffrey A. Cordover

LaSalle Business Credit, Inc., as Agent for itself and
all other Lenders ("LaSalle")
135 S. LaSalle Street
Chicago, Illinois 60603-4105
Attn: John Mostofi

Re: Release of Collateral by JPMorgan Chase Bank, (formerly known as The Chase Manhattan Bank), as Administrative Agent and Collateral Agent (the "Agent") under the Credit Agreement (as defined in the Termination and Release Agreement dated as of April 1, 2002 by and among Life*Style* Furnishings International, Ltd. Inc. ("LSFI"), the Agent and Bank One, NA, formerly known as, The First National Bank of Chicago (the "Termination Agreement"), attached hereto and incorporated herein by reference)

Gentlemen:

This is to confirm that LSFI has, in conjunction with closing under that certain Stock Purchase Agreement dated as of March 26, 2002 by and between LSFI, as Seller, and Décor, as Buyer (the "Robert Allen Sale"), made arrangements to pay and satisfy in full all of the obligations outstanding under the Credit Agreement. Accordingly, upon confirmation (the "Confirmation") of (i) the transfer to the Agent of an amount equal to $15,000,000 representing amounts owed under the Loan Agreements (as defined in the Termination Agreement) including, without limitation, any and all amounts of principal, interest, fees, penalties, if any, costs of counsel and indemnity amounts and (ii) the receipt by Bank One Michigan ("Bank One") of the sum of $9,054,015.55, the Agent hereby agrees to release all of its right, title and interest (including, without limitation, security interests) in and to all of the assets to be sold pursuant to the Robert Allen Sale (the "Robert Allen Assets") and to take such actions as LSFI, the Buyer or LaSalle may reasonably request to evidence the termination of all liens upon the Robert Allen Assets given to secure obligations under the Loan Agreements. The Robert Allen Group, Inc. (successor by merger to Ametex Fabrics, Inc., Interior Fabric Design, Inc., Ramm, Son & Crocker, Inc. and Robert Allen Fabrics, Inc.), Robert Allen Fabrics of N.Y., Inc., Robert Allen Europe Limited, and Robert Allen Fabrics (Canada) Ltd. are each hereby released from any post-termination liability under the Credit Agreement pursuant to Section 9.02 (see Sections 2.14, 2.16, 2.20, 9.05 and 9.16 and Article VIII).

JPMorgan Chase Bank • 270 Park Avenue, Floor 4, New York, NY 10017-2070
Telephone: 212 270 1338 • Facsimile: 212 972 0009
bill.caggiano@jpmorgan.com

TRADEMARK
REEL: 002494 FRAME: 0642

Very truly yours,

JPMORGAN CHASE BANK,
formerly known as THE CHASE
MANHATTAN BANK,
as Administrative Agent and Collateral Agent

By: William J. Cangialo

Print Name: William J. Cangialo

Title: Managing Director