

Form PTO-1594
(Rev. 03/01)
OMB No. 0651-0027 (exp. 5/31/2002)

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

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To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
Grafix North America, Inc.

- Individual(s)
- General Partnership
- Corporation-State IL
- Other _____
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other _____
- Merger
- Change of Name

Execution Date: 06-17-02

2. Name and address of receiving party(ies)

Name: Jeffrey G. Miller
Internal
Address: _____

Street Address: 120 S. La Salle St.
City: Chicago State: IL Zip: 60603-3406

- Individual(s) citizenship United States
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation-State _____
- Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) 75567214 and 75901998

B. Trademark Registration No.(s) _____

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Jay H. Geller

Internal Address: _____

Street Address: West Tower, Suite 4000
2425 W. Olympic Bl.

City: Santa Monica State: CA Zip: 90404

6. Total number of applications and registrations involved: _____

2

7. Total fee (37 CFR 3.41).....\$ 65.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

50-1284

DO NOT USE THIS SPACE

9. Signature.

Jay H. Geller
Name of Person Signing


Signature

09-27-02
Date

Total number of pages including cover sheet, attachments, and document: 2

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

BANC OF AMERICA COMMERCIAL FINANCE CORPORATION
TRANSFER OF RECORD OR LEGAL TITLE

1) GNA Acquisition Corp., n/k/a Grafix North America, Inc. (hereafter, the "Debtor") has defaulted in connection with an obligation to Banc of America Commercial Finance Corp. (the "Bank") secured by, among other things, the following trademark applications pending before the United States Patent and Trademark office, (hereafter, the "Collateral"):

- COCURE - U.S. Patent and Trademark Application Serial No. 75567214; and
- COCURE - U.S. Patent and Trademark Application Serial No. 75901998.

- 2) The Bank has exercised its post-default remedies with respect to the Collateral.
- 3) By reason of the Bank's exercise, Jeffrey R. Miller, a transferee, has acquired the rights of Debtor in the Collateral.
- 4) The name and mailing address of the Bank is as follows:

Banc of America Commercial Finance Corporation
100 North Broadway, 16th Floor
St. Louis, Missouri 63102

- 5) The name and mailing address of the Debtor is as follows:

GRAFIX NORTH AMERICA, INC.
f/k/a GNA ACQUISITION CORP.
8350 South Madison Street
Burr Ridge, Illinois 60601-1014

- 6) The name and address of the transferee is as follows:

Jeffrey R. Miller
9299 Falling Water Drive East
Burr Ridge, IL 60527

Yours truly,

BANC OF AMERICA COMMERCIAL FINANCE CORPORATION

By: Phillip S. Elmore
Phillip S. Elmore
Title: Senior Vice President
cc: Borrower file

Dated: June 17, 2002

1472417.2

RECORDED: 09/30/2002

TRADEMARK
REEL: 002554 FRAME: 0293