| OMB No. 0651-0027 (exp. 6/30/2005) | ARKS ONLY U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office |
|---|--|
| To the Honorable Commissioner of Patents and Trademark | s: Please record the attached original documents or copy thereof. |
| 1. Name of conveying party(ies): Aeroform Thermal Equipment Corporation Individual(s) Association General Partnership Limited Partnership Corporation-State Other California Additional name(s) of conveying party(ies) attached? Yes No. 3. Nature of conveyance: Assignment Merger Security Agreement Change of Name Other Execution Date: 10/01/02 4. Application number(s) or registration number(s): A. Trademark Application No.(s) 75/709,021 | 2. Name and address of receiving party(ies) Name:Thermal Equipment Corporation Internal Address: |
| Additional number (a) | Additional numbers, see attached |
| 5. Name and address of party to whom correspondence concerning document should be mailed: Name: Ted R. Rittmaster, Esq. | 6. Total number of applications and registrations involved: |
| Internal Address: | 7. Total fee (37 CFR 3.41) |
| Street Address: Foley & Lardner | 9 Deposit savered |
| 2029 Century Park East, 35th Floor | 8. Deposit account number: |
| City: Los Angeles State: CA Zip:90067 | 50-0872 |
| 9. Signature. DO NOT USE TH | HIS SPACE |
| Ted R. Rittmaster Name of Person Signing Total number of pages including cover sh | ature Date |

Mail documents to be recorded with required cover sheel information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

ATTACHMENT TO RECORDATION FORM COVER SHEET, TRADEMARKS ONLY

Name of conveying party:

Aeroform Thermal Equipment Corporation

1301 W. 28th Street Torrance, CA 90501

Name and address of receiving party:

Thermal Equipment Corporation 1301 W. 28th Street

Torrance, CA 90501

4. Trademark Registration No.(s):

Additional numbers:

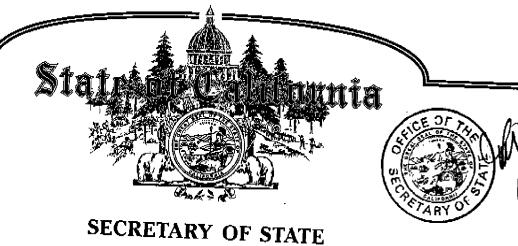
2,430,837

2,228,959

2,289,348

1,442,826

1,897,950



I, BILL JONES, Secretary of State of the State of California, hereby certify:

That the attached transcript of _____ page(s) has been compared with the record on file in this office, of which it purports to be a copy, and that it is full, true and correct.



IN WITNESS WHEREOF, I execute this certificate and affix the Great Seal of the State of California this day of

NOV 2 5 2002

Secretary of State

TRADEMARK

3вс/Зtaте Form СĘ-107 (rev. 9/9в)

EFF 2586 FRAME:

A0589103

ENDORSED - FILED in the office of the Secretary of State of the State of California

CERTIFICATE OF OWNERSHIP

NOV 2 0 2002

BILL JONES, Secretary of State

Ian C. Toll certifies that:

- 1. He is the President and Secretary of Aeroform Thermal Equipment Corporation, a California corporation (the "Disappearing Parent Corporation").
- 2. The Disappearing Parent Corporation owns all of the outstanding shares of Thermal Equipment Corporation, a California corporation (the "Surviving Subsidiary Corporation").
- 3. All of the outstanding shares of the Disappearing Parent Corporation shall be converted into shares of the Surviving Subsidiary Corporation.
- 4. The Board of Directors of the Disappearing Parent Corporation and the Surviving Subsidiary Corporation have duly adopted the following resolutions, respectively:

<u>Disappearing Parent Corporation</u>: "RESOLVED, that the Board of Directors of this corporation hereby authorizes and approves the merger of this corporation into Thermal Equipment Corporation, the assumption by Thermal Equipment Corporation of all of this corporation's liabilities and obligations pursuant to Section 1110 of the California Corporations Code, and the conversion, in a ratio of one to one, of all of the outstanding shares of this corporation into shares of Thermal Equipment Corporation."

Surviving Subsidiary Corporation: "RESOLVED, that the Board of Directors of this corporation hereby authorizes and approves the merger of Aeroform Thermal Equipment Corporation into this corporation, the conversion of each outstanding share of Aeroform Thermal Equipment Corporation, in a one to one ratio, into shares of this corporation, and the assumption by this corporation of all of the liabilities and obligations of Aeroform Thermal Equipment Corporation pursuant to Section 1110 of the California Corporations Code."

I further declare under penalty of perjury under the laws of the State of California that the matters set forth in this certificate are true and correct of my own knowledge.

Dated as of October 1, 2002

Ian C. Toll, President and Secretary

REEL: 2586 FRAME: 0677