

Form PTO-1594
(Rev. 10/02)

RECORDATION FORM COVER SHEET
TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

OMB No. 0651-0027 (exp. 6/30/2005)

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Mldstate Automotive Distributors, Inc.

- Individual(s)
- General Partnership
- Corporation-State
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: 01/01/2003

2. Name and address of receiving party(ies)

Name: O'Reilly Automotive, Inc.

Internal

Address:

Street Address: 233 South Patterson

City: Springfield State: MO Zip: 65802

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State Missouri
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s) 2,397,095

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Harry B. Ray

Internal Address: Husch & Eppenberger, LLC

The Heritage Center

Street Address: 736 Cherry Street

City: Chattanooga State: TN Zip: 37402

6. Total number of applications and registrations involved:

1

7. Total fee (37 CFR 3.41).....\$ 40.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

08-3460

DO NOT USE THIS SPACE

9. Signature.

Harry B. Ray
Name of Person Signing


Signature

Jan 28, 2003
Date

Total number of pages including cover sheet, attachments, and document: 2

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

#00090215

STATE OF MISSOURI



Matt Blunt
Secretary of State
CORPORATION DIVISION

CERTIFICATE OF MERGER MISSOURI CORPORATION SURVIVING

WHEREAS, Articles of Merger of the following corporations:
MID-STATE AUTOMOTIVE DISTRIBUTORS, INC. (#F00500776)
INTO:

O'REILLY AUTOMOTIVE, INC. (#00090215)

Organized and Existing Under Law of **Missouri, Tennessee**
have been received, found to conform to law, and filed.

NOW, THEREFORE, I, **MATT BLUNT**, Secretary of State of Missouri,
issue this Certificate of Merger, certifying that the merger of
the aforementioned corporations is effected with

O'REILLY AUTOMOTIVE, INC. (#00090215)
as the surviving corporation.

IN TESTIMONY WHEREOF, I HAVE SET MY
HAND AND IMPRINTED THE GREAT SEAL OF
THE STATE OF MISSOURI, ON THIS, THE
27th Day of December, 2002

EFFECTIVE DATE: January 1, 2003

Matt Blunt
Secretary of State



\$30.00