

11-04-2002

11-402

Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002) Tab settings



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U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

UV Technologies, Inc. 67 Holly Hill Lane Greenwich, CT 06830

11-4-02

- Individual(s) Association General Partnership Limited Partnership Corporation-State DE Other

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)

Name: Transamerica Business Capital Corporation, as Agent Internal Address: 555 Theodore Fremd Avenue

Street Address:

City: Rye State: NY Zip: 10580

- Individual(s) citizenship Association General Partnership Limited Partnership Corporation-State NY Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

- Assignment Merger Security Agreement Change of Name Other

Execution Date: 10/30/2002

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) See Schedule A to Trademark Assignment of Security

B. Trademark Registration No.(s) See Schedule A to Trademark Assignment of Security

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Federal Research Corporation

Internal Address:

Street Address: 1030 15th Street NW, Suite 920

City: Washington State: DC Zip: 20005

6. Total number of applications and registrations involved:

1

7. Total fee (37 CFR 3.41) \$ 4000

- Enclosed Authorized to be charged to deposit account

8. Deposit account number:

DO NOT USE THIS SPACE

9. Signature.

Loukia Harris Name of Person Signing

Signature

October 31, 2002 Date

Total number of pages including cover sheet, attachments, and document: 4

11/05/2002 LNUELLER 00000073 1964725

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

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40.00 DP

TRADEMARK REEL: 002609 FRAME: 0498

SCHEDULE A

Trademark	Registration No.	Registration Date
VIOTEC	1,964,725	3/26/96

TRADEMARK ASSIGNMENT OF SECURITY

WHEREAS, UV Technologies, Inc., a corporation formed under the laws of Delaware, located at 67 Holly Hill Lane, Greenwich, CT 06830 ("Borrower"), has adopted, used and is using the marks shown in the attached Schedule A (the "Marks"), for which there are registrations or applications in the United States Patent and Trademark Office under the numbers shown in the attached Schedule A; and

WHEREAS, Borrower is obligated to Transamerica Business Capital Corporation ("TBCC") and various other financial institutions (collectively, "Lenders") and TBCC as agent for Lenders ("Agent") pursuant to (i) a certain Loan and Security Agreement, dated as of the date hereof, among Agent, Lenders, Borrower and the other credit parties named therein and (ii) a certain Trademark Collateral Security Agreement, dated as of the date hereof, made by Borrower and the other parties named therein in favor of Agent (as each may be amended, modified, restated or supplemented from time to time, collectively, the "Agreements"); and

WHEREAS, pursuant to the Agreements, Borrower is granting to Agent for its benefit and for the ratable benefit of Lenders a security interest in the Marks, the goodwill of the business symbolized by the Marks, and the registrations and applications therefor.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Borrower does hereby assign unto Agent for its benefit and for the ratable benefit of Lenders and grant to Agent for its benefit and for the ratable benefit of Lenders a security interest in and to the Marks, together with the goodwill of the business symbolized by the Marks, and registrations and applications therefor, which assignment and security interest shall secure all the Obligations as defined in the Agreements and in accordance with the terms and provisions thereof.

Borrower expressly acknowledges and affirms that the rights and remedies of Agent and Lenders with respect to the assignment and security interest granted hereby are more fully set forth in the Agreements.

Dated: October 30, 2002

WITNESS:

UV TECHNOLOGIES, INC.

Elizabeth C. Gilbert

By: *Charles Florio*
Name: Charles J. Florio
Its: Vice President and
Treasurer

WITNESS:

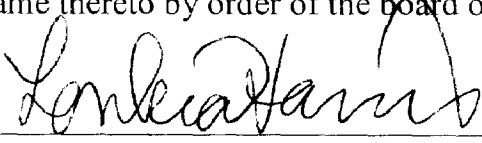
TRANSAMERICA BUSINESS CAPITAL CORPORATION, as Agent

Michael Burns

By: *Michael Burns*
Name: Michael Burns
Its: SVP

STATE OF NEW YORK)
 : ss.:
COUNTY OF NEW YORK)

On this 24 day of October, 2002, before me personally came Charles J. Florio, to me known, who, being by me duly sworn, did depose and say that he is the Vice President and Treasurer of UV Technologies, Inc., the corporation described in and which executed the foregoing instrument; and that he signed his name thereto by order of the board of directors of said corporation.



Notary Public

STATE OF NEW YORK)
 : ss.:
COUNTY OF NEW YORK)

LOUKIA HARRIS
Notary Public, State of New York
No. 01HA4995575
Qualified in Nassau County
Commission Expires April 27, ~~2002~~ 2006

On this 30 day of October, 2002, before me personally came Michael Burn, to me known, who, being by me duly sworn, did depose and say that he is the Senior Vice President of Transamerica Business Capital Corporation, the company described in and which executed the foregoing instrument; and that he was authorized to sign his name thereto on behalf of said company.



Notary Public

LOUKIA HARRIS
Notary Public, State of New York
No. 01HA4995575
Qualified in Nassau County
Commission Expires April 27, ~~2002~~ 2006