

01-31-2003

FORM PTO-1594 (Substitute)

RECORDATION FOR TRADEMARK



DEPARTMENT OF COMMERCE  
and Trademark Office

1-29-03

102352813

To the Director of the U.S. Patent and Trademark Office: Please record and attach original documents or copy thereof.

1. Name of conveying party(ies):  
**TISSUEINFORMATICS.INC**

Individual                       Association  
 General Partnership         Limited Partnership  
 Corporation-**PENNSYLVANIA**  
 Other: \_\_\_\_\_

Additional name(s) of conveying party(ies) attached?  Yes  No

2. Name and address of receiving party(ies):

Name: TISSUEINFORMATICS.INC

Address: 711 Bingham Street

City: Pittsburgh State: PA Zip: 15203

3. Nature of conveyance:

Assignment                       Merger  
 Security Agreement         Change of Name  
 Other \_\_\_\_\_

Execution Date: January 22, 2002

Individual(s) citizenship \_\_\_\_\_  
 Association \_\_\_\_\_  
 General Partnership \_\_\_\_\_  
 Limited Partnership \_\_\_\_\_  
 Corporation-State **DELAWARE**  
 Other \_\_\_\_\_

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment.)

Additional name(s) & address(es) attached?  Yes  No

4. Application number(s) or patent number(s)

A. Trademark Application No(s).  
**SEE ATTACHED**

B. Trademark Registration No(s).  
**SEE ATTACHED**

Additional numbers attached?  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Jody L. Burtner, Senior Paralegal  
REED SMITH LLP

Address: P.O. Box 488

City: Pittsburgh State: PA Zip: 15230

6. Total number of applications and registrations involved: 10

7. Total fee (37 CFR 2.6(b)(6)): \$ 265.00

Enclosed  
 Authorized to be charged to deposit account  
 Charge any deficiency to deposit account

8. Deposit account number:  
18-0582

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature  
*To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true and copy of the original document.*

Jody L. Burtner, Senior Paralegal                      [Signature]                      January 23, 2003  
Name of Person Signing    Signature    Date

01 30/2003 DBYRNE 00000082 76463999 Total number of pages including cover sheet, attachments, and document: 5

01 FC:85d1 40.00 BP  
02 FC:85E2 225.00 DP  
Mail documents to be recorded with required cover sheet information to:  
Director of the U.S. Patent and Trademark Office, Box Assignments  
Washington, D.C. 20231

**1.A Additional Conveying Party(ies) Name(s) To Be Recorded****4.A Additional Trademark Application Serial Numbers To Be Recorded**

<u>MARK</u>	<u>SERIAL NUMBER</u>	<u>FILING DATE</u>
ARRAY F(X) (STYLIZED)	76/463,999	November 4, 2002
DERM F(X) (STYLIZED)	76/315,721	September 21, 2001
HEPAT F(X) (STYLIZED)	76/232,133	March 28, 2001
QUANT F(X) (STYLIZED)	76/315,683	September 21, 2001
TISSUEANALYTICS	76/463,998	November 4, 2002
TOX F(X)	76/232,138	March 28, 2001

**4.B Additional Trademark Registration Numbers To Be Recorded**

<u>MARK</u>	<u>REGISTRATION NUMBER</u>	<u>REGISTRATION DATE</u>
THE TISSUE INFORMATION COMPANY	2,584,126	June 18, 2002
THI (STYLIZED)	2,348,030	May 9, 2000
TISSUEINFORMATICS	2,601,670	July 30, 2002
TISSUEINFORMATICS.INC	2,420,170	January 9, 2001

**CERTIFICATE OF MERGER  
MERCING  
TISSUEINFORMATICS.INC.,  
A PENNSYLVANIA CORPORATION  
INTO  
TISSUEINFORMATICS.INC.,  
A DELAWARE CORPORATION**

Pursuant to Section 252 of the General Corporation Law of the State of Delaware

Tissueinformatics.Inc, a corporation organized and existing under and by virtue of the General Corporation Law of Delaware, does hereby certify:

**FIRST:** That the name and state of incorporation of each of the constituent corporations of the merger is as follows:

<u>Name</u>	<u>State of Incorporation</u>
Tissueinformatics.Inc	Delaware
Tissueinformatics.Inc.	Pennsylvania

**SECOND:** An Agreement and Plan of Merger (the "Merger Agreement") dated January 22, 2002, between Tissueinformatics.Inc, a Pennsylvania corporation ("TII-Penn") and Tissueinformatics.Inc, a Delaware corporation ("TII-Del"), setting forth the terms and conditions of the merger of TII-Penn with and into TII-Del (the "Merger") has been approved, adopted, certified, executed and acknowledged by each of the constituent corporations in accordance with the requirements of Section 252 of the General Corporation Law of Delaware and in accordance with the laws under which each constituent corporation is formed.

**THIRD:** That the name of the surviving corporation of the Merger is Tissueinformatics.Inc. The surviving corporation is a corporation incorporated under the laws of the State of Delaware.

**FOURTH:** That the certificate of incorporation of TII-Del as in effect immediately prior to the Merger, shall be the certificate of incorporation of the surviving corporation.


**FIFTH:** That the executed Merger Agreement is on file at the principal place of business of the surviving corporation, the address of which is 711 Bingham Street, Pittsburgh, PA 15203.

**SIXTH:** That a copy of the Merger Agreement will be furnished by the surviving corporation, on request and without cost, to any stockholder of any constituent corporation.

**SEVENTH:** The authorized capital stock of TIH-Penn consists of: 30,000,000 shares of Preferred Stock with a par value of \$0.01 of which 3,652,846 shares are issued and outstanding or reserved, and 70,000,000 shares of Common Stock with a par value of \$0.01 of which 12,352,712 shares are issues and outstanding or reserved (excluding shares reserved for conversion of Preferred Stock).

IN WITNESS WHEREOF, Tissueinformatics.Inc has caused this Certificate of Merger to be duly executed as of the 22<sup>nd</sup> day of January, 2002.

TISSUEINFORMATICS.INC

By   
Name DAVID SMITH  
Title SECRETARY

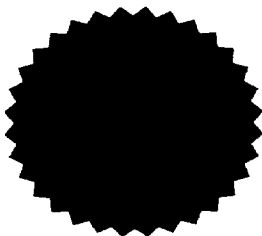
# Delaware

PAGE 1

*The First State*

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"TISSUEINFORMATICS.INC.", A PENNSYLVANIA CORPORATION,  
WITH AND INTO "TISSUEINFORMATICS.INC" UNDER THE NAME OF  
"TISSUEINFORMATICS.INC", A CORPORATION ORGANIZED AND EXISTING  
UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED  
IN THIS OFFICE THE TWENTY-SECOND DAY OF JANUARY, A.D. 2002, AT  
1:15 O'CLOCK P.M.



*Harriet Smith Windsor*

Harriet Smith Windsor, Secretary of State

3467280 8100M

AUTHENTICATION: 2161800

020786851

DATE: 12-20-02  
TRADEMARK

RECORDED: 01/29/2003

REEL: 002662 FRAME: 0188