02-25-2003

| Form PTO-1594<br>(Rev. 10/02)  | U.S. Fatent and Haderiank Office   |
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| OMB No. 0651-0027 (exp. 6/30/2005) 1 0237-   | 1434   |
|  | Please record the attached original documents or copy thereof.   |
| 1. Name of conveying party(ies): The Genesis Project, N.V., co The Genesis Project, Inc., Suite 1505 630 Fifth Avenue, New York, NY 10111 Individual(s) Association General Partnership Limited Partnership Corporation-State  Tother a Netherlands corporation  Additional name(s) of conveying party(ies) attached?  Assignment Merger Security Agreement Change of Name | 2. Name and address of receiving party(ies)  Name: The Genesis Project, Inc.  Internal Address: Suite 1505  Street Address: 630 Fifth Avenue City: New York State NY Zip: 10111  Individual(s) citizenship Association General Partnership Limited Partnership  x Corporation-State Delaware Other       |
| Execution Date: October 9, 2002  4. Application number(s) or registration number(s):  A. Trademark Application No.(s)  | If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address( es) attached? Yes No  B. Trademark Registration No.(s) 1,110,433  1,126,156/ 1,146,052 / 1,129,491 |
| Additional number(s) at  |  |
| 5. Name and address of party to whom correspondence concerning document should be mailed:  Name: Andrew Abramowitz, Esq.   | 6. Total number of applications and registrations involved:  |
| Internal Address:  | 7. Total fee (37 CFR 3.41)\$ 115.00  x Enclosed  Authorized to be charged to deposit account   |
| Street Address: <u>Kay &amp; Boose LLP</u> One Dag Hammarskjold Plaza  | 8. Deposit account number:   |
| City: New York State: NY Zip: 10017  | FEB 2003   |
| 9. Signature.  | THIS SPACE   |
| Andrew Abramowitz, Esq. Name of Person Signing   | ignature ignature or sheet, altachments, and discurrent:  December 30, 2002 Date   |
| Commissioner of Patent & T   | required cover sheet information to:<br>rademarks, Box Assignments<br>, D.C. 20231   |

## <u>ASSIGNMENT</u>

ASSIGNMENT made effective as of October 8, 2002, by and between The Genesis Project, N.V., a corporation organized under the laws of the Netherlands Antilles ("Assignor") and The Genesis Project, Inc., a corporation organized under the laws of the State of Delaware ("Assignee").

WHEREAS, Assignor has adopted and owns certain of the marks ("Marks") listed on Schedule A attached hereto in connection with the good and services there specified; and

WHEREAS, Assignee desires to acquire all Assignor's right, title and interest in said Marks and the registrations thereof;

THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor does hereby assign, sell and transfer to said Assignee all rights, title and interest in and to the said Marks together with the the business symbolized by the goodwill of Marks registrations thereof.

Βv

THE GENESIS PROJECT, N.V.

ingsing Director

Subscribed to and sworn to before me this 9th day of October, 2002

OLAUDE P. GOETZ MOTARY PUBLIC, State of New York No. 31-4936160 alified in New York County Commission Expires June 13, ZSO 6

## SCHEDULE A

| Mark                         | Registration Date    | Registration<br>Number | Goods   | Country          |
|------------------------------|----------------------|------------------------|---|------------------|
| THE GENESIS<br>PROJECT       | December<br>12, 1980 | 253,849                | Educational materials, namely, motion picture films, film strips, audio cassettes and records, and corresponding discussion guides for these films, cassettes and records, and in association with printed publications of a religious and religious educational nature, including discussion guides and descriptive texts. | Canada           |
| THE GENESIS PROJECT (Design) | January 27,<br>1984  | 287,238                | Educational material namely, motion picture films, film strips, audio cassettes and records and discussion guides marketed as a unit and separately; printed publications of a religious and religious educational nature, including discussion guides and descriptive texts.   | Canada           |
| THE NEW MEDIA BIBLE          | December 9,<br>1983  | 285,743                | Educational material, namely motion picture films, film strips, audio cassettes and records concerning biblical and religious studies and in association with biblical and religious publications, namely, magazines, teachers' guides and discussion guides.   | Canada           |
| THE NEW MEDIA BIBLETIMES     | January 23,<br>1981  | 255,158                | Publications, particularly magazines.   | Canada           |
| THE NEW MEDIA BIBLE (Design) | April 2, 1982        | 267,939                | Educational material, namely motion picture film, film strips, audio cassettes and records; printed publications of a religious and religious educational nature, namely, discussion guides and descriptive texts.  | Canada           |
| THE GENESIS<br>PROJECT       | January 2,<br>1979   | 1,110,433              | Educational materials – namely, motion picture films, film strips, audio cassettes and records, and corresponding discussion guides   | United<br>States |

520646 v. 2

| Mark         | Registration<br>Date | Registration<br>Number | Goods   | Country   |
|--------------|----------------------|------------------------|---|-----------|
|              |                      |                        | for these films, cassettes and records.                           |           |
|              |                      |                        | Printed publications of a religious                               |           |
|              |                      |                        | and religious educational nature,                                 |           |
|              | ļ                    |                        | including discussion guides and                                   |           |
|              |                      |                        | descriptive texts.  |           |
| THE GENESIS  | October 23,          | 1,126,156              | Educational materials - namely,                                   | United    |
| PROJECT      | 1979                 |                        | motion picture films, film strips,                                | States    |
| (Design)     |                      |                        | audio cassettes and records, and                                  |           |
|              |                      |                        | discussion guides marketed as a                                   |           |
|              |                      |                        | unit and separately.  |           |
|              |                      |                        | Printed publications of a religious                               | ļ         |
|              |                      |                        | and religious educational nature,                                 |           |
|              |                      |                        | including discussion guides and                                   |           |
| THE NEW      | January 20,          | 1 146 062              | descriptive texts.  |           |
| MEDIA BIBLE  | 1981                 | 1,146,052              | Educational materials – namely,                                   | United    |
| MILDIA BIDLE | 1761                 |                        | motion picture films, film strips, audiocassettes and records     | States    |
|              |                      |                        |   |           |
|              |                      | ]                      | concerning biblical and religious studies; biblical and religious |           |
|              |                      |                        | publications – namely, magazines,                                 |           |
|              |                      |                        | teacher's guides and discussion                                   |           |
| ·            |                      |                        | guides.   |           |
| THE NEW      | January 22,          | 1,129,491              | Educational motion picture films,                                 | United    |
| MEDIA BIBLE  | 1980                 |                        | film strips, audio cassettes, and                                 | States    |
| (Design)     |                      |                        | phonograph records.   | States    |
|              |                      |                        | Printed publications of a religious                               |           |
|              |                      |                        | and religious educational nature -                                |           |
|              |                      |                        | namely, discussion guides and                                     |           |
|              |                      |                        | descriptive texts.  |           |
| THE GENESIS  | June 16,             | A308,236               | All goods in Class 9 including                                    | Australia |
| PROJECT      | 1977                 |                        | educational materials, namely,                                    |           |
|              |                      |                        | motion picture films, film strips,                                |           |
|              |                      |                        | audio cassettes and records.                                      | <u> </u>  |
| THE GENESIS  | June 16,             | A308,237               | All goods in Class 16 including                                   | Australia |
| PROJECT      | 1977                 |                        | printed publications.   |           |
| THE GENESIS  | June 27,             | 77/2704                | Educational materials, including                                  | South     |
| PROJECT      | 1977                 |                        | motion picture films, film strips,                                | Africa .  |
|              |                      |                        | audio cassettes and records, and                                  |           |
|              |                      |                        | corresponding discussion guides                                   |           |
|              |                      |                        | for these films, cassettes and                                    |           |
| THE GENESIS  | June 27,             | 77/2705                | records. Printed publications.                                    | Canal     |
|              |                      | - 112103               | i imed publications.  | South     |

520646 v. 2

| Mark                   | Registration Date | Registration<br>Number | Goods  | Country         |
|------------------------|-------------------|------------------------|--|-----------------|
| PROJECT                | 1977              |                        |  | Africa          |
| THE NEW MEDIA BIBLE    | June 27,<br>1977  | B77/2703               | Printed publications.  | South<br>Africa |
| THE NEW<br>MEDIA BIBLE | Јипе 27,<br>1977  | B77/2702               | Educational materials, including motion picture films, film strips, audio cassettes and records, and corresponding discussion guides for these films, cassettes and records. | South<br>Africa |

520646 v. 2

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