

RECORDATION FORM COVER SHEET
TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

Form PTO-1594
(Rev. 10/02)
OMB No. 0651-0027 (exp. 6/30/2005)
Tab settings ⇌ ⇌ ⇌ ▼

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
McCormick Distilling Co., Inc.

Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State
 Other _____

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)
Name: LaSalle Busines Credit, LLC
Internal Address: Suite 425
Street Address: 135 South LaSalle Street
City: Chicago State: IL Zip: 60603

Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State _____
 Other Limited Liability Corporation

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
 (Designations must be a separate document from assignment)
 Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other _____

Execution Date: 04/09/2003

4. Application number(s) or registration number(s):
 A. Trademark Application No.(s) 75/477,547;
76/236,264

Additional number(s) attached Yes No

B. Trademark Registration No.(s) 1,114,995;
1,608,440; 2,253,698; 2,452,221;

5. Name and address of party to whom correspondence concerning document should be mailed:
 Name: Daniel A. Crowe
 Internal Address: _____
 Street Address: 211 N. Broadway, Suite 3600
One Metropolitan Square
 City: St. Louis State: MO Zip: 63102-2750

6. Total number of applications and registrations involved: 21

7. Total fee (37 CFR 3.41).....\$ 540.00
 Enclosed
 Authorized to be charged to deposit account

8. Deposit account number:
02-4467

DO NOT USE THIS SPACE

9. Signature.
Daniel A. Crowe  09/12/2003
 Name of Person Signing Signature Date

Total number of pages including cover sheet, attachments, and document: 15

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

CH \$640.00 024467 75477647

CONTINUATION OF ITEM 4:

Trademark Registration Numbers CONT'D.
2,184,791
1,963,178
2,530,616
2,493,402
1,567,451
1,165,761
2,014,883
1,755,634
672,615
723,362
1,573,717
1,963,177
889,457
2,029,419
2,288,344

GRANT OF SECURITY INTEREST IN TRADEMARKS

This GRANT OF SECURITY INTEREST IN TRADEMARKS, dated as of February 10, 2003, is made by McCORMICK DISTILLING CO., INC., a Missouri corporation having its principal offices located at One McCormick Lane, Weston, Missouri 64098 (the "Grantor"), and in favor of LASALLE BUSINESS CREDIT, LLC, a Delaware limited liability company, having its principal offices located at 135 South LaSalle Street, Suite 425, Chicago, Illinois 60603, as administrative agent for other commercial banks, finance companies, insurance companies or other financial institutions or funds from time to time party to the Loan Agreement (as defined below) (the "Grantee").

RECITALS

WHEREAS, Grantor is the owner of all right, title and interest in and to the trademark registrations and applications for registration set forth on Schedule A attached hereto, including all goodwill associated therewith and all statutory and common law rights therein (the "Trademarks"); and

WHEREAS, Grantor and the Administrative Agent are parties to that certain Second Amended & Restated Loan and Security Agreement dated February 10, 2003 (as amended, modified or supplemented from time to time (the "Loan Agreement")); and

WHEREAS, as a condition of the Loan Agreement, Grantor desires to grant a security interest in, and a lien upon, all of Grantor's right, title and interest in and to the Trademarks to Grantee.

AGREEMENT

NOW, THEREFORE, in consideration of the premises and mutual agreements herein set forth and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

1. Subject to the terms and conditions of the Loan Agreement, the Grantor hereby assigns and grants to the Grantee a first security interest in, and a lien upon, all of Grantor's right, title and interest in and to (i) all of Grantor's worldwide rights, title and interest in, to and under the Trademarks, and any and all goodwill associated therewith; (ii) all Proceeds (as such term is defined in the Loan Agreement) and products of the Trademarks, (iii) all of the goodwill of the businesses with which the Trademarks are associated and (iv) all causes of action, past, present and future, for infringement, misappropriation, or dilution of any of the Trademarks or unfair competition regarding the same.

2. This grant is made to secure the satisfactory performance and payment of all the Obligations (as such term is defined in the Loan Agreement) of the Grantor and shall be effective as of the date of the Loan Agreement.

3. This grant has been granted in conjunction with the security interest granted to Grantee under the Loan Agreement. The rights and remedies of the Grantee with respect to the security interest granted herein are without prejudice to, and are in addition to those set forth in the Loan Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Grant of Security Interest are deemed to conflict with the Loan Agreement, the provisions of the Loan Agreement shall govern.

IN WITNESS WHEREOF, the undersigned have executed this Grant of Security Interest as of the ____ day of February, 2003.

McCORMICK DISTILLING CO., INC.

By: _____

Name: _____

Title: _____

LASALLE BUSINESS CREDIT, LLC

By: Scott R. Busch

Name: Scott R. Busch

Title: PO

STATE OF MISSOURI)
) SS.
COUNTY OF JACKSON)

On this 10th day of February, 2003, before me, appeared Christopher Fernandez, to me personally known, who being by me duly sworn, did say that he is the Vice-President of Finance of McCORMICK DISTILLING CO., INC., a Missouri corporation, [that the seal affixed to the foregoing instrument is the corporate seal of the corporation], that said instrument was signed [and sealed] on behalf of said corporation by authority of its Board of Directors, [that the corporation has not corporate seal,] and acknowledged said instrument to be the free act and deed of said corporation.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my notarial seal at my office in Jackson County, Missouri, the day and year last above written.

Shelly Boxberger

Notary Public

My Commission Expires:

January 20, 2005

(The Notary Public must type or print his/her name immediately beneath his/her signature.)

STATE OF Illinois)
) SS.
COUNTY OF Cook)

On this 3rd day of April in the year 2003, before me, Daniel R. GROSS a Notary Public in and for said state, personally appeared Scott R. Busch, 1st VP of LASALLE BUSINESS CREDIT, LLC, a Delaware limited liability company, known to me to be the person who executed the within GOSIIT in behalf of said limited liability company and acknowledged to me that he/she executed the same for the purposes therein stated.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my notarial seal at my office in Chicago, Illinois, the day and year last above written.



Daniel R. Gross
Daniel R. GROSS
Notary Public in and for
said County and State

My Commission Expires:

May 7, 2005

(The Notary Public must type or print his/her name immediately beneath his/her signature.)

IN WITNESS WHEREOF, the undersigned have executed this Grant of Security Interest as of the ____ day of February, 2003.

McCORMICK DISTILLING CO., INC.

By: Christopher Fern

Name: Christopher Fernandez

Title: V.P. of Finance

LASALLE BUSINESS CREDIT, LLC

By: _____

Name: _____

Title: _____

STATE OF MISSOURI)
) SS.
COUNTY OF JACKSON)

On this 10th day of February, 2003, before me, appeared Christopher Fernandez, to me personally known, who being by me duly sworn, did say that he is the Vice-President of Finance of McCORMICK DISTILLING CO., INC., a Missouri corporation, [that the seal affixed to the foregoing instrument is the corporate seal of the corporation], that said instrument was signed [and sealed] on behalf of said corporation by authority of its Board of Directors, [that the corporation has not corporate seal.] and acknowledged said instrument to be the free act and deed of said corporation.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my notarial seal at my office in Jackson County, Missouri, the day and year last above written.

SHELLY BOXBERGER
Notary Public - Notary Seal
STATE OF MISSOURI
Jackson County
My Commission Expires: Jan. 20, 2005

Shelly Boxberger _____

Shelly Boxberger
Notary Public

My Commission Expires:

January 20, 2005

(The Notary Public must type or print his/her name immediately beneath his/her signature.)

STATE OF _____)
) SS.
COUNTY OF _____)

On this ____ day of _____ in the year 200__, before me, _____ a Notary Public in and for said state, personally appeared _____ of LASALLE BUSINESS CREDIT, LLC, a Delaware limited liability company, known to me to be the person who executed the within _____ in behalf of said limited liability company and acknowledged to me that he/she executed the same for the purposes therein stated.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my notarial seal at my office in _____, the day and year last above written.

Notary Public in and for
said County and State

My Commission Expires:

(The Notary Public must type or print his/her name immediately beneath his/her signature.)

SCHEDULE A

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HOVEY, WILLIAMS ET AL

0/17/02 THU 15:55 FAX 816 474 9057

MCCORMICK DISTILLING CO., INC.
U.S. Trademark Program

October 17, 2002

Responsible Attorney: RDH

DOCKET NO.	MARK	SERIAL NO. REG. NO.	GOODS/SERVICES	STATUS
16311	B. J. HOLLADAY	Set 73/44, 735 FD 09-19-1977 Reg 1,114,995 Iss 03-13-1979	Class 033 = Bourbon whiskey	Renewal due 03-13-2009
22804	ORGO SAN LUCAS	Set 74/661, 314 FD 04-14-1995 Reg Iss	Class 7 =	ABANDONED 04-01-1996
20007	CAMBRIDGE	Set 73/744, 735 FD 08-08-1988 Reg 1,606,440 Iss 07-31-1990	Class 033 = Gin	Renewal due 07-31-2010
30988	DESIGN (bottle) & COLOR	Set 76/115, 307 FD 09-24-2000 Reg 2,523,698 Iss 12-25-2001	Class 042 = Creme Liqueur.	5-year use due between 12-25-2006/2007
26163	DESIGN (bottle)	Set 75/409, 930 FD 12-23-1997 Reg 2,462,221 Iss 05-15-2001	Class 033 = Creme Liqueur.	5-year use due between 05-15-2006/2007
25724	DESIGN (lug)	Set 75/279, 074 FD 04-22-1997	Class 033 =	ABANDONED 03-06-2000

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HOVEY, WILLIAMS ET AL

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DOCKET NO.	MARK	SERIAL NO. REG. NO.	GOODS/SERVICES	STATUS
25205	DEJICES WILD	Ser 75/195,099 FD 10-17-1995 Reg 2,184,791 Iss 08-25-1998	Class 033 = Distilled alcoholic beverages	5-year use due between 08-25-2003/2004
23505	ELL	Ser 74/649,518 FD 03-21-1995 Reg 1,953,178 Iss 03-19-1996	Class 033 = Distilled spirits.	Renewal due 03-19-2005
30153	GET BACK TO THE BEACH	Ser 75/935,265 FD 03-06-2000 Reg 2,530,816 Iss 01-15-2002	Class 0330 = Distilled alcoholic beverages.	5-year use due between 01-15-2007/2008
26564	GLEN ISLE	Ser 75/477,547 FD 05-01-1996	Class 033 = Distilled spirits.	Pending
31469	HUSSAR	Ser 76/236,264 FD 04-06-2001 Reg Iss	Class 033 = Vodka.	Published for opposition 08-20-2002
27728	KEKE BEACH	Ser 75/831,109 FD 10-22-1999 Reg 2,493,402 Iss 09-25-2004	Class 033 = Distilled alcoholic beverages.	5-year use due between 09-25-2006/2007
27837	KELLEY'S	Ser 75/716,963 FD 06-01-1999	Class 033 = Distilled alcoholic beverages	ABANDONED 11-03-2000
26910	LONE JACK	Ser 75/597,093 FD 11-30-1998	Class 033 = Distilled alcoholic beverages.	ABANDONED 10-19-2004

DOCKET NO.	MARK	SERIAL NO. REG. NO.	GOODS/SERVICES	STATUS
2008	MCCORMICK	Ser 737744,631 Fid 08-08-1998 Reg 1,567,451 Iss 11-21-1999	Class 033 = Liqueurs and condits	Renewal due 11-21-2009
23905	MEXICAN CREAM	Ser 74555,903 Fid 08-01-1994 Reg Iss	Class 7 =	ABANDONED 03-29-1996
23902	MEXICAN GREEN	Ser 74538,456 Fid 11-14-1995 Reg Iss	Class 7 =	ABANDONED 03-15-1996
23909	MONTIGO BAY	Ser 73477,759 Fid 07-10-1978 Reg 1,166,761 Iss 08-18-1981	Class 033 = Rum.	Renewal due 08-18-2011
26971	OLD SHAWHAN LONE JACK	Ser 75597,092 Fid 11-30-1998 Reg Iss	Class 033 = Distilled alcoholic beverages	ABANDONED 10-19-2001
23584	IPA	Ser 74649,515 Fid 03-21-1995 Reg 2,014,803 Iss 11-12-1996	Class 033 = Distilled alcoholic beverages, namely, vodka.	Renewal due 11-12-2006
20002	PEMNOV	Ser 74223,023 Fid 11-18-1991 Reg 1,755,634 Iss 03-02-1993	Class 033 = Vodka	Renewal due 03-02-2003

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DOCKET NO.	MARK	SERIAL NO. REG. NO.	GOODS/SERVICES	STATUS
23803	PINATA	Ser 74661, 312 Fid 04-15-1995 Reg Iss	Class 7 =	ABANDONED 05-22-1997
23813	PRINCE NICOLAS	Ser 72030, 948 Fid 05-05-1997 Reg 672, 615 Iss 01-13-59	Class 033 = Vodka	Renewal due 01-13-2009
22209	RIO GRANDE	Ser 102,181 Fid 08-08-1960 Reg 723, 362 Iss 10-31-1961	CLASS 033 = Tequila.	Renewal due 10-31-2011
19898	RON RIO	Ser 73744, 640 Fid 08-08-1988 Reg 1,573,717 Iss 12-26-1889	Class 033 = Rum	Renewal due 12-26-2010
23803	ROYAL GENTLEMEN	Ser 74049, 516 Fid 03-21-1995 Reg 1,963,177 Iss 03-19-1995	Class 033 = Distilled spirits.	Renewal due 03-19-2008
23814	ROYAL HUNTSMAN	Ser 333,874 Fid 07-31-1969 Reg 889,456 Iss 04-14-1970	Class 049 = Bourbon whiskey.	EXPIRED-NO Renewal wanted - Per Ron Schullis
23816	ROYAL HUSSAR	Ser 333,673 Fid 07-30-1969 Reg 889,455 Iss 04-14-1970	Class 049 = Vodka.	EXPIRED - general not using royal part of mark. Refiled under HUSSAR DK1 #31469 No. of CANCELLATION received 01-02-2002

DOCKET NO.	MARK	SERIAL NO. REG. NO.	GOODS/SERVICES	STATUS
23815	ROYAL SOVEREIGN	Ser 333,875 Reg 07-30-1966 Iss 089,457 04-14-1970	Class 049 = Gln	Renewal due 04-14-2010
23806	SARATOGA	Ser 74/277,670 Reg 05-22-1992 Iss 2,029,419 01-14-1997	Class 033 = Rum.	Renewal due 01-14-2007
26353	SATIN ROSE	Ser 75/436,412 Reg 02-18-1998	Class 033 = Distilled alcoholic beverages.	ABANDONED 06-09-2001
24048	SEP-1-BAN	Ser Reg Iss	Class ? =	NEVER FILED CLOSED 11-02-1995
24194	SEP-1-BAN	Ser 75/014,392 Reg 11-03-1995 Iss 2,004,484 10-01-1996	Class ? =	CANCELLED
28972	SHAMPAÑ	Ser 75/936,956 Reg 11-30-1998	Class 033 = Distilled alcoholic beverages	ABANDONED 08-03-2000
24348	TEQUILA ROSE	Ser 75/079,914 Reg 03-28-1998 Iss 2,288,344 10-26-1999	Class 033 = Creme liqueur	5-year use due between 10-26-2004/2005
23393	TRIPLE DIAMOND	Ser 74/606,594 Reg 12-05-1994	Class 033 =	ABANDONED 02-03-1997

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DOCKET NO.	MARK	SERIAL NO. REG. NO.	GOODS/SERVICES	STATUS
22445	WHITE BISON	Ser 740391, 447 FM 05-47-1993 Reg 1,903,763 Iss 07-04-1995		CANCELLED 07-05-2001
26302	WHITE ROSE	Ser 75548, 578 FM 09-01-1998 Reg Iss	Class 7 =	ABANDONED 11-09-1998
26352	WHITE SATIN	Ser 75435, 790 FM 02-18-1998	Class 033 = Distilled alcoholic beverages.	ABANDONED 08-06-2001