

Form PTO-1594 (Rev. 10/02) OMB No. 0651-0027 (exp. 8/30/2005) **RECORDATION FORM COVER SHEET TRADEMARKS ONLY** U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
Neptune Fisheries, Inc.

Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State **VA**
 Other _____

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)
Name: **Sau-Sea Foods, Inc.**
Internal Address: _____
Address: _____
Street Address: **330 South Broadway**
City: **Tarrytown** State: **NY** Zip: **10591**

Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State **New York**
 Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
 (Designations must be a separate document from assignment)
 Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other **Release**

Execution Date: **09/23/03**

4. Application number(s) or registration number(s):
A. Trademark Application No.(s)
73403643

B. Trademark Registration No.(s)
1270912

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: **Bruce S. Klein, Esq.**
Internal Address: _____
Street Address: **660 White Plains Road**
Suite 460
City: **Tarrytown** State: **NY** Zip: **10591**

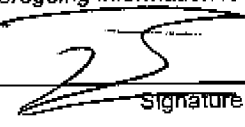
6. Total number of applications and registrations involved: **1**

7. Total fee (37 CFR 3.41).....\$ **40.00**
 Enclosed
 Authorized to be charged to deposit account

8. Deposit account number: _____
(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Bruce S. Klein, Esq.  **October 1, 2003**
Name of Person Signing Signature Date

Total number of pages including cover sheet, attachments, and document:

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

OP \$40.00 1270912

RELEASE OF ASSIGNMENT OF TRADEMARKS

WHEREAS, Sau-Sea Foods, Inc., a New York corporation ("Assignor"), collaterally assigned to Neptune Fisheries, Inc., a Virginia corporation ("Assignee") pursuant to the terms of the Collateral Assignment of Trademarks between Assignor and Assignee dated April 30, 2000 ("Agreement") all of its right, title and interest in and to the trademarks registered and applications pending in the United States Patent and Trademark Office, together with the goodwill of the business appurtenant thereto contained in Application numbers 73403643 and Registration Number 1270912 and more fully described in the Agreement and by reference incorporated herein ("Trademarks").

WHEREAS, Assignor has fully satisfied its obligation under the Agreement and requests Assignee to release its interests in the Trademarks;

WHEREAS, Assignee is willing to release all of its entire right, title and interest in the Trademarks;


NOW, THEREFORE, TO ALL TO WHOM IT MAY CONCERN, BE IT KNOWN that for and in consideration of the sum of One Dollar (\$1.00), lawful money of the United States, and other good and valuable consideration, Assignee does hereby release all of its right, title and interest in and to the Trademarks which it acquired from Assignor pursuant to the Agreement.

AND, the Assignee does hereby authorize and request the Commissioner of Patents and Trademarks to record that Assignee has released all of its entire right, title and interest in and to the Trademarks and trademarks applications granted it pursuant to the Agreement with the goodwill of the business appurtenant to each of the foregoing;

AND, the Assignee shall promptly execute and deliver to Assignor any other deeds, assignments, and/or other instruments as reasonably requested by Assignor and as may be necessary or proper to reinvest in Assignor full title to the Trademarks assigned under the Agreement;

IN WITNESS WHEREOF, Neptune Fisheries, Inc., by its President, Robin F. West, has hereunto set her hand and seal this 23rd day of September, 2003.

Neptune Fisheries, Inc.

By: 
Robin F. West, President

COMMONWEALTH OF VIRGINIA
CITY OF VIRGINIA BEACH; to wit:

Subscribed to and sworn before me, a notary public, this 23rd day of September, 2003 by Robin F. West, President of Neptune Fisheries, Inc.


Notary Public

My Commission Expires: 7-31-04

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