

06-10-2003

JET



To the Honorable Commissio

102468949

d original documents or copy thereof.

1. Name of conveying party(ies):

ISSI Acquisition Corp.



2. Name and address of receiving party(ies):

iCAD, Inc.  
4 Townsend West, Suite #17  
Nashua, New Hampshire 03063

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other:
- Merger
- Change of Name

Execution Date: June 4, 2003

Effective Date: June 28, 2002

- Individual(s) citizenship:
- Association:
- General Partnership:
- Limited Partnership:
- Corporation-State: Delaware
- Other:

If assignee is not domiciled in the U.S.A., a domestic representative designation is attached:  yes;  No

(Designations must be a separate document from Assignment)

4. Application number(s) or registration number(s):

A. Trademark Application No.(s):

76/399127                      76/399128  
~~76/399129~~                      76/399131  
 76/399130                      76/304268  
 76/303958                      76/303959  
 76/304269

B. Trademark Registration No.(s):

5. Name and address of party to whom correspondence document should be mailed:

Jake D. Feldman  
Attn: TMSU  
Morgan, Lewis & Bockius LLP  
1111 Pennsylvania Avenue, N.W.  
Washington, D.C. 20004

Telephone: 202-739-5292  
Facsimile: 202-739-7001  
E-Mail: jfeldman@morganlewis.com

6. Total number of applications and registrations involved: 9

7. Total fee (37 C.F.R. § 3.41) \$240

Authorized to charge payment to deposit account (including any additional fees necessary).

8. Deposit account number:

13-4520

DO NOT USE THIS SPACE

9. Statement and signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Jake D. Feldman  
Name of Person Signing

Jake Feldman  
Signature

June 5, 2003  
Date

Total number of pages including cover sheet, attachments and document: 43

OMB No. 0651-0011 (exp. 4/94)

06/10/2003 TDIAZ1 00000014 134520 76399127

01 FC:0521 40.00 CH  
02 FC:0522 200.00 CH

**TRADEMARK APPLICATIONS ASSIGNMENT**

This Assignment, effective as of June 28, 2002, is entered into by and between ISSI Acquisition Corp., a Delaware corporation, having a principal business address at 4 Townsend West, Suite #17, Nashua, New Hampshire 03063 (hereinafter "Assignor"), and ICAD, Inc., having a principal place of business at 4 Townsend West, Suite #17, Nashua, New Hampshire 03063 (hereinafter "Assignee").

WHEREAS, Assignor is the wholly-owned subsidiary of Assignee;

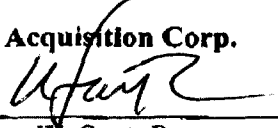
WHEREAS, by a merger agreement effective as of June 28, 2002, Assignor acquired all right, title and interest in and to the marks listed on the attached schedule ("The Schedule"), the federal applications therefor, and the goodwill developed through the use of the marks;

WHEREAS, Assignee is desirous of acquiring all rights to the marks, the federal applications therefor, and the goodwill developed through the use of the marks;

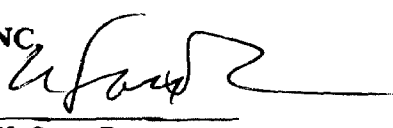
NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, Assignor hereby sells, assigns, transfers and sets over to Assignee, the entire right, title, interest in and to the trademarks and the registrations therefor as identified on Schedule A and the goodwill of the business connected with the trademarks, the same to be held and enjoyed by Assignee, its successors, assigns and other legal representatives.

Signed this 4th day of June, 2003

ISSI Acquisition Corp.

By:   
Name: W. Scott Parr  
Title: President  
Assignor

iCAD, INC.

By:   
Name: W. Scott Parr  
Title: President  
Assignee

**Schedule**

Mark	Serial No.	Application Date
ICAD MAMMOREADER (block letters)	76/399127	23-Apr-2002
ICAD MAMMOREADER Plus Design	76/399128	23-Apr-2002
ICAD Plus Design	76/399129	23-Apr-2002
ICAD, INC. (Stylized)	76/399131	23-Apr-2002
ICAD, INC. Plus Design	76/399130	23-Apr-2002
ISSI	76/304268	23-Aug-2001
ISSI MAMMOREADER Plus Stick Figure Design	76/303958	24-Aug-2001
ISSI Plus Stick Figure Design	76/303959	24-Aug-2001
MAMMOREADER	76/304269	23-Aug-2001

I-WA/1982457.2

RECORDED: 06/05/2003

TRADEMARK  
REEL: 002749 FRAME: 0629