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U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

American Polysteel, LLC

- Individual(s), Association, General Partnership, Limited Partnership, Corporation-State, Other Limited Liability Company

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)

Name: Polysteel Reorganization, LLC

Internal Address:

Street Address: 5150-F Edith Blvd., N.E.

City: Albuquerque State: NM Zip: 87107

- Individual(s) citizenship, Association, General Partnership, Limited Partnership, Corporation-State, Other Limited Liability Company

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

- Assignment, Merger, Security Agreement, Change of Name, Other

Execution Date: April 30, 2003

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

78139991

B. Trademark Registration No.(s)

1980199

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Jeffrey P. Rust

Internal Address: 10th Floor

Gibney, Anthony & Flaherty, LLP

Street Address: 665 Fifth Avenue

City: New York State: NY Zip: 10022

6. Total number of applications and registrations involved: 2

7. Total fee (37 CFR 3.41): \$ 80.00

- Enclosed, Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Patrick C. Murphy Name of Person Signing

Signature

6-2-03 Date

Total number of pages including cover sheet, attachments, and document:

06/25/2003 LMUELLER 00000020 78139991

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

01 FC:8521 40.00 OP 02 FC:8522 25.00 OP

Refund Ref: 06/25/2003 LMUELLER 0000120411

CHECK Refund Total: \$15.00

TRADEMARK REEL: 002763 FRAME: 0258

## TRADEMARK ASSIGNMENT

WHEREAS, American Polysteel, LLC, hereinafter "Assignor," a New Mexico Limited Liability Company, of 5150-F Edith Boulevard, N.E., Albuquerque, New Mexico 87107, is the owner of the mark POLYSTEEL, which is registered in the United States Patent and Trademark Office, Registration No. 1,980,199, dated June 11, 1996; and

WHEREAS, American Polysteel, LLC is the owner of the mark POLYSTEEL WE'RE BUILDING A BETTER WORLD and Design, which is an application in the U.S. Patent and Trademark Office, Application Serial No. 78/139,991, filed 28 June 2002; and

WHEREAS Polysteel Reorganization, LLC, hereinafter "Assignee", a New Mexico Limited Liability Company, of 5150-F Edith Boulevard, N.E., Albuquerque, New Mexico 87107, is desirous of acquiring said marks and the registration thereof;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Assignor does hereby assign unto Assignee all right, title and interest in and to said marks, together with the goodwill of the business symbolized by said marks and the above identified registrations thereof, and all rights to sue for present, past and future infringement.

Assignor warrants that Assignor's rights in said marks, goodwill, and registration have not been previously assigned,