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S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): Union Bank of California, N.A. [ ] Individual(s) [ ] Association [ ] General Partnership [ ] Limited Partnership [ ] Corporation-State [X] Other National Banking Association

2. Name and address of receiving party(ies) Name: SVI Retail, Inc. Internal Address: Street Address: 12707 High Bluff Dr., #333 City: San Diego State: CA Zip: 92130 [ ] Individual(s) citizenship [ ] Association [ ] General Partnership [ ] Limited Partnership [X] Corporation-State Delaware

3. Nature of conveyance: [ ] Assignment [ ] Merger [ ] Security Agreement [ ] Change of Name [X] Other Release by Secured Party Execution Date: 6-5-03

4. Application number(s) or registration number(s): A. Trademark Application No.(s) n/a B. Trademark Registration No.(s) 2,317,062

Additional name(s) & address(es) attached? [X] Yes [ ] No

5. Name and address of party to whom correspondence concerning document should be mailed: Name: Tanya Chapple Internal Address: CSC Street Address: 80 State Street 6th FL City: Albany State: NY Zip: 12207

6. Total number of applications and registrations involved: 2,263,487 7. Total fee (37 CFR 3.41): [X] Enclosed [ ] Authorized to be charged to deposit account

8. Deposit account number:

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9. Signature. Name of Person Signing: Amylee Brady Signature: Amy L Brady Date: 6/6/2003

TRADEMARK RECEIVED JUN 11 10 09 AM US PATENT & TRADEMARK OFFICE

06/26/2003 00000108 2317062 01 FC:0521 02 FC:0522 40.00 DP 25.00 DP

Total number of pages including cover sheet, attachments, and document: 23 Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

TRADEMARK REEL: 002766 FRAME: 0662

Additional receiving parties:

Parties to be released:

SVI Solutions, Inc.,  
a Delaware corporation  
12707 High Bluff Drive, Suite 333  
San Diego, California 92130

SVI Training Products, Inc.,  
a California corporation  
12707 High Bluff Drive, Suite 333  
San Diego, California 92130

Sabica Ventures, Inc.,  
a California corporation  
12707 High Bluff Drive, Suite 333  
San Diego, California 92130

**RELEASE OF AMENDED AND**  
**RESTATED PATENT AND**  
**TRADEMARK SECURITY AGREEMENT**

Union Bank of California, N.A., ("Bank") hereby releases all security interests granted to it by SVI Solutions, Inc., SVI Retail, Inc., SVI Training Products, Inc., and Sabica Ventures, Inc., in that certain Amended and Restated Patent and Trademark Security Agreement dated as of July 10, 2001, recorded July 30, 2001 as Document No. 101800540, Reel/Frame: 002339/0729 (17 pages), a true and correct copy of which is attached hereto as Exhibit "1" and incorporated herein by this reference.

Dated: June 5, 2003

UNION BANK OF CALIFORNIA, N.A.

By: *Michèle S. Assayag*  
MICHELE SABO ASSAYAG  
Its: Attorney-in-Fact