

08-11-2003

Form PTO-1594
(Rev. 10/02)
OMB No. 0651-0027 (exp. 6/30/2005)



U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

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To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

United Legwear L.L.C. k/n 8-7-03
Room #6, LLC

- Individual(s)
- Association
- General Partnership
- Limited Partnership
- Corporation-State
- Other Limited Liability Company - NY

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)

Name: Shalom International Corp.
Internal
Address: _____

Street Address: 700 Milik Street
City: Carteret State: NJ Zip: 07008

- Individual(s) citizenship _____
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation-State NJ
- Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

- Assignment
- Merger
- Security Agreement
- Change of Name
- Other _____

Execution Date: July 22, 2003

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)
76416669, 76416580, 76263411

B. Trademark Registration No.(s)
2409257, 2416301, 2418111, 2416302

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Robert A. Schachter, Esq.

Internal Address: Robinson Brog Leinwand
Greene Genovese & Gluck P.C.

Street Address: 1345 Avenue of the Americas
31st Floor

City: New York State: NY Zip: 10105

6. Total number of applications and registrations involved: 7

7. Total fee (37 CFR 3.41).....\$ 190.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number: _____

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Robert A. Schachter
Name of Person Signing

[Signature]
Signature

8/4/03
Date

Total number of pages including cover sheet, attachments, and document: 4

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

08/08/2003 ECDPER 0000282 76416669

01 FC:8521
02 FC:8522

40.00 OP
150.00 OP

TRADEMARK
REEL: 002798 FRAME: 0102

ASSIGNMENT OF TRADEMARKS

THIS ASSIGNMENT, made as of the 22nd day of July, 2003, by and between UNITED LEGWEAR L.L.C., k/n/a ROOM #6, LLC, a New York limited liability company, having a business address at 15 West 36th Street, New York, New York 10016 ("Assignor") and SHALOM INTERNATIONAL CORP., a New Jersey corporation, having a business address at 700 Milik Street, Carteret, New Jersey 07008 ("Assignee").

RECITALS:

WHEREAS, Assignor is the owner of the marks subject to trademark applications registered and/or pending in the United States Patent and Trademark Office as listed in Schedule A annexed hereto (the "Trademarks");

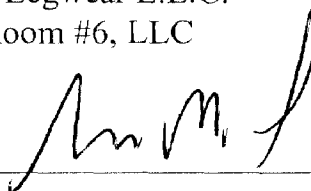
WHEREAS, Assignor is a party to that certain Asset Purchase Agreement (the "Agreement") by and among Assignor, Assignee and the other parties thereto dated June 4, 2002, pursuant to which Assignor sold certain assets, including the Trademarks, to Assignee;

WHEREAS, in accordance with the Agreement, Assignor hereby agrees to transfer the Trademarks to Assignee;

NOW, THEREFORE, in consideration of the sum of One Dollar (\$1.00) and other good and valuable consideration, the receipt of which is hereby acknowledged, said Assignor has sold, assigned and transferred and by these presents does hereby sell, assign, and transfer unto said Assignee, its successors or assigns, the entire right, title and interest, in the United States and internationally, including common law rights, in and to the said Trademarks and in and to any registrations, renewals and extensions that may be granted thereon, together with the goodwill of the business connected therewith and any right to sue for and collect damages for past infringement thereof.

IN WITNESS WHEREOF, Assignor has executed this instrument on the date set forth above.

United Legwear L.L.C.
k/n/a Room #6, LLC

By: 

Print Name: Ik-Taw, I

Title: Member

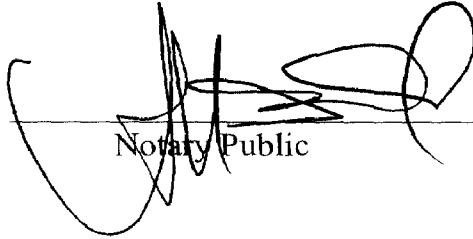
SCHEDULE A

The Trademarks are the following marks subject to trademark applications registered and/or pending in the United States Patent and Trademark Office:

1. United Legwear, Registration No. 2409257 in Class 025;
2. The Ultimate Tight, Registration No. 2416301 in Class 025;
3. The Ultimate Sock, Registration No. 2418111 in Class 025;
4. The Ultimate Legwear, Registration No. 2416302 in Class 025;
5. Fun Sox, Serial No. 76416669 in Class 025;
6. Joe Sox, Serial No. 76416580 in Class 025; and
7. Making Feet Happy, Serial No. 76263411 in Class 025.

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

On the 22nd day of JULY, 2003, before me, the undersigned, a notary public in and for said state, personally appeared ISAAC TAMIL, a member of United Legwear L.L.C., k/n/a Room #6, LLC, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity, and that by his signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.



Notary Public

JEFFREY S. DWECK
Notary Public, State of New York
No. 01DW5072007
Qualified in 10/30/01
Commission Expires Feb. 10, 2007