

Docket No.: 002642.1741

U.S. DEPARTMENT OF COMMERCE
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TRADEMARKS ONLY

To the Honorable Commissioner of Patents and Trademarks. Please record the attached original document or copy thereof.

1. Name of Party(ies) conveying an interest:

The Chase Manhattan Bank

 Individual(s) Association
 General Partnership Limited Partnership
 Corporation -
 Other - United States National Banking Association

2. Name and Address of Party(ies) receiving an interest:

JP MORGAN CHASE BANK
270 Park Avenue
New York, New York

 Individual Association
 General Partnership Limited Partnership
 Corporation -
 Other - United States National Banking Association
 Citizenship

3. Interest Conveyed:
 Assignment Change of Name
 Security Agreement Merger
 Other

If not domiciled in the United States, a domestic representative designation is attached:
 Yes
 No

Effective Date: November 10, 2001

4. Application number(s) or registration number(s). Additional sheet attached? Yes X No

A. Trademark Application No.(s)

B. Trademark Registration No.(s) 2,102,947

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Priscilla L. Dunckel, Esq.
Baker Botts L.L.P.
Street Address: 2001 Ross Avenue, Suite 600

City: Dallas
State: Texas
Zip: 75201-2980

6. Number of applications and registrations involved: One

7. Amount of fee enclosed or authorized to be charged: \$4-0.00

8. Deposit account number (Attach duplicate copy of this form if paying by deposit account): 502147/002642.1741

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9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Priscilla L. Dunckel
Name of Person Signing Signature
Priscilla L. Dunckel

March 5, 2004 Date
Total number of pages including cover sheet

2

OMB No. 0651-0011 (exp. 4/94)

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STATE OF NEW YORK
BANKING DEPARTMENT
2 RECTOR STREET
NEW YORK, NY 10006

November 11, 2001

Gary Rice, Esq.
Simpson Thacher & Bartlett
425 Lexington Avenue
New York, New York 10017-3954

Dear Mr. Rice

I hereby acknowledge that the merger (the "Merger") of Morgan Guaranty Trust Company of New York into The Chase Manhattan Bank ("CMB") occurred as of 12:01 a.m. on November 10, 2001 and the amendment of the organization certificate of CMB to increase its authorized stock and to change the name of CMB to JPMorgan Chase Bank took effect immediately prior to the Merger. The Superintendent of Banks anticipates issuing the Certificate of Effectiveness on November 14, 2001.

Very truly yours,


P. Vincent Conlon
Deputy Superintendent of Banks

EXHIBIT
"E"

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BILLING NO. 002642.1742 **ATTORNEY/EMPLOYEE NO.** 01701

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