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(Rev. 10/02)		U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office
OMB No. 0651-0027 (exp. 6/30/2005)  Tab settings ⇔⇔⇔ ▼ ▼	102565218	
	nd Trademarks: Please rec	ord the attached original documents or copy thereof
1. Name of conveying party(ies): Paice Corporation 8605 Cameron Street, Suite 315 Silver Spring, MD 20910 Individual(s) General Partnership Corporation-State Other Additional name(s) of conveying party(ies) attached 3. Nature of conveyance: Assignment Me	2. Nam Nan Inter Add ation Stree City:  ?	ne and address of receiving party(ies)  ne: Henry Buist  rnal lress:  et Address: 6608 Tina Lane  McLean State: VA Zip: 22101  Individual(s) citizenship American  Association  General Partnership  Limited Partnership  Corporation-State
Other  Execution Date: 07/23/2003  4. Application number(s) or registration number  A. Trademark Application No.(s)  76/288534, 76/292932	If assi repres (Desig Addition (S):	Otherignee is not domiciled in the United States, a domestic sentative designation is attached:
Addition 5. Name and address of party to whom corresponding to the corre	onal number(s) attached	Yes V No al number of applications and
concerning document should be mailed:		strations involved:2
Internal Address: Paice Corporation	7. Tota	Enclosed  Authorized to be charged to deposit account
Street Address:6830 Elm Street	8. Dep	posit account number:
City: McLean State: VA Zip: 221	DO NOT USE THIS SF	PACE
9. Signature.  Andrew D. Hirsch	Anales	stie 10/2/03
Name of Person Signing	Signature of pages including cover sheet, atta	Date Date
	o be recorded with required clioner of Patent & Trademarks Washington, D.C. 2023	s, Box Assignments

# Additional Names and Addresses of Receiving Parties

### Alessandra and Michael Daigneault

1512 Nightshade Court Vienna, VA 22182

### William Godin

34 Steinway Court Williamsville, New York 14221

### Ellen Hirsch

37 West 12<sup>th</sup> Street, Apt. PHC New York, New York 10011

### Suzanne Hirsch and Neil Rosenthal

1421 Fallswood Drive Potomac, MD 20854

### Stephen O'Shea

Aobadai Homes #402 1-4-7 Aobadai Meguro-ku Tokyo 153-0042 Japan

### Nelson Schaenen Jr.

56 Midwood Terrace Madison, New Jersey 07940

# **Domestic Representative Designation**

Stephen O'Shea is a citizen of the United States of America who resides at:

Aobadai Homes #402 1-4-7 Aobadai Meguro-ku Tokyo 153-0042 Japan

The Domestic Representative for Stephen O'Shea is Mr. Leonard Leiman, whose mailing address is:

Mr. Leonard Leiman LLP Fulbright & Jaworski 666 Fifth Avenue New York, NY 10103-3198

# AGREEMENT

(Trademark)

THIS AGREEMENT (as amended, supplemented, restated or otherwise modified from time to time, this" Agreement"), dated as of this 23rd day of July, 2003, between PAICE CORPORATION, a Delaware corporation (the "Grantor"), and HENRY BUIST ("Lender").

#### WITNESSETH:

WHEREAS, pursuant to a Loan, Warrant Purchase and Security Agreement of even date herewith (together with all amendments, supplements and other modifications, if any, from time to time thereafter made thereto, the "Loan Agreement") between Grantor and Lender, Lender has extended credit to Grantor and Grantor has granted a security interest in Trademark Collateral (as defined below) to Lender;

WHEREAS, pursuant to the terms of the Loan Agreement, the Grantor is required to execute and deliver this Agreement and to grant to Lender a continuing security interest in all of the Trademark Collateral (as defined below) to secure all Obligations (as defined in the Loan Agreement); and

WHEREAS, the Grantor has duly authorized the execution delivery and performance of this Agreement;

- NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor agrees, for the benefit of the Lender, as follows:
- Section 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided in the Loan Agreement.
- Section 2. Grant of Security Interest. As security for the payment and performance of all of the Obligations, whether or not any instrument or agreement relating to any Obligation specifically refers to this Agreement or the security interest created hereunder, Grantor hereby grants to Lender a lien and continuing security interest in, and pledges and assigns to Lender, all of the following property (the "Trademark Collateral"), whether now owned or hereafter acquired or existing:
- (a) all trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, certification marks, collective marks, logos, other source business identifiers, prints and labels on which any of the foregoing have appeared or appear, designs and general intangibles of a like nature (all of the foregoing items in this clause (a) being collectively called a "Trademark"), now existing anywhere in the world or hereafter adopted or acquired, whether currently in use or not, all registrations and recordings thereof and all applications in connection therewith, whether pending or in preparation for filing, including registrations, recordings and applications in the United States Patent and Trademark Office or in any office or agency of the United States of America or any

# 219599 BJH 011223-0009 State thereof or any foreign country, including those referred to in <u>Item A of Attachment 1</u> hereto;

- (b) all Trademark licenses, including each Trademark license referred to in <u>Item B</u> of <u>Attachment 1</u> hereto;
- (c) all reissues, extensions or renewals of any of the items described in the foregoing clauses (a) and (b);
- (d) all of the goodwill of the business connected with the use of, and symbolized by the items described in, clauses (a) and (b); and
- (e) all proceeds of, and rights associated with, the foregoing, including any claim by Grantor against third parties for past, present or future infringement or dilution of any Trademark, Trademark registration or Trademark license, including any Trademark, Trademark registration or Trademark license referred to in <u>Item A</u> of and <u>Item B</u> of <u>Attachment 1</u> hereto, or for any injury to the goodwill associated with the use of any Trademark or for the breach or enforcement of any Trademark license.

Lender's security interest shall continually exist until the date (the "Termination Date") which is later of (a) the date on which all Obligations (other than Obligations with respect to the Warrants) have been paid in full, and (b) the Maturity Date, whether or not all Obligations shall at any time or from time to time be reduced to zero. Grantor shall make notations, satisfactory to Lender, on its books and records disclosing the existence of Lender's security interest in the Trademark Collateral. Lender shall have no liability or duty, either before or after the occurrence of an Event of Default, on account of loss of or damage to, or to collect or enforce any of its rights against, the Trademark Collateral, or to preserve any rights against account debtors or other parties with prior interests in the Trademark Collateral, the sole duty of Lender in this regard being to exercise reasonable care with respect to tangible Trademark Collateral, if any, in its actual possession.

Section 3. Security Agreement. This Agreement has been executed and delivered by the Grantor for the purpose of registering the security interest of the Lender in the Trademark Collateral with the United States Patent and Trademark Office and corresponding offices in other countries of the world. The security interest granted hereby has been granted as further evidence of, and not in limitation of, the security interest granted to the Lender under the Loan Agreement. The Loan Agreement (and all rights and remedies of the Lender thereunder) shall remain in full force and effect in accordance with its terms.

**Section 4.** Release of Security Interest. Upon the Termination Date, the Lender shall, at the Grantor's expense, execute and deliver to the Grantor, without any representations, warranties or recourse of any kind whatsoever, all instruments and other documents as may be necessary or proper to release the lien on and security interest in the Trademark Collateral which has been granted hereunder.

# 219599 BJH 011223-0009

Section 5. <u>Acknowledgment</u>. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Lender with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Loan Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

**Section 6.** Loan Document. This Agreement is one of the Other Agreements executed pursuant to the Loan Agreement and shall (unless otherwise expressly indicated herein) be construed, administered and applied in accordance with the terms and provisions of the Loan Agreement.

**Section 7.** Counterparts. This Agreement may be executed by the parties hereto in several counterparts, each of which shall be deemed to be an original and all of which shall constitute together but one and the same agreement.

**Section 8.** <u>Intercreditor Agreement</u>. This Agreement and the exercise by Lender of its rights and remedies hereunder are subject to the terms and conditions of the Intercreditor Agreement.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and

#### PAICE CORPORATION

Ву:	aller	$\widehat{\mathcal{J}}_{z}$	Secretary
Name:			
Title: _		6-1	FO

Address: 8605 Cameron Street, Suite 315

Silver Spring, Maryland 20910 Fax Number: (301) 608-1405 Attention: Thomas G. Annick

HENRY BUIST, as Lender

Address: 6608 Tina Lane

Mc Lean, Virginia 22101

Item A.

**Trademarks** 

**Issued Trademarks** 

[None]

**Pending Trademark Applications** 

**Trademark** 

Application No.

<u>Title</u>

Date of Filing

#76/288,534

**PAICE** 

7/20/01

#76/292,932

**HYPERDRIVE** 

7/31/01

Item B.

**Trademark Licenses** 

[None]

# 219599 BJH 011223-0009

# <u>AGREEMENT</u>

(Trademark)

THIS AGREEMENT (as amended, supplemented, restated or otherwise modified from time to time, this" Agreement"), dated as of this 23. day of July, 2003, between PAICE CORPORATION, a Delaware corporation (the "Grantor"), and ALESSANDRA DAIGNEAULT AND MICHAEL DAIGNEAULT, AS JOINT TENANTS WITH RIGHT OF SURVIVORSHIP ("Lender").

### **WITNESSETH:**

WHEREAS, pursuant to a Loan, Warrant Purchase and Security Agreement of even date herewith (together with all amendments, supplements and other modifications, if any, from time to time thereafter made thereto, the "Loan Agreement") between Grantor and Lender, Lender has extended credit to Grantor and Grantor has granted a security interest in Trademark Collateral (as defined below) to Lender;

WHEREAS, pursuant to the terms of the Loan Agreement, the Grantor is required to execute and deliver this Agreement and to grant to Lender a continuing security interest in all of the Trademark Collateral (as defined below) to secure all Obligations (as defined in the Loan Agreement); and

WHEREAS, the Grantor has duly authorized the execution delivery and performance of this Agreement;

- **NOW, THEREFORE,** for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor agrees, for the benefit of the Lender, as follows:
- **Section 1.** <u>Definitions.</u> Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided in the Loan Agreement.
- Section 2. Grant of Security Interest. As security for the payment and performance of all of the Obligations, whether or not any instrument or agreement relating to any Obligation specifically refers to this Agreement or the security interest created hereunder, Grantor hereby grants to Lender a lien and continuing security interest in, and pledges and assigns to Lender, all of the following property (the "Trademark Collateral"), whether now owned or hereafter acquired or existing:
- (a) all trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, certification marks, collective marks, logos, other source business identifiers, prints and labels on which any of the foregoing have appeared or appear, designs and general intangibles of a like nature (all of the foregoing items in this clause (a) being collectively called a "Trademark"), now existing anywhere in the world or hereafter adopted or acquired, whether currently in use or not, all registrations and recordings thereof and all applications in connection therewith, whether pending or in

# 219599 BJH 011223-0009

preparation for filing, including registrations, recordings and applications in the United States Patent and Trademark Office or in any office or agency of the United States of America or any State thereof or any foreign country, including those referred to in <a href="Item A">Item A</a> of <a href="Attachment 1">Attachment 1</a> hereto;

- (b) all Trademark licenses, including each Trademark license referred to in <a href="Item B">Item B</a> of <a href="Attachment 1">Attachment 1</a> hereto;
- (c) all reissues, extensions or renewals of any of the items described in the foregoing clauses (a) and (b);
- (d) all of the goodwill of the business connected with the use of, and symbolized by the items described in, clauses (a) and (b); and
- (e) all proceeds of, and rights associated with, the foregoing, including any claim by Grantor against third parties for past, present or future infringement or dilution of any Trademark, Trademark registration or Trademark license, including any Trademark, Trademark registration or Trademark license referred to in <a href="Item A">Item A</a> of and <a href="Item B">Item B</a> of <a href="Attachment 1">Attachment 1</a> hereto, or for any injury to the goodwill associated with the use of any Trademark or for the breach or enforcement of any Trademark license.

Lender's security interest shall continually exist until the date (the "Termination Date") which is later of (a) the date on which all Obligations (other than Obligations with respect to the Warrants) have been paid in full, and (b) the Maturity Date, whether or not all Obligations shall at any time or from time to time be reduced to zero. Grantor shall make notations, satisfactory to Lender, on its books and records disclosing the existence of Lender's security interest in the Trademark Collateral. Lender shall have no liability or duty, either before or after the occurrence of an Event of Default, on account of loss of or damage to, or to collect or enforce any of its rights against, the Trademark Collateral, or to preserve any rights against account debtors or other parties with prior interests in the Trademark Collateral, the sole duty of Lender in this regard being to exercise reasonable care with respect to tangible Trademark Collateral, if any, in its actual possession.

- Section 3. <u>Security Agreement</u>. This Agreement has been executed and delivered by the Grantor for the purpose of registering the security interest of the Lender in the Trademark Collateral with the United States Patent and Trademark Office and corresponding offices in other countries of the world. The security interest granted hereby has been granted as further evidence of, and not in limitation of, the security interest granted to the Lender under the Loan Agreement. The Loan Agreement (and all rights and remedies of the Lender thereunder) shall remain in full force and effect in accordance with its terms.
- **Section 4.** Release of Security Interest. Upon the Termination Date, the Lender shall, at the Grantor's expense, execute and deliver to the Grantor, without any representations, warranties or recourse of any kind whatsoever, all instruments and other documents as may be necessary or proper to release the lien on and security interest in the Trademark Collateral which has been granted hereunder.

# 219599 BJH 011223-0009

Section 5. <u>Acknowledgment</u>. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Lender with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Loan Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

**Section 6.** Loan Document. This Agreement is one of the Other Agreements executed pursuant to the Loan Agreement and shall (unless otherwise expressly indicated herein) be construed, administered and applied in accordance with the terms and provisions of the Loan Agreement.

**Section 7.** Counterparts. This Agreement may be executed by the parties hereto in several counterparts, each of which shall be deemed to be an original and all of which shall constitute together but one and the same agreement.

Section 8. <u>Intercreditor Agreement</u>. This Agreement and the exercise by Lender of its rights and remedies hereunder are subject to the terms and conditions of the Intercreditor Agreement.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and

#### PAICE CORPORATION

Ву:	allin	$\widehat{\mathcal{I}}$	Securishy	
Name:			<i></i>	_
Title: _		CF	0	_

Address: 8605 Cameron Street, Suite 315

Silver Spring, Maryland 20910 Fax Number: (301) 608-1405

Attention: Thomas G. Annick

Alessandra Daigneault

and

Michael Daigneault as Joint Tenants With Right of Survivorship, as Lender

Address:

1512 Nightshade Court Vienna, Virginia 22182

# 219599 BJH 011223-0009 3

Item A.

**Trademarks** 

**Issued Trademarks** 

[None]

**Pending Trademark Applications** 

**Trademark** 

Application No.

Title

Date of Filing

#76/288,534

**PAICE** 

7/20/01

#76/292,932

**HYPERDRIVE** 

7/31/01

Item B.

**Trademark Licenses** 

[None]

# 219599 BJH 011223-0009

### <u>AGREEMENT</u>

(Trademark)

THIS AGREEMENT (as amended, supplemented, restated or otherwise modified from time to time, this" Agreement"), dated as of this 23 roll day of July, 2003, between PAICE CORPORATION, a Delaware corporation (the "Grantor"), and WILLIAM N. GODIN ("Lender").

#### **WITNESSETH:**

WHEREAS, pursuant to a Loan, Warrant Purchase and Security Agreement of even date herewith (together with all amendments, supplements and other modifications, if any, from time to time thereafter made thereto, the "Loan Agreement") between Grantor and Lender, Lender has extended credit to Grantor and Grantor has granted a security interest in Trademark Collateral (as defined below) to Lender;

WHEREAS, pursuant to the terms of the Loan Agreement, the Grantor is required to execute and deliver this Agreement and to grant to Lender a continuing security interest in all of the Trademark Collateral (as defined below) to secure all Obligations (as defined in the Loan Agreement); and

WHEREAS, the Grantor has duly authorized the execution delivery and performance of this Agreement;

**NOW, THEREFORE,** for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor agrees, for the benefit of the Lender, as follows:

- **Section 1.** <u>Definitions.</u> Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided in the Loan Agreement.
- Section 2. Grant of Security Interest. As security for the payment and performance of all of the Obligations, whether or not any instrument or agreement relating to any Obligation specifically refers to this Agreement or the security interest created hereunder, Grantor hereby grants to Lender a lien and continuing security interest in, and pledges and assigns to Lender, all of the following property (the "Trademark Collateral"), whether now owned or hereafter acquired or existing:
- (a) all trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, certification marks, collective marks, logos, other source business identifiers, prints and labels on which any of the foregoing have appeared or appear, designs and general intangibles of a like nature (all of the foregoing items in this clause (a) being collectively called a "Trademark"), now existing anywhere in the world or hereafter adopted or acquired, whether currently in use or not, all registrations and recordings thereof and all applications in connection therewith, whether pending or in preparation for filing, including registrations, recordings and applications in the United States

# 219599 BJH 011223-0009 Patent and Trademark Office or in any office or agency of the United States of America or any State thereof or any foreign country, including those referred to in <a href="Item A">Item A</a> of <a href="Attachment 1">Attachment 1</a> hereto;

- (b) all Trademark licenses, including each Trademark license referred to in <a href="Item B">Item B</a> of <a href="Attachment 1">Attachment 1</a> hereto;
- (c) all reissues, extensions or renewals of any of the items described in the foregoing clauses (a) and (b);
- (d) all of the goodwill of the business connected with the use of, and symbolized by the items described in, clauses (a) and (b); and
- (e) all proceeds of, and rights associated with, the foregoing, including any claim by Grantor against third parties for past, present or future infringement or dilution of any Trademark, Trademark registration or Trademark license, including any Trademark, Trademark registration or Trademark license referred to in Item A of and Item B of Attachment 1 hereto, or for any injury to the goodwill associated with the use of any Trademark or for the breach or enforcement of any Trademark license.

Lender's security interest shall continually exist until the date (the "Termination Date") which is later of (a) the date on which all Obligations (other than Obligations with respect to the Warrants) have been paid in full, and (b) the Maturity Date, whether or not all Obligations shall at any time or from time to time be reduced to zero. Grantor shall make notations, satisfactory to Lender, on its books and records disclosing the existence of Lender's security interest in the Trademark Collateral. Lender shall have no liability or duty, either before or after the occurrence of an Event of Default, on account of loss of or damage to, or to collect or enforce any of its rights against, the Trademark Collateral, or to preserve any rights against account debtors or other parties with prior interests in the Trademark Collateral, the sole duty of Lender in this regard being to exercise reasonable care with respect to tangible Trademark Collateral, if any, in its actual possession.

- Section 3. Security Agreement. This Agreement has been executed and delivered by the Grantor for the purpose of registering the security interest of the Lender in the Trademark Collateral with the United States Patent and Trademark Office and corresponding offices in other countries of the world. The security interest granted hereby has been granted as further evidence of, and not in limitation of, the security interest granted to the Lender under the Loan Agreement. The Loan Agreement (and all rights and remedies of the Lender thereunder) shall remain in full force and effect in accordance with its terms.
- **Section 4.** Release of Security Interest. Upon the Termination Date, the Lender shall, at the Grantor's expense, execute and deliver to the Grantor, without any representations, warranties or recourse of any kind whatsoever, all instruments and other documents as may be necessary or proper to release the lien on and security interest in the Trademark Collateral which has been granted hereunder.

# 219599 BJH 011223-0009

Section 5. <u>Acknowledgment</u>. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Lender with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Loan Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

**Section 6.** Loan Document. This Agreement is one of the Other Agreements executed pursuant to the Loan Agreement and shall (unless otherwise expressly indicated herein) be construed, administered and applied in accordance with the terms and provisions of the Loan Agreement.

**Section 7.** Counterparts. This Agreement may be executed by the parties hereto in several counterparts, each of which shall be deemed to be an original and all of which shall constitute together but one and the same agreement.

**Section 8.** <u>Intercreditor Agreement</u>. This Agreement and the exercise by Lender of its rights and remedies hereunder are subject to the terms and conditions of the Intercreditor Agreement.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and

#### **PAICE CORPORATION**

By:	alin	$\mathcal{J}_{-}$	Seven	cysfey -
Name:				U
Title: _		<i>C.</i>	FO	

Address: 8605 Cameron Street, Suite 315

Silver Spring, Maryland 20910 Fax Number: (301) 608-1405 Attention: Thomas G. Annick

WILLIAM N. GODIN, as Lender

Address: 34 Steinway Court

Williamsville, New York 14221

Item A. <u>Trademarks</u>

**Issued Trademarks** 

[None]

**Pending Trademark Applications** 

**Trademark** 

Application No. <u>Title</u> <u>Date of Filing</u>

#76/288,534 **PAICE** 7/20/01

#76/292,932 HYPERDRIVE 7/31/01

Item B. Trademark Licenses

[None]

# 219599 BJH 011223-0009

### <u>AGREEMENT</u>

(Trademark)

THIS AGREEMENT (as amended, supplemented, restated or otherwise modified from time to time, this" Agreement"), dated as of this 23 day of July, 2003, between PAICE CORPORATION, a Delaware corporation (the "Grantor"), and ELLEN HIRSCH, ("Lender").

#### **WITNESSETH:**

WHEREAS, pursuant to a Loan, Warrant Purchase and Security Agreement of even date herewith (together with all amendments, supplements and other modifications, if any, from time to time thereafter made thereto, the "Loan Agreement") between Grantor and Lender, Lender has extended credit to Grantor and Grantor has granted a security interest in Trademark Collateral (as defined below) to Lender;

WHEREAS, pursuant to the terms of the Loan Agreement, the Grantor is required to execute and deliver this Agreement and to grant to Lender a continuing security interest in all of the Trademark Collateral (as defined below) to secure all Obligations (as defined in the Loan Agreement); and

WHEREAS, the Grantor has duly authorized the execution delivery and performance of this Agreement;

- **NOW, THEREFORE,** for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor agrees, for the benefit of the Lender, as follows:
- Section 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided in the Loan Agreement.
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- (a) all trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, certification marks, collective marks, logos, other source business identifiers, prints and labels on which any of the foregoing have appeared or appear, designs and general intangibles of a like nature (all of the foregoing items in this clause (a) being collectively called a "Trademark"), now existing anywhere in the world or hereafter adopted or acquired, whether currently in use or not, all registrations and recordings thereof and all applications in connection therewith, whether pending or in preparation for filing, including registrations, recordings and applications in the United States Patent and Trademark Office or in any office or agency of the United States of America or any

# 219599 BJH 011223-0009

State thereof or any foreign country, including those referred to in <u>Item A of Attachment 1</u> hereto;

- (b) all Trademark licenses, including each Trademark license referred to in <u>Item B</u> of <u>Attachment 1</u> hereto;
- (c) all reissues, extensions or renewals of any of the items described in the foregoing clauses (a) and (b);
- (d) all of the goodwill of the business connected with the use of, and symbolized by the items described in, clauses (a) and (b); and
- (e) all proceeds of, and rights associated with, the foregoing, including any claim by Grantor against third parties for past, present or future infringement or dilution of any Trademark, Trademark registration or Trademark license, including any Trademark, Trademark registration or Trademark license referred to in <a href="Item A">Item A</a> of and <a href="Item B">Item B</a> of <a href="Attachment 1">Attachment 1</a> hereto, or for any injury to the goodwill associated with the use of any Trademark or for the breach or enforcement of any Trademark license.

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- Section 3. <u>Security Agreement</u>. This Agreement has been executed and delivered by the Grantor for the purpose of registering the security interest of the Lender in the Trademark Collateral with the United States Patent and Trademark Office and corresponding offices in other countries of the world. The security interest granted hereby has been granted as further evidence of, and not in limitation of, the security interest granted to the Lender under the Loan Agreement. The Loan Agreement (and all rights and remedies of the Lender thereunder) shall remain in full force and effect in accordance with its terms.
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# 219599 BJH 011223-0009

Section 5. <u>Acknowledgment</u>. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Lender with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Loan Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

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IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and

#### PAICE CORPORATION

By:	allon	$\mathcal{J}$	Secentisky	
Name:			V .	
Title: _		<u> </u>	FO	

Address: 8605 Cameron Street, Suite 315

Silver Spring, Maryland 20910 Fax Number: (301) 608-1405 Attention: Thomas G. Annick

ELLEN HIRSCH, as Lender

Address: 37 West 12th Street, Apt. PHC

New York, New York 10011

Item A.

**Trademarks** 

**Issued Trademarks** 

[None]

**Pending Trademark Applications** 

**Trademark** 

Application No.

<u>Title</u>

Date of Filing

#76/288,534

**PAICE** 

7/20/01

#76/292,932

HYPERDRIVE

7/31/01

Item B.

**Trademark Licenses** 

[None]

# 219599 BJH 011223-0009

## <u>AGREEMENT</u>

(Trademark)

THIS AGREEMENT (as amended, supplemented, restated or otherwise modified from time to time, this" Agreement"), dated as of this 23 wd day of July, 2003, between PAICE CORPORATION, a Delaware corporation (the "Grantor"), and SUZANNE HIRSCH AND NEIL ROSENTHAL, AS TENANTS BY THE ENTIRETY ("Lender").

#### WITNESSETH:

WHEREAS, pursuant to a Loan, Warrant Purchase and Security Agreement of even date herewith (together with all amendments, supplements and other modifications, if any, from time to time thereafter made thereto, the "Loan Agreement") between Grantor and Lender, Lender has extended credit to Grantor and Grantor has granted a security interest in Trademark Collateral (as defined below) to Lender;

WHEREAS, pursuant to the terms of the Loan Agreement, the Grantor is required to execute and deliver this Agreement and to grant to Lender a continuing security interest in all of the Trademark Collateral (as defined below) to secure all Obligations (as defined in the Loan Agreement); and

WHEREAS, the Grantor has duly authorized the execution delivery and performance of this Agreement;

- **NOW**, **THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor agrees, for the benefit of the Lender, as follows:
- Section 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided in the Loan Agreement.
- Section 2. Grant of Security Interest. As security for the payment and performance of all of the Obligations, whether or not any instrument or agreement relating to any Obligation specifically refers to this Agreement or the security interest created hereunder, Grantor hereby grants to Lender a lien and continuing security interest in, and pledges and assigns to Lender, all of the following property (the "Trademark Collateral"), whether now owned or hereafter acquired or existing:
- (a) all trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, certification marks, collective marks, logos, other source business identifiers, prints and labels on which any of the foregoing have appeared or appear, designs and general intangibles of a like nature (all of the foregoing items in this clause (a) being collectively called a "Trademark"), now existing anywhere in the world or hereafter adopted or acquired, whether currently in use or not, all registrations and recordings thereof and all applications in connection therewith, whether pending or in preparation for filing, including registrations, recordings and applications in the United States

# 219599 BJH 011223-0009

Patent and Trademark Office or in any office or agency of the United States of America or any State thereof or any foreign country, including those referred to in <a href="Item A">Item A</a> of <a href="Attachment 1">Attachment 1</a> hereto;

- (b) all Trademark licenses, including each Trademark license referred to in <u>Item B</u> of <u>Attachment 1</u> hereto;
- (c) all reissues, extensions or renewals of any of the items described in the foregoing clauses (a) and (b);
- (d) all of the goodwill of the business connected with the use of, and symbolized by the items described in, clauses (a) and (b); and
- (e) all proceeds of, and rights associated with, the foregoing, including any claim by Grantor against third parties for past, present or future infringement or dilution of any Trademark, Trademark registration or Trademark license, including any Trademark, Trademark registration or Trademark license referred to in <a href="Item A">Item A</a> of and <a href="Item B">Item B</a> of <a href="Attachment 1">Attachment 1</a> hereto, or for any injury to the goodwill associated with the use of any Trademark or for the breach or enforcement of any Trademark license.

Lender's security interest shall continually exist until the date (the "Termination Date") which is later of (a) the date on which all Obligations (other than Obligations with respect to the Warrants) have been paid in full, and (b) the Maturity Date, whether or not all Obligations shall at any time or from time to time be reduced to zero. Grantor shall make notations, satisfactory to Lender, on its books and records disclosing the existence of Lender's security interest in the Trademark Collateral. Lender shall have no liability or duty, either before or after the occurrence of an Event of Default, on account of loss of or damage to, or to collect or enforce any of its rights against, the Trademark Collateral, or to preserve any rights against account debtors or other parties with prior interests in the Trademark Collateral, the sole duty of Lender in this regard being to exercise reasonable care with respect to tangible Trademark Collateral, if any, in its actual possession.

- Section 3. Security Agreement. This Agreement has been executed and delivered by the Grantor for the purpose of registering the security interest of the Lender in the Trademark Collateral with the United States Patent and Trademark Office and corresponding offices in other countries of the world. The security interest granted hereby has been granted as further evidence of, and not in limitation of, the security interest granted to the Lender under the Loan Agreement. The Loan Agreement (and all rights and remedies of the Lender thereunder) shall remain in full force and effect in accordance with its terms.
- Section 4. Release of Security Interest. Upon the Termination Date, the Lender shall, at the Grantor's expense, execute and deliver to the Grantor, without any representations, warranties or recourse of any kind whatsoever, all instruments and other documents as may be necessary or proper to release the lien on and security interest in the Trademark Collateral which has been granted hereunder.

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Section 5. <u>Acknowledgment</u>. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Lender with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Loan Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

Section 6. <u>Loan Document</u>. This Agreement is one of the Other Agreements executed pursuant to the Loan Agreement and shall (unless otherwise expressly indicated herein) be construed, administered and applied in accordance with the terms and provisions of the Loan Agreement.

**Section 7.** Counterparts. This Agreement may be executed by the parties hereto in several counterparts, each of which shall be deemed to be an original and all of which shall constitute together but one and the same agreement.

**Section 8.** <u>Intercreditor Agreement</u>. This Agreement and the exercise by Lender of its rights and remedies hereunder are subject to the terms and conditions of the Intercreditor Agreement.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and

#### PAICE CORPORATION

By:	tea J. Severnoly
Name:	
Title:	CEO
Address:	8605 Cameron Street, Suite 315
	Silver Spring, Maryland 20910
	Fax Number: (301) 608-1405
	Attention: Thomas G. Annick
Shirt	are think
Suzanne Hir	sch
and Mcd	Pratha
Neil Rosenth	nal
as Tenants b	y the Entirety, as Lender
Address:	1421 Fallswood Dr. Potomac, Maryland 20854

# 219599 BJH 011223-0009 3

Item A.

**Trademarks** 

**Issued Trademarks** 

[None]

**Pending Trademark Applications** 

**Trademark** 

Application No.

<u>Title</u>

Date of Filing

#76/288,534

**PAICE** 

7/20/01

#76/292,932

HYPERDRIVE

7/31/01

Item B.

**Trademark Licenses** 

[None]

# 219599 BJH 011223-0009

## <u>AGREEMENT</u>

(Trademark)

THIS AGREEMENT (as amended, supplemented, restated or otherwise modified from time to time, this" Agreement"), dated as of this 23 day of July, 2003, between PAICE CORPORATION, a Delaware corporation (the "Grantor"), and STEPHEN O'SHEA ("Lender").

#### WITNESSETH:

WHEREAS, pursuant to a Loan, Warrant Purchase and Security Agreement of even date herewith (together with all amendments, supplements and other modifications, if any, from time to time thereafter made thereto, the "Loan Agreement") between Grantor and Lender, Lender has extended credit to Grantor and Grantor has granted a security interest in Trademark Collateral (as defined below) to Lender;

WHEREAS, pursuant to the terms of the Loan Agreement, the Grantor is required to execute and deliver this Agreement and to grant to Lender a continuing security interest in all of the Trademark Collateral (as defined below) to secure all Obligations (as defined in the Loan Agreement); and

**WHEREAS,** the Grantor has duly authorized the execution delivery and performance of this Agreement;

- **NOW, THEREFORE,** for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor agrees, for the benefit of the Lender, as follows:
- Section 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided in the Loan Agreement.
- Section 2. Grant of Security Interest. As security for the payment and performance of all of the Obligations, whether or not any instrument or agreement relating to any Obligation specifically refers to this Agreement or the security interest created hereunder, Grantor hereby grants to Lender a lien and continuing security interest in, and pledges and assigns to Lender, all of the following property (the "Trademark Collateral"), whether now owned or hereafter acquired or existing:
- (a) all trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, certification marks, collective marks, logos, other source business identifiers, prints and labels on which any of the foregoing have appeared or appear, designs and general intangibles of a like nature (all of the foregoing items in this clause (a) being collectively called a "Trademark"), now existing anywhere in the world or hereafter adopted or acquired, whether currently in use or not, all registrations and recordings thereof and all applications in connection therewith, whether pending or in preparation for filing, including registrations, recordings and applications in the United States

# 219599 BJH 011223-0009

Patent and Trademark Office or in any office or agency of the United States of America or any State thereof or any foreign country, including those referred to in <u>Item A of Attachment 1</u> hereto;

- (b) all Trademark licenses, including each Trademark license referred to in <u>Item B</u> of <u>Attachment 1</u> hereto;
- (c) all reissues, extensions or renewals of any of the items described in the foregoing clauses (a) and (b);
- (d) all of the goodwill of the business connected with the use of, and symbolized by the items described in, clauses (a) and (b); and
- (e) all proceeds of, and rights associated with, the foregoing, including any claim by Grantor against third parties for past, present or future infringement or dilution of any Trademark, Trademark registration or Trademark license, including any Trademark, Trademark registration or Trademark license referred to in <a href="Item A">Item A</a> of and <a href="Item B">Item B</a> of <a href="Attachment 1">Attachment 1</a> hereto, or for any injury to the goodwill associated with the use of any Trademark or for the breach or enforcement of any Trademark license.

Lender's security interest shall continually exist until the date (the "Termination Date") which is later of (a) the date on which all Obligations (other than Obligations with respect to the Warrants) have been paid in full, and (b) the Maturity Date, whether or not all Obligations shall at any time or from time to time be reduced to zero. Grantor shall make notations, satisfactory to Lender, on its books and records disclosing the existence of Lender's security interest in the Trademark Collateral. Lender shall have no liability or duty, either before or after the occurrence of an Event of Default, on account of loss of or damage to, or to collect or enforce any of its rights against, the Trademark Collateral, or to preserve any rights against account debtors or other parties with prior interests in the Trademark Collateral, the sole duty of Lender in this regard being to exercise reasonable care with respect to tangible Trademark Collateral, if any, in its actual possession.

- Section 3. Security Agreement. This Agreement has been executed and delivered by the Grantor for the purpose of registering the security interest of the Lender in the Trademark Collateral with the United States Patent and Trademark Office and corresponding offices in other countries of the world. The security interest granted hereby has been granted as further evidence of, and not in limitation of, the security interest granted to the Lender under the Loan Agreement. The Loan Agreement (and all rights and remedies of the Lender thereunder) shall remain in full force and effect in accordance with its terms.
- Section 4. Release of Security Interest. Upon the Termination Date, the Lender shall, at the Grantor's expense, execute and deliver to the Grantor, without any representations, warranties or recourse of any kind whatsoever, all instruments and other documents as may be necessary or proper to release the lien on and security interest in the Trademark Collateral which has been granted hereunder.

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**Section 5.** Acknowledgment. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Lender with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Loan Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

Section 6. Loan Document. This Agreement is one of the Other Agreements executed pursuant to the Loan Agreement and shall (unless otherwise expressly indicated herein) be construed, administered and applied in accordance with the terms and provisions of the Loan Agreement.

Section 7. Counterparts. This Agreement may be executed by the parties hereto in several counterparts, each of which shall be deemed to be an original and all of which shall constitute together but one and the same agreement.

Section 8. Intercreditor Agreement. This Agreement and the exercise by Lender of its rights and remedies hereunder are subject to the terms and conditions of the Intercreditor Agreement.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and

#### PAICE CORPORATION

Ву:	Citi ii	$\overline{J}$	Sive	Lylyly
Name:				
Title: _		CF	<u>C</u>	

Address: 8605 Cameron Street, Suite 315

Silver Spring, Maryland 20910 Fax Number: (301) 608-1405 Attention: Thomas G. Annick

STEPHEN O'SHEA, as Lender

Address: Aobadai Homes #402

1-4-7 Aobadai Meguro-ku

Tokyo 153-0042

Japan

Item A.

**Trademarks** 

**Issued Trademarks** 

[None]

**Pending Trademark Applications** 

**Trademark** 

Application No.

<u>Title</u>

Date of Filing

#76/288,534

**PAICE** 

7/20/01

#76/292,932

HYPERDRIVE

7/31/01

Item B.

**Trademark Licenses** 

[None]

# 219599 BJH 011223-0009

# AGREEMENT

(Trademark)

THIS AGREEMENT (as amended, supplemented, restated or otherwise modified from time to time, this" Agreement"), dated as of this 23 day of July, 2003, between PAICE CORPORATION, a Delaware corporation (the "Grantor"), and NELSON SCHAENEN, JR. ("Lender").

#### WITNESSETH:

WHEREAS, pursuant to a Loan, Warrant Purchase and Security Agreement of even date herewith (together with all amendments, supplements and other modifications, if any, from time to time thereafter made thereto, the "Loan Agreement") between Grantor and Lender, Lender has extended credit to Grantor and Grantor has granted a security interest in Trademark Collateral (as defined below) to Lender;

WHEREAS, pursuant to the terms of the Loan Agreement, the Grantor is required to execute and deliver this Agreement and to grant to Lender a continuing security interest in all of the Trademark Collateral (as defined below) to secure all Obligations (as defined in the Loan Agreement); and

WHEREAS, the Grantor has duly authorized the execution delivery and performance of this Agreement;

- **NOW, THEREFORE,** for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor agrees, for the benefit of the Lender, as follows:
- Section 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided in the Loan Agreement.
- Section 2. Grant of Security Interest. As security for the payment and performance of all of the Obligations, whether or not any instrument or agreement relating to any Obligation specifically refers to this Agreement or the security interest created hereunder, Grantor hereby grants to Lender a lien and continuing security interest in, and pledges and assigns to Lender, all of the following property (the "Trademark Collateral"), whether now owned or hereafter acquired or existing:
- (a) all trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, certification marks, collective marks, logos, other source business identifiers, prints and labels on which any of the foregoing have appeared or appear, designs and general intangibles of a like nature (all of the foregoing items in this clause (a) being collectively called a "Trademark"), now existing anywhere in the world or hereafter adopted or acquired, whether currently in use or not, all registrations and recordings thereof and all applications in connection therewith, whether pending or in preparation for filing, including registrations, recordings and applications in the United States

# 219599 BJH 011223-0009

Patent and Trademark Office or in any office or agency of the United States of America or any State thereof or any foreign country, including those referred to in <a href="Item A">Item A</a> of <a href="Attachment 1">Attachment 1</a> hereto;

- (b) all Trademark licenses, including each Trademark license referred to in <u>Item B</u> of <u>Attachment 1</u> hereto;
- (c) all reissues, extensions or renewals of any of the items described in the foregoing clauses (a) and (b);
- (d) all of the goodwill of the business connected with the use of, and symbolized by the items described in, clauses (a) and (b); and
- (e) all proceeds of, and rights associated with, the foregoing, including any claim by Grantor against third parties for past, present or future infringement or dilution of any Trademark, Trademark registration or Trademark license, including any Trademark, Trademark registration or Trademark license referred to in <a href="Item A">Item A</a> of and <a href="Item B">Item B</a> of <a href="Attachment 1">Attachment 1</a> hereto, or for any injury to the goodwill associated with the use of any Trademark or for the breach or enforcement of any Trademark license.

Lender's security interest shall continually exist until the date (the "Termination Date") which is later of (a) the date on which all Obligations (other than Obligations with respect to the Warrants) have been paid in full, and (b) the Maturity Date, whether or not all Obligations shall at any time or from time to time be reduced to zero. Grantor shall make notations, satisfactory to Lender, on its books and records disclosing the existence of Lender's security interest in the Trademark Collateral. Lender shall have no liability or duty, either before or after the occurrence of an Event of Default, on account of loss of or damage to, or to collect or enforce any of its rights against, the Trademark Collateral, or to preserve any rights against account debtors or other parties with prior interests in the Trademark Collateral, the sole duty of Lender in this regard being to exercise reasonable care with respect to tangible Trademark Collateral, if any, in its actual possession.

- Section 3. <u>Security Agreement</u>. This Agreement has been executed and delivered by the Grantor for the purpose of registering the security interest of the Lender in the Trademark Collateral with the United States Patent and Trademark Office and corresponding offices in other countries of the world. The security interest granted hereby has been granted as further evidence of, and not in limitation of, the security interest granted to the Lender under the Loan Agreement. The Loan Agreement (and all rights and remedies of the Lender thereunder) shall remain in full force and effect in accordance with its terms.
- Section 4. Release of Security Interest. Upon the Termination Date, the Lender shall, at the Grantor's expense, execute and deliver to the Grantor, without any representations, warranties or recourse of any kind whatsoever, all instruments and other documents as may be necessary or proper to release the lien on and security interest in the Trademark Collateral which has been granted hereunder.

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Section 5. <u>Acknowledgment</u>. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Lender with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Loan Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

**Section 6.** Loan Document. This Agreement is one of the Other Agreements executed pursuant to the Loan Agreement and shall (unless otherwise expressly indicated herein) be construed, administered and applied in accordance with the terms and provisions of the Loan Agreement.

**Section 7.** Counterparts. This Agreement may be executed by the parties hereto in several counterparts, each of which shall be deemed to be an original and all of which shall constitute together but one and the same agreement.

**Section 8.** <u>Intercreditor Agreement</u>. This Agreement and the exercise by Lender of its rights and remedies hereunder are subject to the terms and conditions of the Intercreditor Agreement.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and

#### PAICE CORPORATION

By:	aller	J. Sec.	a in Ly
Name:	·		, , ,
Title: _		CFO	

Address:

8605 Cameron Street, Suite 315 Silver Spring, Maryland 20910 Fax Number: (301) 608-1405 Attention: Thomas G. Annick

NELSON SCHAENEN, JR., as Lender

Address:

56 Midwood Terrace

Madison, New Jersey 07940

Item A.

**Trademarks** 

**Issued Trademarks** 

[None]

**Pending Trademark Applications** 

**Trademark** 

Application No.

<u>Title</u>

Date of Filing

#76/288,534

**PAICE** 

7/20/01

#76/292,932

HYPERDRIVE

7/31/01

Item B.

**Trademark Licenses** 

[None]

# 219599 BJH 011223-0009

**RECORDED: 10/02/2003**