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U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): X-Concepts, LLC

- Individual(s), Association, General Partnership, Limited Partnership, Corporation-State, Other Limited Liability Company -- California

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment, Merger, Security Agreement, Change of Name, Other

Execution Date: 03/19/2003

2. Name and address of receiving party(ies)

Name: Metal Mulisha, LLC Internal Address:

Street Address: 41083 Sandalwood Circle

City: Murrieta State: CA Zip: 92562

- Individual(s) citizenship, Association, General Partnership, Limited Partnership, Corporation-State, Other Limited Liability Company - California

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) 76234235

B. Trademark Registration No.(s)

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Alan I. Cyrilin, Esq.

Internal Address:

Wasserman, Comden, Casselman & Pearson

Street Address: 5567 Reseda Blvd., Suite 330

City: Tarzana State: CA Zip: 91357

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 3.41) \$ 40

- Enclosed, Authorized to be charged to deposit account

8. Deposit account number:

OPR/FINANCE 2003 OCT - 6 PM 12: 23

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9. Signature. 40.00 OP

Alan I. Cyrilin Name of Person Signing

Signature

9/29/2003 Date

Total number of pages including cover sheet, attachments, and document: 3

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

### ASSIGNMENT OF TRADEMARK

For good and valuable consideration, the receipt and adequacy of which is hereby acknowledged, X-CONCEPTS, LLC, a California limited liability company with an address of 975 S. Andreasen, Escondido, California 92029 ("ASSIGNOR"), does hereby transfer, convey, and assign to METAL MULISHA, LLC, a California limited liability company ("ASSIGNEE"), all rights, title, and interest held or owned by ASSIGNOR, both foreign and domestic, in and to the following mark (the "Mark"):

"METAL MULISHA," IC 028, US 022, 023, 038, & 050 (G & S: miniature toy vehicles, miniature toy motorcycles, and accessories for miniature toy vehicles, namely, play sets for use with miniature buildings, miniature structures, miniature tools and miniature hardware for use with the miniature toy vehicles; and IC 016, US 002, 005, 022, 023, 037, 038, & 050 (G & S: stickers, bumper stickers, and decals); and all U.S. Federal and State Trademark Registrations or Applications therein, including, but not limited to, Federal Trademark Serial Number 76234235;

together with the goodwill in the business symbolized by the Mark. ASSIGNOR expressly acknowledges that henceforth ASSIGNEE is the exclusive owner of the Mark and the goodwill that it represents, and ASSIGNOR, its agents, successors, and assigns shall not contest or oppose ASSIGNEE's rights in the Mark either directly or indirectly by any means whatsoever, including, but not limited to, litigation, arbitration, mediation, administrative agency action, or the threat thereof. In addition, ASSIGNOR hereby expressly agrees to refrain from using the Mark or any confusingly similar mark in the future, except as such use may be licensed, in writing, by ASSIGNEE to ASSIGNOR.

ASSIGNOR expressly agrees to execute any other documents, and take all other actions, necessary to complete or facilitate the assignment provided for herein, including, without limitation, filing all Statements of Use as may be necessary or appropriate for this assignment of the Mark, and signing and filing appropriate documentation in foreign jurisdictions to effect the assignment of registrations or applications of the Mark in those jurisdictions.

The undersigned being hereby warned that willful false statements and the like so made are punishable by fine or imprisonment, or both, under Section 1001 of Title 18 of the United States Code, and that such willful false statements may jeopardize the validity of this document, declares that he/she is properly authorized to execute this document on behalf of the applicant ASSIGNOR; and that all statements made of his/her own knowledge are true and all statements made on information and belief are believed to be true.

Dated: 3/19, 2003

"ASSIGNOR:"

X-CONCEPTS, LLC, A California  
Limited Liability Company

By: [Signature]  
Name: Thomas M. Davidson  
Title: President

STATE OF CALIFORNIA )  
 ) ss.  
COUNTY OF LOS ANGELES )

On March 19, 2003, before me, Bette J. Hull a Notary Public in and for said County and State, personally appeared Thomas M. Davidson, personally known to me (~~or proved to me on the basis of satisfactory evidence~~) to be the person(s) whose name(s) (~~is/are~~) subscribed to the within instrument, and acknowledged to me that (~~he/she/they~~) executed the same in (~~his/her/their~~) authorized capacity(~~y/ies~~), and that by (~~his/her/their~~) signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

WITNESS my hand and official seal.

[Signature]  
Notary Public in and for said County and State

