Form PTO-1594
(Rev. 10/02)
OMB No. 0651-0027 (exp. 6/30/2005)

RECORDATION FORM COVER SHEET
TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

Tab settings ⇨⇨⇨ ▼ ▼ ▼ ▼ ▼ ▼ ▼

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

U.S. Bank National Association

- [ ] Individual(s)
- [ ] Association
- [ ] General Partnership
- [ ] Limited Partnership
- [ ] Corporation-State
- [x] Other National Banking Association

Additional name(s) of conveying party(ies) attached? [ ] Yes [x] No

2. Name and address of receiving party(ies)

Name: Windmill Holdings Corp.

Internal Address: c/o J.M. Smuckers Inc.

Street Address: One Strawberry Lane

City: Orrville State: OH Zip: 44667

- [ ] Individual(s) citizenship
- [ ] Association
- [ ] General Partnership
- [ ] Limited Partnership
- [x] Corporation-State
- [ ] Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: [ ] Yes [ ] No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? [ ] Yes [ ] No

3. Nature of conveyance:

- [ ] Assignment
- [ ] Merger
- [ ] Security Agreement
- [ ] Change of Name
- [x] Other Release of Security Interest

Execution Date: June 18, 2004

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s) See Attached

Additional number(s) attached [x] Yes [ ] No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Kevin H. Fink (khfink@jonesday.com)

Internal Address: Jones Day

Street Address: 901 Lakeside Avenue

City: Cleveland State: OH Zip: 44114

6. Total number of applications and registrations involved: 22

7. Total fee (37 CFR 3.41).....$ 565.00

- [ ] Enclosed
- [x] Authorized to be charged to deposit account

8. Deposit account number:

501432 (Internal Ref. 599928-000034)

DO NOT USE THIS SPACE

9. Signature.

James R. Mix (jrmix@jonesday.com)
Name of Person Signing

Signature

June 21, 2004
Date

Total number of pages including cover sheet, attachments, and document: 5

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

CH $565.00 501432 0139431

700092807

U.S. TRADEMARK REGISTRATIONS AND APPLICATIONS OWNED BY INTERNATIONAL MULTIFOODS CORPORATION AND U.S. SUBSIDIARIES

ABBREVIATIONS

WHC	Windmills Holding Corp.

OWNED U.S. TRADEMARKS

TITLE	STATUS	REG. NO./APP. NO.	OWNER/ASSIGNEE
BETSY'S BEST (and Design)	Renewed	139,431	WHC
BIXMIX (and Design)	Renewed	757,473	WHC
BURRUS LIGHT CRUST (and Design)	Renewed	762,831	WHC
CABIN HOME	Renewed	792,343	WHC
FLAP-STAX	Renewed	793,750	WHC
GLADIOLA	Registered	1,469,282	WHC
GLADIOLA (and Design)	Renewed	825,031	WHC
GOODNESS GRACIOUS, IT'S GOOD	Renewed	879,581	WHC
HAY MARKET	Renewed	876,687	WHC
HONEY SUCKLE	Renewed	740,718	WHC
HOT RIZE (and Design)	Renewed	634,147	WHC
JIM DANDY (and Design)	Registered	1,198,172	WHC
LIGHT CRUST	Renewed	50,479	WHC
LIGHT CRUST	Renewed	502,439	WHC
LIGHT CRUST (and Design)	Renewed	615,415	WHC
LITTLE PRINCESS (and Design)	Renewed	767,929	WHC
MARTHA WHITE	Renewed	884,253	WHC
MARTHA WHITE (and Design)	Registered	1,648,967	WHC
MARTHA WHITE (and Design)	Renewed	1,587,017	WHC
MARTHA WHITE (and Design)	Renewed	1,587,016	WHC
MARTHA WHITE (Design Only	Renewed	883,866	WHC
MARTHA WHITE BOLTED WHITE ENRICHED SELF-RISING (and Design)	Renewed	726,321	WHC

DISCHARGE OF RECORDED SECURITY INTEREST IN TRADEMARKS
(INTERNATIONAL MULTIFOODS CORPORATION)
(Windmill Holdings Corp.)

WHEREAS, by a Grant of Security Interest in Trademark Rights dated November___, 2001 (the "Security Agreement") International Multifoods Corporation ("IMC") granted a security interest in the United States trademarks listed in Exhibit A attached hereto (the "Collateral") to Canadian Imperial Bank of Commerce, as collateral agent, which security interest was assigned as of August 8, 2003, to U.S. Bank National Association, as collateral agent (hereinafter referred to as the "Secured Party"), in order to secure repayment of certain amounts then owing to the Secured Party (herein called the "Indebtedness").

AND WHEREAS the Security Agreement was recorded in the records of the United States Patent and Trademark Office and the subsequent Assignment dated as of August 8, 2003, by Canadian Imperial Bank of Commerce, as collateral agent, to U.S. Bank National Association is being recorded in the records of the United States Patent and Trademark Office.

NOW THEREFORE, to all who it may concern be it known that for and in consideration of the payment to the Secured Party of the full amount of the Indebtedness, the Secured Party hereby (a) releases and discharges all the security interests granted by the Security Agreement, being the security interests granted in respect of the trademarks and all other Collateral and (b) acknowledges, confirms and agrees that the Security Agreement is discharged, released and terminated and of no further force or effect.

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Executed at Minneapolis, MN this 18th day of June, 2004.

U.S. BANK NATIONAL ASSOCIATION, AS COLLATERAL AGENT

By: _____
(Authorized signatory)

David A. Draxler, Vice President
(Print name and title)

EXHIBIT A

U.S. TRADEMARK REGISTRATIONS AND APPLICATIONS OWNED BY INTERNATIONAL MULTIFOODS CORPORATION AND U.S. SUBSIDIARIES

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