TRADEMARK ASSIGNMENT

Electronic Version v1.1
Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Security Interest

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
U.S. Bank National Association		06/30/2004	INC. ASSOCIATION:

RECEIVING PARTY DATA

Name:	Pierre Foods, Inc.
Street Address:	9990 Princeton Road
City:	Cincinnati
State/Country:	OHIO
Postal Code:	45246
Entity Type:	CORPORATION: NORTH CAROLINA

PROPERTY NUMBERS Total: 58

Property Type	Number	Word Mark
Registration Number:	2614772	BIG AZ
Registration Number:	2005805	BREAKFAST ON THE GO!
Registration Number:	1876055	CAFE PIERRE
Registration Number:	2426560	CAFETERIA ADVENTURES
Registration Number:	2544625	CHIX-B-Q
Registration Number:	2510217	CHIX-B-Q
Registration Number:	2529860	CHOP HOUSE
Registration Number:	2561735	CHOP HOUSE
Registration Number:	1331238	COMMODITY MAGIC
Registration Number:	2614524	DELI BREAK
Registration Number:	1912699	DINE 'N WITH
Registration Number:	2052455	FAST CHOICE
Registration Number:	2152895	FAST CHOICE
Registration Number:	2261726	FASTBITES
Registration Number:	1554935	FRENCH TOAST BOAT

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Registration Number:	1626155	FRENCH TOAST BOAT
Registration Number:	2112383	GLOBAL GRILL
Registration Number:	1121101	GOLDDIGGER
Registration Number:	2345081	HAM N GO
Registration Number:	2485773	HEARTHSIDE SELECT
Registration Number:	2273614	H.E.L.P.S. HEALTHCARE ENTREE LOW PREP SELECTIONS
Registration Number:	1388435	HOT DIGGITY SUBS
Registration Number:	1387648	HOT.DIGGITY SUBS
Registration Number:	2716691	HOT 'N' READY
Registration Number:	1677773	LEAN MAGIC
Registration Number:	1517327	LIKE MOM'S
Registration Number:	1917400	LINK-N-DOG
Registration Number:	2525981	MAIN STREET DINER
Registration Number:	1505035	MICRO-WICHES
Registration Number:	2784407	PIERRE CREATIONS
Registration Number:	2016292	PIERRE MAIN STREET DINER
Registration Number:	2505029	PIERRE SELECT
Registration Number:	2437502	PIERRE SELECT
Registration Number:	1270140	PIZZA PARLOR SANDWICH
Registration Number:	1642199	PIZZA PARLOR SANDWICH
Registration Number:	2330338	PROUD TO SERVE
Registration Number:	2327379	PROUD TO SERVE
Registration Number:	2327377	PROUD TO SERVE AMERICA'S HEROS
Registration Number:	2319248	RIB NIBBLERS
Registration Number:	1257730	RIB-B-Q
Registration Number:	1270954	RIB-B-Q
Registration Number:	1598832	RIB-B-Q
Registration Number:	1276424	RIB.B.Q
Registration Number:	1275419	RIB.B.Q
Registration Number:	2132710	RIB-B-Q
Registration Number:	1928706	SAUS-A-RAGE
Registration Number:	2322506	SELECT RECIPE
Registration Number:	2302272	SHOESTRINGS
Registration Number:	1505013	TWO-FERS
Registration Number:	1599764	TWO-FERS

Registration Number:	1781595	WONDERBITES
Serial Number:	78262794	"AZ"ZETIZERS
Serial Number:	78195705	BISTRO CREATIONS
Serial Number:	78233281	BUBBA TWINS
Serial Number:	78262779	HALF AZ
Serial Number:	78233288	HECKOFABIG
Serial Number:	78233287	HELLOFABIG
Serial Number:	78262770	LITTLE AZ

CORRESPONDENCE DATA

Fax Number: (312)660-0471

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Email: rprescan@kirkland.com

Correspondent Name: Renee Prescan

Address Line 1: 200 E. Randolph Drive

Address Line 2: Kirkland & Ellis LLP

Address Line 4: Chicago, ILLINOIS 60601

ATTORNEY DOCKET NUMBER:	34231-447 RP
NAME OF SUBMITTER:	Dawn H. Dawson

Total Attachments: 8

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RELEASE OF SECURITY INTEREST

THIS RELEASE OF SECURITY INTEREST (this "Release") is made as of June 30, 2004 ("Effective Date") by and between PIERRE FOODS, INC., a North Carolina corporation, with its principal office at 9990 Princeton Road, Cincinnati, Ohio 45246 ("Debtor"), and U.S. BANK NATIONAL ASSOCIATION, with its principal office at One Federal Street, 3rd Floor, Boston, Massachusetts 02110, as Trustee ("Secured Party").

WHEREAS, Debtor and Secured Party entered into that certain Security Agreement among Debtor; Fresh Foods Properties LLC ("Properties") and Secured Party dated March 8, 2004, as amended (the "Security Agreement"), and Debtor and Secured Party entered into that certain Trademark Security Agreement by and between Debtor and Secured Party dated March 8, 2004 (the "Trademark Security Agreement" pursuant to the terms and conditions of the Security Agreement;

WHEREAS, pursuant to the terms and conditions of the Security Agreement, Debtor granted to Secured Party a second priority security interest in and to all of Debtor's right, title and interest in and to all of the Collateral, and pursuant to the terms and conditions of the Trademark Security Agreement, Debtor further granted to Secured Party a second priority security interest in and to all of Debtor's right, title and interest in and to all of the Trademark Collateral (as defined in the Trademark Security Agreement), including, without limitation, the United States trademark registrations set forth on Schedule A attached hereto, the United States trademark applications set forth on Schedule B attached hereto, the U.S. state trademark registrations set forth on Schedule C attached hereto, and the foreign trademark registrations set forth on Schedule D attached hereto, in each case, together with the goodwill associated therewith;

WHEREAS, Debtor and Properties have paid all of their outstanding indebtedness to Secured Party.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Secured Party hereby terminates the Security Agreement and the Trademark Security Agreement, and hereby terminates, cancels and releases any and all security interests it has against the Collateral, including without limitation, the Trademark Collateral.

Secured Party represents and warrants that: (i) it has the full power and authority to execute this Release; and (ii) it has not assigned, transferred, restricted or otherwise encumbered any security interest it has against the Collateral.

Secured Party shall, at Debtor's expense, take all further actions, and provide to Debtor, its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other

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instruments), requested by Debtor to more fully and effectively effectuate the purposes of this Release.

* * * * *

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IN WITNESS WHEREOF, Secured Party has caused this Release to be executed by its duly authorized representative as of the Effective Date.

U.S. BANK NATIONAL ASSOCIATION

Name: ALISON D.B. NADEAU

Title: VICE PRESIDENT

SCHEDULE A

U.S. TRADEMARK REGISTRATIONS

MARK	SERIAL NUMBER	REGISTRATION NUMBER	REGISTRATION DATE
BIG AZ	76/254,000	2,614,772	09/03/2002
BREAKFAST ON THE GO! and Design	74/695,460	2,005,805	10/08/1996
CAFÉ PIERRE	74/364,057	1,876,055	01/24/1995
CAFETERIA ADVENTURES	75/816,574	2,426,560	02/06/2001
CHIX-B-Q – Cl. 29	76/210,949	2,544,625	03/05/2002
CHIX-B-Q – Cl. 30	76/210,948	2,510,217	11/20/2001
CHOP HOUSE – Cl. 29	76/272,195	2,529,860	01/15/2002
CHOP HOUSE – Cl. 30	76/272,440	2,561,735	04/16/2002
COMMODITY MAGIC	73/496,943	1,331,238	04/16/1985
DELI BREAK	76/211,365	2,614,524	09/03/2002
DINE 'N' WITH	74/507,554	1,912,699	08/15/1995
FAST CHOICE – Cl. 30	75/076,168	2,052,455	04/15/1997
FAST CHOICE – Cl. 29	75/076,172	2,152,895	04/21/1998
FASTBITES	75/513,223	2,261,726	07/13/1999
FRENCH TOAST BOAT	73/766,865	1,554,935	09/05/1989
FRENCH TOAST BOAT and Design	73/774,889	1,626,155	12/04/1990
GLOBAL GRILL	75/208,171	2,112,383	11/11/1997
GOLDDIGGER	73/173,253	1,121,101	06/26/1979
HAM-N-GO Stylized	75/641,478	2,345,081	04/25/2000
HEARTHSIDE SELECT	75/676,610	2,485,773	09/04/2001
H.E.L.P.S. HEALTHCARE ENTRÉE LOW PREP SOLUTIONS	75/392,520	2,273,614	08/31/1999
HOT DIGGITY SUBS	73/464,251	1,388,435	04/01/1986
HOT DIGGITY SUBS and Design	73/464,161	1,387,648	03/25/1986
HOT 'N' READY	76/258,563	2,716,691	05/13/2003
LEAN MAGIC	74/140,493	1,677,773	03/03/1992
LIKE MOM'S and Design	73/720,859	1,517,327	12/20/1988
LINK-N-DOG	74/507,074	1,917,400	09/05/1995
MAIN STREET DINER	75/928,450	2,525,981	01/01/2002
MICRO-WICHES	73/703,228	1,505,035	09/20/1988
PIERRE CREATIONS	78/195,712	2,784,407	11/18/2003
PIERRE MAIN STREET DINER	74/613,401	2,016,292	11/12/1996

MARK	SERIAL NUMBER	REGISTRATION NUMBER	REGISTRATION DATE
PIERRE SELECT – Cl. 29	75/617,210	2,505,029	11/06/2001
PIERRE SELECT – Cl. 30	75/617,209	2,437,502	03/20/2001
PIZZA PARLOR SANDWICH – Cl. 30	73/366,680	1,270,140	03/13/1984
PIZZA PARLOR SANDWICH – Cl. 30	74/058,325	1,642,199	04/23/1991
PROUD TO SERVE – Cl. 30	75/597,580	2,330,338	03/14/2000
PROUD TO SERVE – Cl. 29	75/597,581	2,327,379	03/07/2000
PROUD TO SERVE AMERICA'S HEROS	75/591,729	2,327,377	03/07/2000
RIB NIBBLERS	75/641,477	2,319,248	02/15/2000
RIB-B-Q – Cl. 29	73/373,463	1,257,730	11/15/1983
RIB-B-Q – Cl. 30	73/408,608	1,270,954	03/20/1984
RIB-B-Q – Cl. 30	73/822,522	1,598,832	05/29/1990
RIB-B-Q and Design – Cl. 29	73/400,038	1,276,424	05/01/1984
RIB-B-Q and Design – Cl. 30	73/408,773	1,275,419	04/24/1984
RIB-B-Q and Design – Cl. 29	75/252,821	2,132,710	01/27/1998
SAUS-A-RAGE	74/507,127	1,928,706	10/17/1995
SELECT RECIPE	75/610,898	2,322,506	02/22/2000
SHOESTRINGS	75/641,476	2,302,272	12/21/1999
TWO-FERS	73/690,934	1,505,013	09/20/1988
TWO-FERS	73/822,571	1,599,764	06/05/1990
WONDERBITES	74/291,428	1,781,595	07/13/1993

SCHEDULE B

U.S. TRADEMARK APPLICATIONS

MARK	SERIAL NUMBER	FILING DATE
"AZ"ZETIZERS	78/262,794	06/16/2003
BISTRO CREATIONS	78/195,705	12/18/2002
BUBBA TWINS	78/233,281	04/02/2003
HALF AZ	78/262,779	06/16/2003
HECKOFABIG	78/233,288	04/02/2003
HELLOFABIG	78/233,287	04/02/2003
LITTLE AZ	78/262,770	06/16/2003

SCHEDULE C

U.S. STATE TRADEMARK REGISTRATIONS

Mark	State	Reg. No.	Reg. Date
PIERRE and Design	Ohio	TM 7315	May 22, 1986 - May 22, 2006

SCHEDULE D

FOREIGN TRADEMARK REGISTRATIONS

MARK	COUNTRY	SERIAL NUMBER	REGISTRATION NUMBER	REGISTRATION DATE
RIB-B-Q	Canada	0,494,965	TMA 305,055	07/19/1985
RIB-B-Q and Design	Canada	0,595,966	TMA 305,056	07/19/1985
RIB-B-Q	Japan	H01-034,094	4,191,465	09/25/1998
RIB-B-Q and Design	Japan	H01-034,095	2,482,479	11/30/1992