

Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002) Tab settings ⇌ ⇌ ⇌

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

PLATINUM STUDIOS

- Individual(s) Association General Partnership Limited Partnership Corporation-State Other Limited Liability Company

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment Merger Security Agreement Change of Name Other

Execution Date: June 30, 2004

2. Name and address of receiving party(ies)

Name: Platinum Studios, LLC

Internal Address: Suite 210

Street Address: 9744 Wilshire Blvd.

City: Beverly Hills State: CA Zip: 90212

- Individual(s) citizenship Association General Partnership Limited Partnership Corporation-State Other Calif. Limtd. Liability Co.

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s) 2,139,278; 2,190,621; 2,365,562; and 2,205,435

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: William E. Maguire

Internal Address: Suite 400

Street Address: 11500 W. Olympic Blvd.

City: Los Angeles State: CA Zip: 90064

6. Total number of applications and registrations involved:

4

7. Total fee (37 CFR 3.41):

\$ 115

- Enclosed Authorized to be charged to deposit account

B. Deposit account number:

50-0606

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9. Signature.

William E. Maguire Name of Person Signing

Signature

July 8, 2004 Date

Total number of pages including cover sheet, attachments, and document: 2

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

CH \$115.00 500606 2139278

ASSIGNMENT

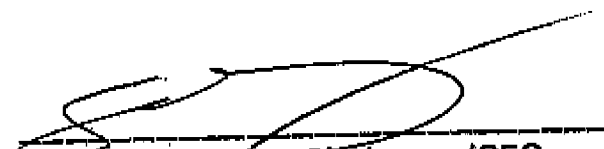
WHEREAS, PLATINUM STUDIOS, a California Limited Liability Company, having its principal offices at 9744 Wilshire Blvd., Suite ~~400~~, Beverly Hills, California 90212, has adopted, used, is using and is the owner of the following trademarks now registered in the United States Patent and Trademark Office:

1. COWBOYS & ALIENS; Reg. No. 2,139,278; Reg. Date, Feb. 24, 1998;
2. COWBOYS & ALIENS; Reg. No. 2,190,621; Reg. Date, Sept. 22, 1998;
3. ATLANTIS RISING; Reg. No. 2,365,562; Reg. Date, July 11, 2000;
4. ATLANTIS RISING; Reg. No. 2,205,435; Reg. Date, Nov. 24, 1998.

WHEREAS, PLATINUM STUDIOS, LLC., a California Limited Liability Company, having its principal offices at 9744 Wilshire Blvd., Suite ~~400~~, Beverly Hills, California 90212, is desirous of acquiring said registered trademarks.

NOW, THEREFORE, in consideration of the sum of the sum of Ten Dollars (\$10.00) and other good and valuable consideration, the receipt of which is hereby acknowledged, PLATINUM STUDIOS hereby assigns to PLATINUM STUDIOS, LLC, all right, title and interest in the United States in and to said trademarks together with the goodwill of the business symbolized by said trademarks and registrations thereof.

Signed at Beverly Hills, California, this 30th day of June 2004.

By: 
Scott M. Rosenberg, Chairman/CEO,
PLATINUM STUDIOS; Registrant