

01-02-2004



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TRADEMARK 102637527

OVER SHEET

To the Assistant Commissioner of Patents and Trademarks: Please record the attached original document or copy thereof.

<p>1. Name of conveying party(ies): KAPLAN EDUCATIONAL CENTERS, INC.</p> <p>Type of Entity: Corporation</p> <p>Additional names(s) of conveying party(ies) attached? No</p>	<p>2. Name and Address of receiving party(ies): Kaplan, Inc. 888 Seventh Avenue New York, New York 10106</p> <p>Type of Entity: Corporation</p> <p>If assignee is not domiciled in the United States, a domestic representative designation is attached: <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>Additional name(s) & address(es) attached? No</p>
<p>3. Nature of Conveyance: Change of Name</p> <p>Execution Date: December 16, 1999</p> <p>4.A. Trademark Application No(s):</p>	<p>B. Trademark Registration No.(s) 1,799,343</p> <p>Additional numbers attached? No</p>
<p>5. Name and address of party to whom correspondence concerning document should be mailed:</p>	<p>6. Total number of documents involved: 1</p>
<p>OSTROLENK, FABER, GERB & SOFFEN, LLP 1180 Avenue of the Americas New York, New York 10036-8403</p>	<p>7. Total fee (37 CFR 3.41): \$40.00</p> <p>Enclosed as part of Check No. 13676</p> <p><small>In the event the actual fee is greater than the payment submitted or is inadvertently not enclosed or if any additional fee due is not paid, the Patent and Trademark Office is authorized to charge the underpayment to Deposit Account No. 15-0700.</small></p>
<p>DO NOT USE THIS SPACE</p>	
<p>8. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.</p> <p> <u>Martin J. Beran</u> Name of Person Signing Signature <u>December 22, 2003</u> Date </p> <p>Total number of pages including cover sheet, attachments, and document: 6</p>	

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CERTIFICATE OF AMENDMENT
OF
CERTIFICATE OF INCORPORATION
OF
KAPLAN EDUCATIONAL CENTERS, INC.

KAPLAN EDUCATIONAL CENTERS, INC., a corporation organized and existing under and by virtue of the General Corporation Law of the State of Delaware, DOES HEREBY CERTIFY:

FIRST: That the Board of Directors of said corporation, by unanimous written consent of its members, filed with the minutes of the Board, adopted a resolution proposing and declaring advisable the following amendment to the Certificate of Incorporation of said corporation:

RESOLVED, that the Certificate of Incorporation of KAPLAN EDUCATIONAL CENTERS, INC. be amended by changing the First Article thereof so that, as amended, said Article shall be and read as follows:

ARTICLE I

"The name of the corporation is Kaplan, Inc."

SECOND: That in lieu of a meeting and vote of stockholders, the stockholders have given unanimous written consent to said amendment in accordance with the provisions of Section 228 of the General Corporation Law of the State of Delaware.

THIRD: That the aforesaid amendment was duly adopted in accordance with the applicable provisions of Sections 242 and 228 of the General Corporation Law of the State of Delaware.

IN WITNESS WHEREOF, said corporation has caused this certificate to be signed by Andrew Rosen, its Executive Vice President and Chief Operating Officer, this 16th day of December, 1999.

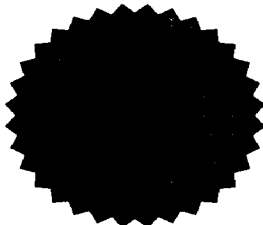
By: Andrew S. Rosen
Andrew Rosen
Executive Vice President and
Chief Operating Officer

Delaware

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The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AMENDMENT OF "KAPLAN EDUCATIONAL CENTERS, INC.", CHANGING ITS NAME FROM "KAPLAN EDUCATIONAL CENTERS, INC." TO "KAPLAN, INC.", FILED IN THIS OFFICE ON THE SEVENTEENTH DAY OF DECEMBER, A.D. 1999, AT 4:30 O'CLOCK P.M.



Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State

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AUTHENTICATION: 2758246

DATE: 11-19-03

RECORDED: 12/29/2003

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